

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM654285

|                              |                              |
|------------------------------|------------------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT               |
| <b>NATURE OF CONVEYANCE:</b> | RELEASE OF SECURITY INTEREST |

## CONVEYING PARTY DATA

| Name                                      | Formerly | Execution Date | Entity Type                         |
|---|----------|----------------|-------------------------------------|
| WILMINGTON TRUST,<br>NATIONAL ASSOCIATION |          | 06/11/2021     | National Association: UNITED STATES |

## RECEIVING PARTY DATA

|                        |   |
|------------------------|---|
| <b>Name:</b>           | BURLINGTON COAT FACTORY WAREHOUSE CORPORATION |
| <b>Street Address:</b> | 1830 Route 130 North                          |
| <b>City:</b>           | Burlington                                    |
| <b>State/Country:</b>  | NEW JERSEY                                    |
| <b>Postal Code:</b>    | 08016   |
| <b>Entity Type:</b>    | Corporation: FLORIDA                          |
| <b>Name:</b>           | BURLINGTON MERCHANDISING CORPORATION          |
| <b>Street Address:</b> | 1830 Route 130 North                          |
| <b>City:</b>           | Burlington                                    |
| <b>State/Country:</b>  | NEW JERSEY                                    |
| <b>Postal Code:</b>    | 08016   |
| <b>Entity Type:</b>    | Corporation: DELAWARE                         |

## PROPERTY NUMBERS Total: 38

| Property Type        | Number  | Word Mark                                   |
|----------------------|---------|---|
| Registration Number: | 4179482 | BURLINGTON COAT FACTORY                     |
| Registration Number: | 4498532 | BURLINGTON DIRECT                           |
| Registration Number: | 3821331 | B   |
| Registration Number: | 3836659 | BURLINGTON                                  |
| Registration Number: | 3836660 | BURLINGTON                                  |
| Registration Number: | 2395816 | BABY DEPOT                                  |
| Registration Number: | 3910595 | BCF   |
| Registration Number: | 1850094 | BURLINGTON COAT FACTORY                     |
| Registration Number: | 3323985 | BURLINGTON COAT FACTORY                     |
| Registration Number: | 4496233 | BURLINGTON LADIES · MENS · KIDS · HOME · CO |
| Registration Number: | 4181622 | COAT AUTHORITY                              |
| Registration Number: | 4387801 | COAT FACTORY                                |
| Registration Number: | 3314976 | HOME DECOR                                  |

TRADEMARK

| Property Type        | Number   | Word Mark                                |
|----------------------|----------|--|
| Registration Number: | 2098506  | LUXURY LINENS                            |
| Registration Number: | 2851935  | MJM DESIGNER SHOES                       |
| Registration Number: | 3238031  | OPERATION CAR SEAT                       |
| Registration Number: | 2999009  | STYLES TO LIVE FOR, PRICES TO DIE FOR    |
| Registration Number: | 4752570  | BURLINGTON STORES                        |
| Registration Number: | 4751831  |  |
| Registration Number: | 5138043  | SPA DOLL                                 |
| Registration Number: | 4994651  | STYLE SQUAD                              |
| Registration Number: | 4994629  | BURLINGTON STYLE SQUAD                   |
| Registration Number: | 5088119  | SIGNATURE NYC                            |
| Registration Number: | 5282245  | DYSTRIC LA                               |
| Registration Number: | 5541997  | BURLINGTON LADIES · MENS · KIDS · BABY H |
| Registration Number: | 5541998  | BURLINGTON LADIES · MENS · KIDS · BABY · |
| Registration Number: | 5421841  | BURLINGTON LADIES · MENS · KIDS · HOME · |
| Registration Number: | 5541999  | BURLINGTON LADIES · MENS · KIDS · BABY H |
| Registration Number: | 5542000  | BURLINGTON LADIES·MENS·KIDS· BABY HOME·C |
| Registration Number: | 5426189  | BABY DEPOT                               |
| Registration Number: | 5547075  | KAT MEETS ALEX                           |
| Registration Number: | 5626191  | STYLE FOR EVERYONE                       |
| Serial Number:       | 87916966 | LUXURY LINENS                            |
| Registration Number: | 5648966  |  |
| Registration Number: | 5607236  | HOME                                     |
| Registration Number: | 5638034  |  |
| Registration Number: | 5617549  | HOME                                     |
| Registration Number: | 1314745  | COHOES                                   |

