

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM654260

| | | | |
|---|--------------------------------|--|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| One Medical Passport, Inc. | | 03/02/2021 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Western Alliance Bank | | |
| Street Address: | 55 Almaden Blvd | | |
| Internal Address: | Suite 100 | | |
| City: | San Jose | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 95113 | | |
| Entity Type: | Corporation: ARIZONA | | |
| PROPERTY NUMBERS Total: 10 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5297170 | INNOVATIVE SOLUTIONS FOR A CHANGING HEAL | |
| Registration Number: | 5262049 | MEDICAL PASSPORT | |
| Registration Number: | 5158887 | ONE MEDICAL PASSPORT | |
| Registration Number: | 6000676 | ONE MEDICAL PASSPORT | |
| Registration Number: | 5892416 | PASSPORT ARCHIVE | |
| Registration Number: | 5650725 | PASSPORT BOOKING | |
| Registration Number: | 5582119 | PASSPORT DOCUMENT CLOUD | |
| Registration Number: | 5892575 | PASSPORT DOCUMENTS | |
| Registration Number: | 5297368 | PASSPORT ENGAGE | |
| Serial Number: | 88828078 | PASSPORT PAYMENTS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 8009144240 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 800-713-0755 | | |
| Email: | ted.mulligan@wolterskluwer.com | | |
| Correspondent Name: | CT Corporation | | |
| Address Line 1: | 4400 Easton Commons Way | | |
| Address Line 2: | Suite 125 | | |

OP \$265.00 5297170

TRADEMARK

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Michael Rich

SIGNATURE: /Michael Rich/

DATE SIGNED: 06/16/2021

Total Attachments: 9

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of March 2, 2021, (the "Agreement") between WESTERN ALLIANCE BANK, an Arizona corporation ("Lender") and ONE MEDICAL PASSPORT, INC., a Delaware corporation, ("Grantor") is made with reference to the Loan and Security Agreement, dated as of the date hereof (as amended from time to time, the "Loan Agreement"), between Lender and Grantor. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "Intellectual Property Collateral"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "Copyrights"), including the registered Copyrights described in Exhibit A;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks (collectively, the "Trademarks"), including the registered Trademarks and applications for Trademark registrations described in Exhibit B;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"), including the Patents described in Exhibit C;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "Mask Works");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

ONE MEDICAL PASSPORT, INC.,
a Delaware corporation

LENDER:

WESTERN ALLIANCE BANK,
an Arizona corporation

By: *Stephen Punzak*
Name: STEPHEN PUNZAK
Title: CEO

By: _____
Name: _____
Title: _____

Address for Notices:

One Medical Passport, Inc.
Attn: Stephen Punzak, MD
PO Box 69
Willington, CT 06279-0069
email: Stephen.punzak@lmp.com

Address for Notices:

Attn: 55 Almaden Boulevard, Suite 100
San Jose, California 95113
Tel: (408) 556-6501
Fax: (408) 282-1681

[Signature Page to Intellectual Property Security Agreement]

TRADEMARK
REEL: 007328 FRAME: 0353

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

ONE MEDICAL PASSPORT, INC.,
a Delaware corporation

By: _____

Name: _____

Title: _____

Address for Notices:

One Medical Passport, Inc.
Attn: Stephen Punzak, MD
PO Box 69
Willington, CT 06279-0069
email: Stephen.punzak@1mp.com

LENDER:

WESTERN ALLIANCE BANK,
an Arizona corporation

By:  _____

Name: Darren Gastrack

Title: Director

Address for Notices:

Attn: 55 Almaden Boulevard, Suite 100
San Jose, California 95113
Tel: (408) 556-6501
Fax: (408) 282-1681

[Signature Page to Intellectual Property Security Agreement]

