

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM653904

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
STACK CONSTRUCTION TECHNOLOGIES, INC.		02/19/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Sterling National Bank		
<b>Street Address:</b>	One Jericho Plaza, 3rd Floor		
<b>City:</b>	Jericho		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11753		
<b>Entity Type:</b>	National Banking Association: NEW YORK		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5749887	CLOUD TAKEOFF	
<b>Registration Number:</b>	5749554	S	
<b>Registration Number:</b>	5749553	STACK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3122691747		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3122698000		
<b>Email:</b>	marden@nge.com		
<b>Correspondent Name:</b>	Andrew S. Fraker		
<b>Address Line 1:</b>	Two North LaSalle Street		
<b>Address Line 2:</b>	Suite 1700		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60602		
<b>ATTORNEY DOCKET NUMBER:</b>	031453.0009		
<b>NAME OF SUBMITTER:</b>	Andrew S. Fraker		
<b>SIGNATURE:</b>	/Andrew S. Fraker/		
<b>DATE SIGNED:</b>	06/11/2021		
<b>Total Attachments: 7</b>			
source=Intellectual Property Security Agreement - 2021.2.19 EXECUTED#page1.tif			

CH \$90.00 5749887

source=Intellectual Property Security Agreement - 2021.2.19 EXECUTED#page2.tif  
source=Intellectual Property Security Agreement - 2021.2.19 EXECUTED#page3.tif  
source=Intellectual Property Security Agreement - 2021.2.19 EXECUTED#page4.tif  
source=Intellectual Property Security Agreement - 2021.2.19 EXECUTED#page5.tif  
source=Intellectual Property Security Agreement - 2021.2.19 EXECUTED#page6.tif  
source=Intellectual Property Security Agreement - 2021.2.19 EXECUTED#page7.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as may be amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, this "Agreement"), dated as of February 19, 2021, is by and between STERLING NATIONAL BANK, a national banking association (together with its successors and assigns, the "Secured Party") and STACK CONSTRUCTION TECHNOLOGIES, INC., a Delaware corporation, as grantor (the "Grantor").

RECITALS

WHEREAS, pursuant to that certain Loan and Security Agreement, dated as the date hereof (amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the "Loan Agreement"), by and among the Grantor, as borrower (the "Borrower"), the other loan parties a party thereto and the Secured Party, as lender, among other things, the Secured Party has agreed to make certain loans to the Borrower. Capitalized terms used herein but not otherwise defined shall have the meanings ascribed thereto in the Loan Agreement

WHEREAS, the Secured Party is willing to extend and to continue to extend financial accommodations to the Borrower, but only upon the condition, among others, that the Grantor shall grant to the Secured Party a security interest in certain Copyrights, Patents and Trademarks owned by Grantor to secure the obligations of Grantor under the Loan Agreement.

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor has granted to the Secured Party a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and the other Loan Documents now existing or hereafter arising, the Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. To secure the Obligations, the Grantor grants and pledges to the Secured Party a security interest in all of the Grantor's right, title and interest in, to and under those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto, respectively, including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements thereof, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

2. This security interest is granted in conjunction with the security interest granted to the Secured Party under the Loan Agreement. The rights and remedies of the Secured Party with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to the

Secured Party as a matter of law or equity. Each right, power and remedy of the Secured Party provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by the Secured Party of any one or more of the rights, powers or remedies provided for in this Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including the Secured Party, of any or all other rights, powers or remedies.

3. The Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all Intellectual Property for which the Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable, or the patent, trademark or copyright offices of any foreign territory, except for such intellectual property rights that have been abandoned prior to the Closing Date and any United States intent-to-use trademark or service mark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act, with the United States Patent and Trademark Office.

4. The Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and Register of Copyrights and any other governmental officials to record and register this Agreement upon request by the Secured Party.

**5. THIS AGREEMENT SHALL BE CONSTRUED IN ALL RESPECTS IN ACCORDANCE WITH, AND ENFORCED AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF, BUT INCLUDING SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF NEW YORK.**

**SIGNATURE PAGE FOLLOWS**

IN WITNESS WHEREOF, each party has caused this Intellectual Property Security Agreement to be duly executed by an officer thereunto duly authorized as of the first date written above.

**GRANTOR:**

Address of Grantor:

Stack Construction Technologies, Inc.  
4600 McAuley Place #400  
Blue Ash, OH 45242

**STACK CONSTRUCTION  
TECHNOLOGIES, INC.**

By: Phillip B. Ogilby CEO  
Name: Phillip Ogilby  
Title: Chief Executive Officer

2/18/21

**SECURED PARTY:**

Address of Secured Party:

Sterling National Bank  
One Jericho Plaza  
3rd Floor  
Jericho, NY 11753  
Attention: Group Head, Innovation Finance;

**STERLING NATIONAL BANK**

By: \_\_\_\_\_  
Name: John B. Hoesley  
Title: Senior Managing Director

with a copy to:

Sterling National Bank  
21 Scarsdale Road  
Yonkers, NY 10707  
Attention: General Counsel

and

Sterling National Bank  
4117 N. Hermitage  
Chicago, IL 60613  
Attention: John B. Hoesley

IN WITNESS WHEREOF, each party has caused this Intellectual Property Security Agreement to be duly executed by an officer thereunto duly authorized as of the first date written above.

**GRANTOR:**

Address of Grantor:

Stack Construction Technologies, Inc.  
4600 McAuley Place #400  
Blue Ash, OH 45242

**STACK CONSTRUCTION  
TECHNOLOGIES, INC.**

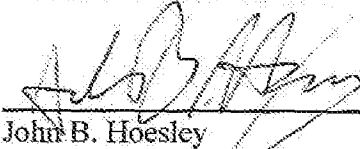
By: \_\_\_\_\_  
Name: Phillip Ogilby  
Title: Chief Executive Officer

**SECURED PARTY:**

Address of Secured Party:

Sterling National Bank  
One Jericho Plaza  
3rd Floor  
Jericho, NY 11753  
Attention: Group Head, Innovation Finance;

**STERLING NATIONAL BANK**

By:   
Name: John B. Hoesley  
Title: Senior Managing Director

with a copy to:

Sterling National Bank  
21 Scarsdale Road  
Yonkers, NY 10707  
Attention: General Counsel

and

Sterling National Bank  
4117 N. Hermitage  
Chicago, IL 60613  
Attention: John B. Hoesley

**EXHIBIT A**  
**COPYRIGHTS**



None.

**EXHIBIT B**  
**PATENTS**

None.



**EXHIBIT C**  
**TRADEMARKS**

<b>MARK</b>	<b>JURISDICTION</b>	<b>FILING DATE</b>	<b>FILING NUMBER</b>	<b>ISSUE/REG. DATE</b>	<b>ISSUE/REG. NUMBER</b>
CLOUD TAKEOFF and Design 	US	09-11-2018	88-111638	05-14-2019	5749887
S and Design 	US	08-29-2018	88-097405	05-14-2019	5749554
STACK	US	08-29-2018	88-097401	05-14-2019	5749553