**CORRESPONDENCE DATA**

**Fax Number:** 2127352000

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 212-735-2811

**Email:** mribando@skadden.com

**Correspondent Name:** Skadden, Arps, Slate, Meagher & Flom LLP

**Address Line 1:** One Manhattan West

**Address Line 2:** Monique L. Ribando

**Address Line 4:** New York, NEW YORK 10001-8602

**ATTORNEY DOCKET NUMBER:** 194730/11

**NAME OF SUBMITTER:** Oren Epstein

**SIGNATURE:** /OE/

**DATE SIGNED:**

06/16/2021

**Total Attachments: 10**

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**TERMINATION AND RELEASE OF SECURITY INTEREST IN  
TRADEMARKS AND PATENTS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS AND PATENTS**, dated as of June 11, 2021 (“Release”), is made by **WILMINGTON TRUST, NATIONAL ASSOCIATION**, in its capacity as collateral agent for the Secured Parties (as defined in the IP Agreement referenced below) (the “Collateral Agent”), in favor of **BURLINGTON COAT FACTORY WAREHOUSE CORPORATION**, a Florida corporation (“Burlington Coat Factory”), and **BURLINGTON MERCHANDISING CORPORATION**, a Delaware corporation (collectively with Burlington Coat Factory, the “Pledgors”, and each a “Pledgor”).

**WHEREAS**, pursuant to (i) that certain Security Agreement dated as of April 16, 2020, by and among the Pledgors, the other parties thereto and the Collateral Agent (the “Security Agreement”), (ii) that certain Intellectual Property Security Agreement dated as of April 16, 2020, by and among the Pledgors, the other Grantors (as defined therein) party thereto and the Collateral Agent (the “IP Agreement”), (iii) that certain Notice of Security Interest in Trademarks dated as of April 16, 2020, by and among the Pledgors, the other Grantors (as defined in the IP Agreement) party thereto and the Collateral Agent (the “April Notice of Security Interest”), and (iv) that certain Notice of Security Interest in Trademarks and Patents, dated as of August 28, 2020, by and among Burlington Coat Factory, the other Grantors (as defined in the IP Agreement) party thereto and the Collateral Agent (the “August Notice of Security Interest”), Pledgors granted to the Collateral Agent (for its own benefit and the benefit of the other Secured Parties), a continuing security interest, in all of the then-present and then-future right, title and interest of such Pledgor in, to and under each Pledgor’s Trademark Collateral (as defined in the April Notice of Security Interest) and Trademark and Patent Collateral (as defined in the August Notice of Security Interest), including, but not limited to, the foregoing listed on Schedule A attached hereto; and;

**WHEREAS**, the April Notice of Security Interest was recorded at the United States Patent and Trademark Office (“USPTO”) at Reel 6917, Frame 0286 on April 16, 2020; and

**WHEREAS**, the August Notice of Security Interest was recorded at the USPTO at Reel 7034, Frame 0450 on September 4, 2020.

**NOW THEREFORE**, in consideration of the mutual conditions and agreements set forth herein, and for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Collateral Agent, on its own behalf and on behalf of the other Secured Parties (and each of their respective successors or assigns), hereby agrees as follows:

**SECTION 1. Defined Terms.** Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the IP Agreement, April Notice of Security Interest or August Notice of Security Interest, as applicable.

**SECTION 2. Termination and Release.** Collateral Agent, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, fully discharges, and releases the continuing security interest in the entire right, title, and interest of each Pledgor in, to and under all of each Pledgor’s Trademark Collateral (as defined in the April Notice of Security Interest) and Trademark and Patent Collateral (as defined in the August Notice of Security Interest), including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement, IP Agreement, April Notice of Security Interest or August Notice of Security Interest;

(b) re-transfers, re-conveys and re-assigns to the applicable Pledgor any right, title or interest acquired by the Collateral Agent (if any) in and to such Trademark Collateral or Trademark and Patent Collateral under the Security Agreement, IP Agreement, April Notice of Security Interest or August Notice of Security Interest; and

(c) authorizes the recordation of this Release by the Pledgors or their designees with the USPTO, at Pledgors' expense.


**SECTION 3. Choice of Laws.** It is intended that all rights and obligations under this Release, including matters of construction, validity, and performance, shall be governed by the laws of the State of New York.

**SECTION 4. Concerning the Collateral Agent.** Wilmington Trust, National Association is executing this Release solely in its capacity as Collateral Agent under the Indenture (as defined in the Security Agreement), the Security Agreement and the IP Agreement. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges, immunities and indemnities set forth in the Indenture, the Security Agreement and the IP Agreement as if such rights, privileges, immunities and indemnities were fully set forth herein.

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**IN WITNESS WHEREOF**, the Collateral Agent has caused this Termination and Release of Security Interest in Trademarks and Patents to be duly executed as of the date first set forth above.