EXHIBIT A
REGISTERED COPYRIGHTS

None

EXHIBIT B
TRADEMARKS

TM Portfolio Rpt w/ Next Deadline by Mark

| Trademark | Next Deadline | Owner | Appl. No. | Reg. No. | Status | Sub Status | Country | Range | Agent |
|-----------|---------------|-------|-----------|----------|--------|------------|---------|-------|-------|
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INNOVATIVE SOLUTIONS FOR A CHANGING HEALTHCARE WORLD

| Trademark | Next Deadline | Action | Owner | Appl. No. | Reg. No. | Status | Sub Status | Country | Range | Agent |
|---|--|----------------------|----------------------------|-----------|----------|------------|------------|--------------------------|------------------|------------------------|
| INNOVATIVE SOLUTIONS FOR A CHANGING HEALTHCARE WORLD | Sep 24 2023 | Sec. 8 Affidavit due | One Medical Passport, Inc. | 86970662 | 5297179 | Registered | | United States of America | 1,5/2,6/11/12/13 | Seaton & Stevenson LLP |
| Class(es) | <p>36 Goods/Services: Data processing services; Data processing of patient medical data, patient financial data, patient demographic data, patient admissions information, emergency information, and information received from or sent to medical facilities, subjects and physician offices</p> <p>42 Software as a service (SaaS); services featuring software for collecting, storing, analyzing, managing, and sharing patient medical data, patient admissions information, patient financial data, patient demographic data, and information received from or sent to medical facilities, patients and physician offices; Software as a service (SaaS); services featuring software for surgical scheduling; Software as a service (SaaS); services featuring software for medical risk management; Software as a service (SaaS); services featuring software for patient engagement, messaging, reminders, education, and surveys</p> | | | | | | | | | |

MEDICAL PASSPORT

| Trademark | Next Deadline | Action | Owner | Appl. No. | Reg. No. | Status | Sub Status | Country | Range | Agent |
|-------------------------|---|----------------------|----------------------------|-----------|----------|------------|------------|--------------------------|-------------------|------------------------|
| MEDICAL PASSPORT | Aug 9 2023 | Sec. 8 Affidavit due | One Medical Passport, Inc. | 86980251 | 5262549 | Registered | | United States of America | 1/2/3/4/5/6/7/8/9 | Seaton & Stevenson LLP |
| Class(es) | <p>36 Goods/Services: Software as a service (SaaS); services featuring software for collecting, storing, analyzing, managing, and sharing patient medical data, patient admissions information, patient financial data, patient demographic data, and information received from or sent to medical facilities, patients and physician offices; Software as a service (SaaS); services featuring software for surgical scheduling; Software as a service (SaaS); services featuring software for medical risk management; Software as a service (SaaS); services featuring software for patient engagement, messaging, reminders, education, and surveys; Software as a service (SaaS); services featuring software for creating, editing, updating and distribution of medical records by physicians, nurses and other health professionals and medical clinical staff; Software as a service (SaaS); services featuring software for inventory management, patient location, admission and transportation of medical records, case coordination, dissemination of care provided, creation of care plans, and discharge instructions</p> | | | | | | | | | |

ONE MEDICAL PASSPORT

| Trademark | Next Deadline | Action | Owner | Appl. No. | Reg. No. | Status | Sub Status | Country | Range | Agent |
|-----------------------------|--|----------------------|----------------------------|-----------|----------|------------|------------|--------------------------|-------------------|------------------------|
| ONE MEDICAL PASSPORT | Mar 14 2023 | Sec. 8 Affidavit due | One Medical Passport, Inc. | 86970679 | 5158887 | Registered | | United States of America | 1/2/3/4/5/6/7/8/9 | Seaton & Stevenson LLP |
| Class(es) | <p>36 Goods/Services: Data processing services; Data processing of patient medical data, patient financial data, patient demographic data, patient admissions information, emergency information, and information received from or sent to medical facilities, subjects and physician offices</p> <p>42 Software as a service (SaaS); services featuring software for collecting, storing, analyzing, managing, and sharing patient medical data, patient admissions information, patient financial data, patient demographic data, and information received from or sent to medical facilities, patients and physician offices; Software as a service (SaaS); services featuring software for surgical scheduling; Software as a service (SaaS); services featuring software for medical risk management; Software as a service (SaaS); services featuring software for patient engagement, messaging, reminders, education, and surveys</p> | | | | | | | | | |

