# CH \$340.00 624063

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM653525

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GasBuddy, LLC		06/09/2021	Limited Liability Company:

## **RECEIVING PARTY DATA**

Name:	Barings Finance LLC		
Street Address:	300 South Tryon Street		
Internal Address:	Suite 2500		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28202		
Entity Type:	Limited Liability Company: DELAWARE		

## **PROPERTY NUMBERS Total: 13**

PHOPERT NOMBERS Total. 13					
Number	Word Mark				
6240634	GASBUDDY. FUEL BETTER.	$\exists I$			
5840759	GASBACK				
5840760	GASBACK				
5892266					
5684250					
5684244	PAY WITH GASBUDDY				
5300578	TANK TAKEOVER				
5300154	TANK TAKEOVER				
5223259					
5863423	GASBUDDY				
5863422	GASBUDDY				
4554967	GASBUDDY				
3296816	GASBUDDY				
	6240634 5840759 5840760 5892266 5684250 5684244 5300578 5300154 5223259 5863423 5863422 4554967	6240634 GASBUDDY. FUEL BETTER.  5840759 GASBACK  5840760 GASBACK  5892266  5684250  5684244 PAY WITH GASBUDDY  5300578 TANK TAKEOVER  5300154 TANK TAKEOVER  5223259  5863423 GASBUDDY  5863422 GASBUDDY  4554967 GASBUDDY			

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-728-8000

TRADEMARK REEL: 007324 FRAME: 0652

900623239

Email: ipdept@willkie.com

Correspondent Name: Hui Li

Address Line 1: 787 Seventh Avenue

Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	126282.00013
NAME OF SUBMITTER:	Hui Li
SIGNATURE:	/Hui Li/
DATE SIGNED:	06/11/2021

## **Total Attachments: 7**

source=PDI - Joinder - Trademark Security Agreement 1L Executed#page1.tif source=PDI - Joinder - Trademark Security Agreement 1L Executed#page2.tif source=PDI - Joinder - Trademark Security Agreement 1L Executed#page3.tif source=PDI - Joinder - Trademark Security Agreement 1L Executed#page4.tif source=PDI - Joinder - Trademark Security Agreement 1L Executed#page5.tif source=PDI - Joinder - Trademark Security Agreement 1L Executed#page6.tif source=PDI - Joinder - Trademark Security Agreement 1L Executed#page7.tif

#### FIRST LIEN TRADEMARK SECURITY AGREEMENT

FIRST LIEN TRADEMARK SECURITY AGREEMENT (as amended, modified, restated or supplemented from time to time in accordance with the terms hereof and the Credit Agreement referred to below, this "Agreement"), dated as of June 9, 2021, is made by the entity listed on the signature pages hereof (the "Grantor"), in favor of BARINGS FINANCE LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, "Administrative Agent") for the Lenders from time to time party to the Credit Agreement referred to below and the other holders of Secured Obligations.

#### WITNESSETH:

WHEREAS, PDI TA HOLDINGS, INC., a Delaware corporation (the "Borrower"), the Guarantors from time to time party thereto, the Administrative Agent, the L/C Issuer and the Lenders from time to time party thereto are parties to a First Lien Credit and Guaranty Agreement dated as of March 19, 2019 (as amended by that certain Amendment and Consent No. 1 to First Lien Credit and Guaranty Agreement, dated as of December 20, 2019, that certain Amendment No. 2 to First Lien Credit and Guaranty Agreement, dated as of April 29, 2020, that certain Amendment No. 3 to First Lien Credit and Guaranty Agreement, dated as of May 20, 2020, that certain Amendment No. 4 to First Lien Credit and Guaranty Agreement, dated as of December 17, 2020, that certain Amendment No. 5 to First Lien Credit and Guaranty Agreement, dated as of April 26, 2021, and as further amended, restated or supplemented from time to time prior to the date hereof, the "Credit Agreement"), pursuant to which the Administrative Agent, L/C Issuer and the Lenders have agreed, subject to certain terms and conditions, to extend credit and make certain other financial accommodations available to the Borrower.

WHEREAS, Administrative Agent, L/C Issuer and Lenders have extended credit and make certain other financial accommodations as provided for in the Credit Agreement on the condition, among others, that the Grantor shall have executed and delivered to Administrative Agent for the benefit of the Secured Creditors (a) that certain First Lien Security Agreement dated March 19, 2019 (as amended, modified, restated or supplemented from time to time in accordance with the terms thereof and the Credit Agreement, the "Security Agreement") among the Grantor, the other Debtors party thereto and the Administrative Agent and (b) this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, and if not defined therein, in the Security Agreement. The term "*Trademarks*" shall mean all rights, title and interests in or relating to trademarks, trademark registrations, trademark applications, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, print and labels of the Grantor on which any of the foregoing have appeared or appear and, in each case, all goodwill associated therewith, all registrations and recordings thereof, and all applications in connection therewith (other than an "intent to use" application unless and until a verified "Statement of Use" or "Amendment to Allege Use" with respect thereto is filed with the United States Patent and Trademark Office with respect to such application).

- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. To secure the Secured Obligations, the Grantor hereby grants to Administrative Agent a continuing first priority security interest (subject only to Liens permitted to be prior under the Credit Agreement) in all of its right, title and interest in, to and under the following (other than any Excluded Assets), whether presently existing or hereafter created or acquired (collectively, but after excluding any Excluded Assets, the "Trademark Collateral"):
  - (a) all of its Trademarks providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
    - (b) all renewals and extensions of the foregoing;
  - (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
  - (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 3. AGREEMENT; SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any inconsistency between any of the terms and provisions in this Agreement and the terms and provisions of the Security Agreement, the terms and provisions of the Security Agreement shall govern.
- 4. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts and by different parties hereto on separate counterpart signature pages, each constituting an original, but all together one and the same instrument. The Grantor acknowledges that this Agreement is and shall be effective upon its execution and delivery by such Grantor to the Administrative Agent, and it shall not be necessary for the Administrative Agent to execute this Agreement or any other acceptance hereof or otherwise to signify or express its acceptance hereof. Delivery of an executed counterpart of a signature page of this Agreement by telecopier or other electronic transmission (PDF or TIFF format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 5. <u>SEVERABILITY</u>. In the event and to the extent that any provision hereof shall be deemed to be invalid or unenforceable by reason of the operation of any law or by reason of the interpretation placed thereon by any court, this Agreement shall to such extent be construed as not containing such provision, but only as to such locations where such law or interpretation is operative, and the invalidity or unenforceability of such provision shall not affect the validity of any remaining provisions hereof, and any and all other provisions hereof which are otherwise lawful and valid shall remain in full force and effect.
- 6. <u>ASSIGNMENTS</u>. This Agreement shall be binding upon the Grantor and its successors and assigns and shall inure to the benefit of the Administrative Agent and its successors and permitted assigns under the Credit Agreement.
- 7. <u>GOVERNING LAW</u>. THIS AGREEMENT, AND THE RIGHTS AND DUTIES OF THE PARTIES HERETO, SHALL BE CONSTRUED AND DETERMINED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF NEW YORK.

[Signature pages follow]

GasBuddy, LLC, as Grantor

Name: Jimmy Frangis

Title: President

## ACCEPTED AND ACKNOWLEDGED BY:

BARINGS FINANCE LLC, as Administrative Agent

By 🕖	- <b>∱</b> -	_		
Name Max	McEwen			

Title Managing Director

## SCHEDULE 1 to TRADEMARK SECURITY AGREEMENT

# TRADEMARK REGISTRATIONS

Mark	App. Number	App. Date	Reg. No.	Reg. Date	Owner
GasBaddy, Enel Setter.	88472377	13-JUN-2019	6240634	05-JAN-2021	GASBUDDY, LLC
CasBuddy, Poet Better	87947508	04-JUN-2018	5840759	20-AUG-2019	GASBUDDY, LLC
GASBACK	87947566	04-JUN-2018	5840760	20-AUG-2019	GASBUDDY, LLC
GASBACK	87941437	30-MAY-2018	5892266	22-OCT-2019	GASBUDDY, LLC
	87941441	30-MAY-2018	5684250	26-FEB-2019	GASBUDDY, LLC
	87939933	29-MAY-2018	5684244	26-FEB-2019	GASBUDDY, LLC
NATIONAL CONSISTEDA	87345307	22-FEB-2017	5300578	03-OCT-2017	GASBUDDY, LLC
TANK TAKEOVER	87338843	16-FEB-2017	5300154	03-OCT-2017	GASBUDDY, LLC
TANK TAKEOVER	87245573	22-NOV-2016	5223259	13-JUN-2017	GASBUDDY, LLC
	86900266	08-FEB-2016	5863423	17-SEP-2019	GASBUDDY, LLC
GASBUDDY	86900265	08-FEB-2016	5863422	17-SEP-2019	GASBUDDY, LLC
GASBUDDY	86063284	12-SEP-2013	4554967	24-JUN-2014	GASBUDDY, LLC
GasBuddy	77082630	13-JAN-2007	3296816	25-SEP-2007	GASBUDDY, LLC

# TRADEMARK APPLICATIONS

NONE.

**RECORDED: 06/11/2021**