

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM653828

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CORTLAND CAPITAL MARKET SERVICES LLC, Collateral Agent		06/14/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	TORRID MERCHANDISING, INC.		
Street Address:	18501 E. San Jose Avenue		
City:	City of Industry		
State/Country:	CALIFORNIA		
Postal Code:	91748		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 37			
Property Type	Number	Word Mark	
Registration Number:	4760293	TORRID	
Registration Number:	4773750	TORRID INSIDER	
Registration Number:	4773751	TORRID INSIDER	
Registration Number:	4403424	HAUTE CASH	
Registration Number:	4376496	TORRID	
Registration Number:	4376485	WE SWEAR BY THE FIT	
Registration Number:	4881877	LEAN JEAN	
Registration Number:	4254124	TORRID	
Registration Number:	4306276	WE SWEAR BY THE FIT	
Registration Number:	4180514	RETRO CHIC BY TORRID	
Registration Number:	4262019	RETRO CHIC BY TORRID	
Registration Number:	3086247		
Registration Number:	3071854		
Registration Number:	2855912	TORRID	
Registration Number:	2771872	TORRID	
Registration Number:	2855909	TORRID	
Registration Number:	2589762	TORRID	
Registration Number:	2589763	TORRID	

CH \$940.00 4760293

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5298260	#THESECURVES
Registration Number:	4945928	TORRID
Registration Number:	4475977	LOVESICK
Registration Number:	4530383	LOVESICK
Registration Number:	4902145	LOVESICK
Registration Number:	4381056	LOVESICK
Registration Number:	4306658	LOVESICK
Registration Number:	4286552	LOVESICK
Registration Number:	4169027	LOVESICK
Registration Number:	5570584	360 BACK SMOOTHING
Registration Number:	5686477	LOVESICK
Serial Number:	87556497	TORRID CURVE
Serial Number:	87556487	TORRID CURVE
Serial Number:	87288975	TORRID CURVE COLLECTION
Serial Number:	87277143	#THESECURVES
Serial Number:	87250941	TORRID CURVE COLLECTION
Serial Number:	86774177	LOVESICK
Serial Number:	88052762	RETRO CHIC BY TORRID
Serial Number:	88052777	RETROCHIC BY TORRID

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER: 26203.00018

NAME OF SUBMITTER: Javier J. Ramos

SIGNATURE: /Javier J. Ramos/

DATE SIGNED: 06/14/2021

Total Attachments: 6

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “Release”) is made as of June 14, 2021 by CORTLAND CAPITAL MARKET SERVICES LLC, in its capacity as Administrative Agent and Term Collateral Agent (in such capacities, the “Term Collateral Agent”), in favor of TORRID LLC and TORRID MERCHANDISING, INC. (each individually, a “Grantor” and collectively, the “Grantors”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreement (defined below), or if not defined therein, in the Security Agreement (defined below).

WHEREAS, each Grantor is a party to that certain (i) Security Agreement, dated as of June 14, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Term Collateral Agent, and (ii) Short Form Trademark Security Agreement, dated as of June 14, 2019, in favor of the Term Collateral Agent (the “Trademark Security Agreement”), pursuant to which each Grantor granted to the Term Collateral Agent a lien on and security interest in all right, title and interest of such Grantor in, to and under the Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel 6683, Frame 0746 on July 1, 2019;

WHEREAS, each Grantor has requested that the Term Collateral Agent terminate, release and discharge fully its lien on and security interest in all right, title and interest of such Grantor in, to and under the Collateral, including each trademark and trademark application listed on the attached Schedule A hereto, and execute a document suitable for recording in the United States Patent and Trademark Office to evidence the release of its lien on and security interests in the Collateral as herein provided.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Term Collateral Agent, without representation or warranty of any kind, hereby releases, relinquishes and discharges, with respect to the Grantors, all of its lien on and security interest in and to all of the Grantors’ right, title, and interest in, to and under the Collateral, and re-assigns to the Grantors any and all right, title or interest it may have in such Collateral.

The Term Collateral Agent hereby authorizes each Grantor, or each Grantor’s authorized representatives, to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency. The Term Collateral Agent agrees to execute and deliver to the Grantors other instruments and other documents, and do all further acts which the Grantor (or its agents or designees) reasonably request, at the Grantor’s sole cost and expense, as may be necessary to release the lien on and security interest in the Collateral which had been granted under the Trademark Security Agreement.

THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

IN WITNESS WHEREOF, the Term Collateral Agent has caused this Release to be duly executed by its duly authorized representatives as of the day and year first above written.