| Trademark | Next Deadline | Action | Owner | Appl. No. | Reg. No. | Status | Sub Status | Country | Range | Agent |
|-----------------------------|--|----------------------|----------------------------|-----------|----------|------------|------------|--------------------------|----------------------|------------------------|
| ONE MEDICAL PASSPORT | Mar 3 2025 | Sec. 8 Affidavit due | One Medical Passport, Inc. | 88514525 | 5050676 | Registered | | United States of America | ONE MEDICAL PASSPORT | Seaton & Stevenson LLP |
| Class(es) | <p>42 Goods/Services: Software as a service (SaaS); services featuring software for creating, copying, sending, viewing, managing, modifying, collecting, storing, retrieving, archiving, monitoring, analyzing, responding, categorizing, editing, formatting, reorganizing, sharing, and updating medical data, medical documents, medical records, patient admissions information, patient financial data, patient health insurance data, patient demographic data, and related data and documents; Software as a service (SaaS); services featuring software for housing surgical cases and medical procedures, surgical scheduling, creating, editing, viewing, managing and distributing surgical and procedural schedules and staffing assignments; Software as a service (SaaS); services featuring software for risk management; Software as a service (SaaS); services featuring software for case coordination, dissemination of care provided, creation of medical records, care plans, discharge instructions, digital archiving, storage and retrieval of pages, documents and other forms of medical records; Software as a service (SaaS); services featuring software for patient engagement, messaging, reminders, education, and surveys; Software as a service (SaaS); services featuring software for inventory management, patient location, admission and transportation of medical records, case coordination, dissemination of care provided, creation of care plans, and discharge instructions</p> | | | | | | | | | |

PASSPORT ARCHIVE

| Class Name | Section | One Medical Passport, Inc. | 89022451 | 5897416 | Registered | United States of America | Secretary & Silverstein LLP |
|-------------------------|------------------|---|----------|---------|------------|--------------------------|-----------------------------|
| PASSPORT ARCHIVE | Oct 27 2025 | Sec 8 Affidavit due | | | | | |
| Class(es) | Class(es) | Goods/Services | | | | | |
| 42 | | Software as a service (SaaS) services featuring software for collecting, storing, reviewing, analyzing, organizing, reporting, categorizing, adding, reviewing, managing, and sharing patient medical data and documents, patient admissions information, patient financial data, patient demographic data, information received from or sent to medical facilities, patients and physician offices, and digital archiving, storage and retrieval of paper, electronic and other forms of medical records; Software as a service (SaaS) services featuring software for creating, adding, updating and distribution of medical records by physicians, nurses and allied health professionals and medical clinical staff | | | | | |

PASSPORT BOOKING

| Class Name | Section | One Medical Passport, Inc. | 87651791 | 5650723 | Registered | United States of America | Secretary & Silverstein LLP |
|-------------------------|------------------|--|----------|---------|------------|--------------------------|-----------------------------|
| PASSPORT BOOKING | Jan 8 2025 | Sec 8 Affidavit due | | | | | |
| Class(es) | Class(es) | Goods/Services | | | | | |
| 42 | | Software as a service (SaaS) services featuring software for creating, sending, viewing, managing, modifying, coordinating and updating procedure scheduling requests, procedure schedules and related information by and between medical professionals, medical staff, medical offices and medical facilities; Software as a service (SaaS) services featuring software for collecting, storing, analyzing, managing, and sharing patient medical data, patient admissions information, patient financial data, patient insurance information, patient demographic data, and information received from or sent to medical facilities and physician offices; Software as a service (SaaS) services featuring software for Software as a service (SaaS) services featuring software for surgical scheduling | | | | | |

PASSPORT DOCUMENT CLOUD

| Class Name | Section | One Medical Passport, Inc. | 87628917 | 5582169 | Registered | United States of America | Secretary & Silverstein LLP |
|--------------------------------|------------------|--|----------|---------|------------|--------------------------|-----------------------------|
| PASSPORT DOCUMENT CLOUD | Oct 9 2024 | Sec 8 Affidavit due | | | | | |
| Class(es) | Class(es) | Goods/Services | | | | | |
| 42 | | Software as a service (SaaS) services featuring software for collecting, storing, reviewing, analyzing, assessing, managing, and sharing patient medical data and documents, patient admissions information, patient financial data, patient demographic data, information received from or sent to medical facilities, patients and physician offices, and digital archiving, storage and retrieval of paper, electronic and other forms of medical records; Software as a service (SaaS) services featuring software for creating, adding, updating and distribution of medical records by physicians, nurses and allied health professionals and medical clinical staff | | | | | |

