

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM654221

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
himage solutions, LLC		05/27/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ares Capital Corporation, as administrative agent		
<b>Street Address:</b>	245 PARK AVENUE, 44TH FLOOR		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10167		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4750859	HEALTH INFORMATION MATTERS	
<b>Registration Number:</b>	4750858	HEALTH INFORMATION MATTERS	
<b>Registration Number:</b>	5031268	HIMAGINE SOLUTIONS	
<b>Registration Number:</b>	5031262	HIMAGINE SOLUTIONS	
<b>Registration Number:</b>	4817052	HIMAGINE SOLUTIONS	
<b>Registration Number:</b>	4817050	HIMAGINE SOLUTIONS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2028357586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	202-835-7500		
<b>Email:</b>	dcip@milbank.com		
<b>Correspondent Name:</b>	Javier J. Ramos		
<b>Address Line 1:</b>	1850 K Street, NW, Suite 1100		
<b>Address Line 2:</b>	Milbank, LLP		
<b>Address Line 4:</b>	Washington, D.C. 20006		
<b>ATTORNEY DOCKET NUMBER:</b>	37287.00015		
<b>NAME OF SUBMITTER:</b>	Javier J. Ramos		
<b>SIGNATURE:</b>	/Javier J. Ramos/		

CH \$165.00 4750859

<b>DATE SIGNED:</b>	06/16/2021
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**Total Attachments: 6**

- source=GS-Omega - IP Security Agreement (himagine Joinder) [Executed]#page1.tif
- source=GS-Omega - IP Security Agreement (himagine Joinder) [Executed]#page2.tif
- source=GS-Omega - IP Security Agreement (himagine Joinder) [Executed]#page3.tif
- source=GS-Omega - IP Security Agreement (himagine Joinder) [Executed]#page4.tif
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement, dated as of May 27, 2021 (the "Intellectual Property Security Agreement"), by himagine solutions, LLC (the "Grantor"), in favor of Ares Capital Corporation, in its capacity as administrative agent pursuant to the Credit Agreement (as defined below) (in such capacity, the "Administrative Agent"), for the benefit of the Secured Parties.

Reference is made to that certain Pledge and Security Agreement, dated as of October 24, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent, for the benefit of the Secured Parties. The Lenders (as defined below) have extended credit to the Borrower (as defined below) subject to the terms and conditions set forth in that certain Credit Agreement, dated as of October 24, 2019 (as amended by that certain Amendment No. 1 to Credit Agreement, dated as of March 10, 2021, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among OMH-HealthEdge Holdings, Inc., a Delaware corporation (the "Borrower"), Beta OMH, LLC, a Delaware limited liability company ("Holdings"), the lenders from time to time party thereto (the "Lenders") and the Administrative Agent. The parties hereto agree as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Intellectual Property. The Grantor hereby pledges and grants to the Administrative Agent, for the benefit of the Secured Parties, a lien on and continuing security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of the Grantor: (a) all Patents, Trademarks and Copyrights of the Grantor included in the Collateral (excluding any Excluded Assets), whether now owned or at any time hereafter owned by the Grantor, or for which applications have been filed in the United States Patent and Trademark Office, including those listed on Schedule I attached hereto, (b) all goodwill connected with the use of and symbolized by any of the foregoing Trademarks, and (c) all causes of action arising prior to or after the date hereof for infringement of any of the foregoing Patents, Copyrights or Trademarks, or unfair competition regarding the same.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Intellectual Property Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Intellectual Property made and granted hereby and thereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Intellectual Property Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

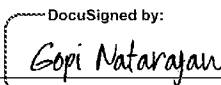
SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 7.12 thereof with respect to the Grantor, the Administrative Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form reasonably acceptable to the Grantor terminating, cancelling and releasing the lien on and security interest in the Intellectual Property under this Intellectual Property Security Agreement.

SECTION 5. Counterparts. This Intellectual Property Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any

party hereto may execute this Intellectual Property Security Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

**HIMAGINE SOLUTIONS, LLC**  
as Grantor

By:  \_\_\_\_\_  
Name: <sup>BF6F86E038D04FA</sup>Gopinath Natarajan  
Title: Chief Executive Officer

ARES CAPITAL CORPORATION,  
as Administrative Agent

By: \_\_\_\_\_ *Penni J. Roll* \_\_\_\_\_  
Name: Penni Roll  
Title: Authorized Signer



Schedule I  
to  
INTELLECTUAL PROPERTY SECURITY AGREEMENT

Patents and Trademarks

PATENTS AND PATENT APPLICATIONS

None.

TRADEMARKS

TRADEMARK	REG. NO.	RECORD OWNER
HEALTH INFORMATION MATTERS	4750859	himagine solutions, LLC
HEALTH INFORMATION MATTERS	4750858	himagine solutions, LLC
HIMAGINE SOLUTIONS	5031268	himagine solutions, LLC
HIMAGINE SOLUTIONS	5031262	himagine solutions, LLC
HIMAGINE SOLUTIONS & Design 	4817052	himagine solutions, LLC
HIMAGINE SOLUTIONS & Design 	4817050	himagine solutions, LLC

TRADEMARK APPLICATIONS

None.

Copyrights

COPYRIGHTS

None.

COPYRIGHT APPLICATIONS

None.