**WILMINGTON TRUST, NATIONAL ASSOCIATION,**  
as Collateral Agent



By:   
Name: Barry D. Somrock  
Title: Vice President

SCHEDULE A  
**TRADEMARKS**

Reel 6917, Frame 0286

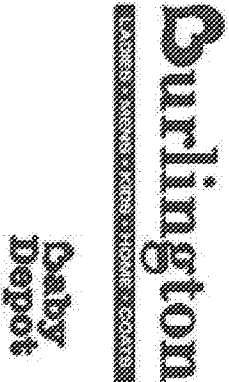


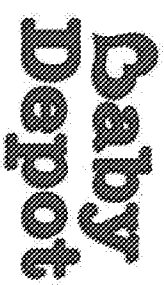
U.S. Federal Trademarks





| <u>Country</u> | <u>Trademark</u>  | <u>Status</u> | <u>App/Reg. No.</u> | <u>App/Reg. Date</u> | <u>Owner</u>                                  |
|----------------|---|---------------|---------------------|----------------------|---|
| US             | Burlington Coat Factory   | Registered    | 4,179,482           | 7/24/2012            | Burlington Coat Factory Warehouse Corporation |
| US             | Burlington Direct   | Registered    | 4,498,532           | 3/18/2014            | Burlington Coat Factory Warehouse Corporation |
| US             |  | Registered    | 3,821,331           | 7/20/2010            | Burlington Coat Factory Warehouse Corporation |
| US             | BURLINGTON  | Registered    | 3,836,659           | 8/24/2010            | Burlington Coat Factory Warehouse Corporation |
| US             | BURLINGTON (and Design)   | Registered    | 3,836,660           | 8/24/2010            | Burlington Coat Factory Warehouse Corporation |
| US             | BABY DEPOT  | Registered    | 2,395,816           | 10/17/2000           | Burlington Coat Factory Warehouse Corporation |
| US             | BCF   | Registered    | 3,910,595           | 1/25/2011            | Burlington Coat Factory Warehouse Corporation |

| <u>Country</u> | <u>Trademark</u>  | <u>Status</u> | <u>App/Reg. No.</u> | <u>App/Reg. Date</u> | <u>Owner</u>                                  |
|----------------|---|---------------|---------------------|----------------------|---|
| US             | BURLINGTON COAT FACTORY   | Registered    | 1,850,094           | 8/16/1994            | Burlington Coat Factory Warehouse Corporation |
| US             |  | Registered    | 3,323,985           | 10/30/2007           | Burlington Coat Factory Warehouse Corporation |
| US             |   | Registered    | 4,496,233           | 3/11/2014            | Burlington Coat Factory Warehouse Corporation |
| US             | COAT AUTHORITY  | Registered    | 4,181,622           | 7/31/2012            | Burlington Coat Factory Warehouse Corporation |
| US             | COAT FACTORY  | Registered    | 4,387,801           | 8/20/2013            | Burlington Coat Factory Warehouse Corporation |
| US             | HOME DÉCOR  | Registered    | 3,314,976           | 10/16/2007           | Burlington Coat Factory Warehouse Corporation |
| US             | LUXURY LINENS   | Registered    | 2,098,506           | 9/23/1997            | Burlington Coat Factory Warehouse Corporation |
| US             | MJM DESIGNER SHOES  | Registered    | 2,851,935           | 6/8/2004             | Burlington Coat Factory Warehouse Corporation |
| US             | OPERATION CAR SEAT  | Registered    | 3,238,031           | 5/1/2007             | Burlington Coat Factory Warehouse Corporation |



| <u>Country</u> | <u>Trademark</u>  | <u>Status</u> | <u>App/Reg. No.</u> | <u>App/Reg. Date</u> | <u>Owner</u>                                  |
|----------------|---|---------------|---------------------|----------------------|---|
| US             | STYLES TO LIVE FOR, PRICES TO DIE FOR   | Registered    | 2,999,009           | 9/20/2005            | Burlington Coat Factory Warehouse Corporation |
| US             | BURLINGTON STORES   | Registered    | 4,752,570           | 6/9/2015             | Burlington Coat Factory Warehouse Corporation |
| US             |  | Registered    | 4,751,831           | 6/9/2015             | Burlington Merchandising Corporation          |
| US             | SPA DOLL  | Registered    | 5,138,043           | 2/7/2017             | Burlington Merchandising Corporation          |
| US             | STYLE SQUAD   | Registered    | 4,994,651           | 7/5/2016             | Burlington Coat Factory Warehouse Corporation |
| US             | BURLINGTON STYLE SQUAD  | Registered    | 4,994,629           | 7/5/2016             | Burlington Coat Factory Warehouse Corporation |
| US             | Signature NYC   | Registered    | 5,088,119           | 11/22/2016           | Burlington Merchandising Corporation          |
| US             | DYSTRICT LA   | Registered    | 5,282,245           | 09/05/2017           | Burlington Merchandising Corporation          |
| US             |    | Registered    | 5541997             | August 14, 2018      | Burlington Coat Factory Warehouse Corporation |
| US             |    | Registered    | 5541998             | August 14, 2018      | Burlington Coat Factory Warehouse Corporation |