PASSPORT DOCUMENTS

| Class Name | Section | One Medical Passport, Inc. | 89088591 | 5892575 | Registered | United States of America | Secretary & Silverstein LLP |
|---------------------------|------------------|---|----------|---------|------------|--------------------------|-----------------------------|
| PASSPORT DOCUMENTS | Oct 27 2025 | Sec 8 Affidavit due | | | | | |
| Class(es) | Class(es) | Goods/Services | | | | | |
| 42 | | Software as a service (SaaS) services featuring software for creating, copying, editing, viewing, managing, modifying, storing, coordinating and updating medical documents and related documents by and between medical professionals, medical staff, medical offices and medical facilities; Software as a service (SaaS) services featuring software for collecting, storing, analyzing, managing, and sharing patient medical data, patient admissions information, patient financial data, patient demographic data, and information received from or sent to medical facilities and physician offices; Software as a service (SaaS) services featuring software for surgical scheduling; Software as a service (SaaS) services featuring software for medical risk management; Software as a service (SaaS) services featuring software for care coordination, documentation of care provided, creation of care plans, discharge instructions, digital archiving, storage and retrieval of paper, electronic and other forms of medical records | | | | | |

PASSPORT ENGAGE

| Class Name | Section | One Medical Passport, Inc. | 89088757 | 5797368 | Registered | United States of America | Secretary & Silverstein LLP |
|------------------------|------------------|--|----------|---------|------------|--------------------------|-----------------------------|
| PASSPORT ENGAGE | Sep 26 2023 | Sec 8 Affidavit due | | | | | |
| Class(es) | Class(es) | Goods/Services | | | | | |
| 42 | | Software as a service (SaaS) services featuring software for medical patient messaging, activities, education, and surveys | | | | | |

PASSPORT PAYMENTS

| Doc No | Doc Date | Doc Title | Doc Medical | Doc ICD9 | Doc ICD10 | Doc ICD9-CM | Doc ICD9-PCS | Doc ICD9-CM/PCS | Doc ICD9-CM/PCS | Doc ICD9-CM/PCS |
|-------------------|------------|----------------------|----------------------------|---|-----------|---------------|-------------------------|-----------------|-----------------|-----------------|
| PASSPORT PAYMENTS | Mar 8 2021 | Lot 2: Extension Due | One Medical Passport, Inc. | 69928076 | Pending | BCU / 10, BCU | Health Status of Assets | | | |
| | | Class | Class/Service | <p>Software as a service, namely, online non-downloadable software for exchanging health, insurance, payment, and billing information among providers, payers, and patients; Software as a service, namely, online non-downloadable software for verifying patient eligibility, payment processing, and assessing patient payment responsibility; Software as a service, namely, online non-downloadable software for payment processing and accounting; Software as a service, namely, online non-downloadable software for collecting and processing patient payments for healthcare services; Software as a service, namely, online non-downloadable software for healthcare bill processing, clearing payments, and tracking and calculating payment history; Software as a service, namely, online non-downloadable software for accessing insurance plans and other information and for electronically retrieving data related to the status of insurance claims and related transactions; Software as a service, namely, online non-downloadable software for providing access to patient and insurance information; Software as a service, namely, online non-downloadable software for assessing health insurance coverage and co-pay; Software as a service, namely, online non-downloadable software for communicating with healthcare providers; Software as a service, namely, online non-downloadable software for communicating with healthcare patients via text message and email; Software as a service, namely, online non-downloadable software for communicating with healthcare patients via text message and email regarding healthcare billing, financial responsibilities, co-pay, co-insurance, deductibles, payment options, and paid due amounts.</p> | | | | | | |

3M Submitter ID records - END OF REPORT

3MPC MEDTRAK, printed Nov 30 2020 14:21

EXHIBIT C

PATENTS

**United States Patent
Punzak , et al.**

**7,865,373
January 4, 2011**

****Please see images for: (Certificate of Correction) ****

Method and apparatus for sharing healthcare data

Abstract

A method for sharing medical information over a network is described. The method includes the steps of, allowing at least one medical patient to store medical history information in a computer database, and providing at least one medical professional the ability to view said medical history information. A computer system for implementing the method for sharing medical information is also described.

Inventors: Punzak; Stephen (Dover, MA), **Akstin; Eric** (Ellington, CT)

Assignee: Medical Web Technologies, Inc. (Dover, MA)

Family ID: 34520721

Appl. No.: 10/686,172

Filed: October 15, 2003

Current U.S. Class:

705/2 ; 705/3; 705/4

Current International Class:

G06Q 50/00 (20060101)

Current CPC Class:

**G06Q 10/10 (20130101); G06Q 40/08 (20130101);
G06Q 50/22 (20130101); G06Q 50/24 (20130101)**

Field of Search:

705/2,3