

TRADEMARK ASSIGNMENT COVER SHEET

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ETAS ID: TM654833

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Resigning Agent		06/02/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK, N.A., as Successor Agent		
Street Address:	2200 Ross Avenue, 9th Floor		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2758779	CONN'S AWARD WINNING SERVICE SINCE 1890	
Registration Number:	2824660	CONN'S	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	63197-30020		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	06/18/2021		
Total Attachments: 4			
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**ASSIGNMENT OF MEMORANDUM AND NOTICE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

This **ASSIGNMENT OF MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY** (this “**Assignment**”), dated as of June 2, 2021, is by **BANK OF AMERICA, N.A.**, acting in its capacity as resigning administrative agent (in such capacity, the “**Resigning Agent**”) and **JPMORGAN CHASE BANK, N.A.**, acting in its capacity as successor administrative agent (in such capacity, the “**Successor Agent**”).

RECITALS:

WHEREAS, Conn’s, Inc., as “**Grantor**”, and Resigning Agent are parties to that certain Memorandum and Notice of Security Interest in Intellectual Property, dated as of August 14, 2008 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, collectively, the “**IP Security Agreement**”), which was recorded by the U.S. Patent and Trademark Office on August 19, 2008, at Reel 3838 and Frame 0007, covering the trademark registrations and applications identified on Exhibit A attached hereto; and

WHEREAS, pursuant to that certain Second Amendment to and Agency Assignment of Fourth Amended and Restated Loan Agreement and Omnibus Amendment and Reaffirmation of Existing Ancillary Documents, dated as of November 15, 2019, by and among, inter alios, Conn’s, Inc., Conn Appliances, Inc., Conn Credit I, LP, Conn Credit Corporation, Inc. and JPMorgan Chase Bank, N.A., as successor to Bank of America, N.A., the resigning agent, in its capacity as administrative agent for the Lenders, the Resigning Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the IP Security Agreement, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Resigning Agent and Successor Agent hereby agree as follows:

1. Assignment and Assumption. The Resigning Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the IP Security Agreement.
2. Further Assurances. Resigning Agent and Grantor hereby agree to execute such other documents and perform such other acts as may be reasonably necessary or proper to effect and perfect the aforementioned Assignment.
3. Miscellaneous. This Assignment may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Assignment shall become effective when Agent has received counterparts bearing the signatures of all parties hereto. Delivery of an executed counterpart of a signature page of this Assignment that is an Electronic Signature transmitted by telecopy, emailed .pdf or any other electronic means that reproduces an image of an actual executed signature page shall be

effective as delivery of a manually executed counterpart of this Assignment. The words “execution,” “signed,” “signature,” “delivery,” and words of like import in or relating to this Assignment shall be deemed to include Electronic Signatures, deliveries or the keeping of records in any electronic form (including deliveries by telecopy, emailed .pdf or any other electronic means that reproduces an image of an actual executed signature page), each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be.

- Remainder of Page Intentionally Left Blank; Signature Page Follows –

IN WITNESS WHEREOF, Resigning Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RESIGNING AGENT:

BANK OF AMERICA, N.A.

By: 
Name: **Carlos Gil**
Title: **Senior Vice President**

SUCCESSOR AGENT:

JPMORGAN CHASE BANK, N.A.

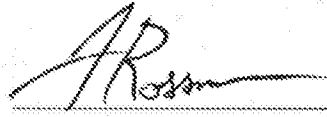

By: 
Name: **Andrew Rossman**
Title: **Vice President**

EXHIBIT A
TRADEMARKS

<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
CONN'S AWARD WINNING SERVICE SINCE 1890 	Conn's, Inc.	Registered	2,758,779	09/02/2003
CONN'S	Conn's, Inc.	Registered	2,824,660	03/23/2004

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Assignment of Security Interest in Intellectual Property – Conn's, Inc.
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