| <u>Country</u> | <u>Trademark</u>  | <u>Status</u> | <u>App/Reg. No.</u> | <u>App/Reg. Date</u> | <u>Owner</u>                                  |
|----------------|---|---------------|---------------------|----------------------|---|
| US             |  | Registered    | 5421841             | 13 Mar 2018          | Burlington Coat Factory Warehouse Corporation |
| US             |   | Registered    | 5,541,999           | August 14, 2018      | Burlington Coat Factory Warehouse Corporation |
| US             |    | Registered    | 5,542,000           | August 14, 2018      | Burlington Coat Factory Warehouse Corporation |
| US             |    | Registered    | 5426189             | 03/20/2018           | Burlington Coat Factory Warehouse Corporation |
| US             | KAT MEETS ALEX  | Registered    | 5,547,075           | August, 21, 2018     | Burlington Coat Factory Warehouse Corporation |
| US             | STYLE FOR EVERYONE  | Registered    | 5626191             | 11 Dec 2018          | Burlington Coat Factory Warehouse Corporation |
| US             | LUXURY LINENS   | Abandoned     | 87/916966           | 11 May 18            | Burlington Coat Factory Warehouse Corporation |

| <u>Country</u> | <u>Trademark</u>  | <u>Status</u> | <u>App/Reg. No.</u> | <u>App/Reg. Date</u> | <u>Owner</u>                                  |
|----------------|---|---------------|---------------------|----------------------|---|
| US             |  | Registered    | 5648966             | 8 Jan 2019           | Burlington Coat Factory Warehouse Corporation |
| US             |  | Registered    | 5607236             | 13 Nov 2018          | Burlington Coat Factory Warehouse Corporation |
| US             |   | Registered    | 5638034             | 25 Dec 2018          | Burlington Coat Factory Warehouse Corporation |
| US             |    | Registered    | 5617549             | 27 Nov 2018          | Burlington Coat Factory Warehouse Corporation |

U.S. State and Territory Trademarks

| <u>Country</u>                    | <u>Trademark</u>  | <u>Status</u> | <u>Reg. No.</u> | <u>Reg. Date</u> |
|-----------------------------------|---|---------------|-----------------|------------------|
| U.S.<br>State-<br>Georgia         | BURLINGTON COAT<br>FACTORY                              | Registered*** | S4473           | 7/17/81          |
| U.S.<br>State-<br>Georgia         | BURLINGTON COAT<br>FACTORY WAREHOUSE                    | Registered*** | S4474           | 7/17/81          |
| U.S.<br>State-<br>Maryland        | BURLINGTON COAT<br>FACTORY                              | Registered*** | 2753            | 10/9/81          |
| U.S.<br>State-<br>Maryland        | BURLINGTON COAT<br>FACTORY WAREHOUSE                    | Registered*** | 798             | 11/9/81          |
| Puerto<br>Rico                    | BURLINGTON DAMAS •<br>CABALLEROS • NIÑOS<br>HOGAR Y MAS | Registered    | 211836          | 5/28/2013        |
| U.S.<br>State-<br>Ohio            | BURLINGTON  | Registered*** | 2239484         | 10/17/2013       |
| U.S.<br>State-<br>Ohio            | BURLINGTON STORES                                       | Registered*** | 2239485         | 10/17/2013       |
| U.S.<br>State-<br>Ohio            | BURLINGTON COAT<br>FACTORY                              | Registered*** | 2239483         | 10/17/2013       |
| U.S.<br>State-<br>Ohio            | BURLINGTON COAT<br>FACTORY                              | Registered*** | 2239480         | 10/17/2013       |
| U.S.<br>State-<br>Nebraska        | BURLINGTON COAT<br>FACTORY                              | Registered*** | 10184388        | 11/13/2013       |
| U.S.<br>State-<br>North<br>Dakota | BURLINGTON COAT<br>FACTORY                              | Registered*** | 35397700        | 10/28/2013       |
| U.S.<br>State-<br>Louisiana       | BURLINGTON COAT<br>FACTORY                              | Registered*** | 647385          | 9/19/2013        |

**Reel 7034, Frame 0450**

| <b>Trademark</b>    | <b>App/Reg. No.</b> | <b>App/Reg. Date</b> |
|---------------------|---------------------|----------------------|
| COHOES (and Design) | 1,314,745           | 1/15/1985            |