**CORTLAND CAPITAL MARKET
SERVICES LLC,**
as Term Collateral Agent

By: Matthew Trybula
Name: Matthew Trybula
Title: Associate Counsel

[Signature Page to Release of Security Interest in Trademark Collateral]

**TRADEMARK
REEL: 007326 FRAME: 0796**

SCHEDULE A

UNITED STATES TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Release of Trademark Security Agreement recorded July 1, 2019 at Reel/Frame 6683/0746

(see attached)

<u>Trademark</u>	<u>Owner</u>	<u>Filing Date</u>	<u>Status</u>	<u>Application / Registration No.</u>
TORRID	TORRID MERCHANDISING, INC.	06-NOV- 2014	Registered	4760293
TORRID INSIDER	TORRID MERCHANDISING, INC.	27-FEB- 2014	Registered	4773750
TORRID INSIDER	TORRID MERCHANDISING, INC.	27-FEB- 2014	Registered	4773751
HAUTE CASH Cross References: HOT CASH	TORRID MERCHANDISING, INC.	06-MAR- 2013	Registered	4403424
TORRID	TORRID MERCHANDISING, INC.	08-JAN- 2013	Registered	4376496
WE SWEAR BY THE FIT	TORRID MERCHANDISING, INC.	03-JAN- 2013	Registered	4376485
LEAN JEAN	TORRID MERCHANDISING, INC.	05-OCT- 2012	Registered	4881877
TORRID	TORRID MERCHANDISING, INC.	21-JUN- 2012	Registered	4254124
WE SWEAR BY THE FIT	TORRID MERCHANDISING, INC.	02-DEC- 2011	Registered	4306276
RETRO CHIC BY TORRID	TORRID MERCHANDISING, INC.	27-APR- 2011	Registered	4180514
RETRO CHIC BY TORRID	TORRID MERCHANDISING, INC.	27-APR- 2011	Registered	4262019
<i>Design Only</i>	TORRID MERCHANDISING, INC.	16-JAN- 2004	Renewed	3086247
<i>Design Only</i>	TORRID MERCHANDISING, INC.	30-DEC- 2003	Renewed	3071854
TORRID	TORRID MERCHANDISING, INC.	16-DEC- 2002	Renewed	2855912
TORRID	TORRID MERCHANDISING, INC.	13-DEC- 2002	Renewed	2771872
TORRID	TORRID MERCHANDISING, INC.	13-DEC- 2002	Renewed	2855909

<u>Trademark</u>	<u>Owner</u>	<u>Filing Date</u>	<u>Status</u>	<u>Application / Registration No.</u>
TORRID	TORRID MERCHANDISING, INC.	07-NOV- 2000	Renewed	2589762
TORRID	TORRID MERCHANDISING, INC.	07-NOV- 2000	Renewed	2589763
TORRID CURVE	TORRID MERCHANDISING, INC.	4-AUG- 2017	Pending	87556497
TORRID CURVE	TORRID MERCHANDISING, INC.	04-AUG- 2017	Pending	87556487
TORRID CURVE COLLECTION	TORRID MERCHANDISING, INC.	04-JAN- 2017	Allowed	87288975
#THESECURVES Cross References: NUMBER THESE CURVES, HASHTAG THESE CURVES	TORRID MERCHANDISING, INC.	21-DEC- 2016	Allowed	87277143
#THESECURVES Cross References: HASHTAG THESE CURVES, NUMBER THESE CURVES	TORRID MERCHANDISING, INC.	21-DEC- 2016	Registered	5298260
TORRID CURVE COLLECTION	TORRID MERCHANDISING, INC.	29-NOV- 2016	Allowed	87250941
LOVESICK Cross References: LOVE SICK	TORRID MERCHANDISING, INC.	30-SEP- 2015	Allowed	86774177
TORRID	TORRID MERCHANDISING, INC.	15-SEP- 2015	Registered	4945928
LOVESICK Cross References: LOVE SICK	TORRID MERCHANDISING, INC.	11-OCT- 2012	Registered	4475977
LOVESICK	TORRID MERCHANDISING, INC.	27-SEP- 2012	Registered	4530383
LOVESICK Cross References: LOVE SICK	TORRID MERCHANDISING, INC.	21-JUN- 2012	Registered	4902145
LOVESICK Cross References: LOVE SICK	TORRID MERCHANDISING, INC.	31-MAY- 2012	Registered	4381056

<u>Trademark</u>	<u>Owner</u>	<u>Filing Date</u>	<u>Status</u>	<u>Application / Registration No.</u>
LOVESICK Cross References: LOVE SICK	TORRID MERCHANDISING, INC.	12-APR- 2012	Registered	4306658
LOVESICK Cross References: LOVE SICK	TORRID MERCHANDISING, INC.	13-APR- 2011	Registered	4286552
LOVESICK Cross References: LOVE SICK	TORRID MERCHANDISING, INC.	13-APR- 2011	Registered	4169027
360 BACK SMOOTHING	TORRID MERCHANDISING, INC.	05-MAR- 2018	Registered	5570584
LOVESICK	TORRID MERCHANDISING, INC.	30-SEP- 2015	Registered	5686477
RETRO CHIC BY TORRID	TORRID MERCHANDISING, INC.	25-JUL- 2018	Pending	88052762
RETRO CHIC BY TORRID	TORRID MERCHANDISING, INC.	25-JUL- 2018	Pending	88052777