

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM654840

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF FOURTH AMENDED AND RESTATED MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Resigning Agent		06/02/2021	National Banking Association: UNITED STATES

## RECEIVING PARTY DATA

<b>Name:</b>	JPMORGAN CHASE BANK, N.A., as Successor Agent
<b>Street Address:</b>	2200 Ross Avenue, 9th Floor
<b>City:</b>	Dallas
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	75201
<b>Entity Type:</b>	National Banking Association: UNITED STATES

## PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	5274800	YES\$ LEASE
Registration Number:	5274799	YES LEASE
Registration Number:	5270377	YES\$ LEASE
Registration Number:	4118560	CONN'S
Registration Number:	2824660	CONN'S
Registration Number:	4201352	CONN'S HOME PLUS
Registration Number:	4339428	YES MONEY
Registration Number:	4339427	YES\$ MONEY
Registration Number:	4339426	\$I ESTAS APROBADO.
Registration Number:	4339425	YES\$ YOU'RE APPROVED.
Registration Number:	2758779	CONN'S AWARD WINNING SERVICE SINCE 1890
Serial Number:	87646528	YES! FINDER
Serial Number:	87892468	SAYING YES SINCE 1890 CONN'S HOMEPLUS

## CORRESPONDENCE DATA

Fax Number: 2149813400

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

TRADEMARK

**Phone:** 214-981-3483  
**Email:** dclark@sidley.com  
**Correspondent Name:** Dusan Clark, Esq.  
**Address Line 1:** Sidley Austin LLP  
**Address Line 2:** 2021 McKinney Ave., Suite 2000  
**Address Line 4:** Dallas, TEXAS 75201

**ATTORNEY DOCKET NUMBER:** 63197-30020

**NAME OF SUBMITTER:** Dusan Clark

**SIGNATURE:** /Dusan Clark/

**DATE SIGNED:** 06/18/2021

**Total Attachments: 5**

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**ASSIGNMENT OF FOURTH AMENDED AND RESTATED MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This **ASSIGNMENT OF FOURTH AMENDED AND RESTATED MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY** (this “**Assignment**”), dated as of June 2, 2021, is by **BANK OF AMERICA, N.A.**, acting in its capacity as resigning administrative agent (in such capacity, the “**Resigning Agent**”) and **JPMORGAN CHASE BANK, N.A.**, acting in its capacity as successor administrative agent (in such capacity, the “**Successor Agent**”).

**RECITALS:**

**WHEREAS**, Conn’s, Inc., as “**Grantor**”, and Resigning Agent are parties to that certain Fourth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property, dated as of May 23, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, collectively, the “**IP Security Agreement**”), which was recorded by the U.S. Patent and Trademark Office on May 30, 2018, at Reel 6338 and Frame 0292, covering the trademark registrations and applications identified on Exhibit A attached hereto; and

**WHEREAS**, pursuant to that certain Second Amendment to and Agency Assignment of Fourth Amended and Restated Loan Agreement and Omnibus Amendment and Reaffirmation of Existing Ancillary Documents, dated as of November 15, 2019, by and among, inter alios, Conn’s, Inc., Conn Appliances, Inc., Conn Credit I, LP, Conn Credit Corporation, Inc. and JPMorgan Chase Bank, N.A., as successor to Bank of America, N.A., the resigning agent, in its capacity as administrative agent for the Lenders, the Resigning Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the IP Security Agreement, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

**NOW, THEREFORE**, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Resigning Agent and Successor Agent hereby agree as follows:

1. Assignment and Assumption. The Resigning Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the IP Security Agreement.
2. Further Assurances. Resigning Agent and Grantor hereby agree to execute such other documents and perform such other acts as may be reasonably necessary or proper to effect and perfect the aforementioned Assignment.
3. Miscellaneous. This Assignment may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Assignment shall become effective when Agent has received counterparts bearing the signatures of all parties hereto. Delivery of an executed counterpart of a signature page of this Assignment that is an Electronic Signature transmitted by telecopy, emailed .pdf or any other

electronic means that reproduces an image of an actual executed signature page shall be effective as delivery of a manually executed counterpart of this Assignment. The words “execution,” “signed,” “signature,” “delivery,” and words of like import in or relating to this Assignment shall be deemed to include Electronic Signatures, deliveries or the keeping of records in any electronic form (including deliveries by telecopy, emailed .pdf or any other electronic means that reproduces an image of an actual executed signature page), each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be.

- Remainder of Page Intentionally Left Blank; Signature Page Follows –

IN WITNESS WHEREOF, Resigning Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

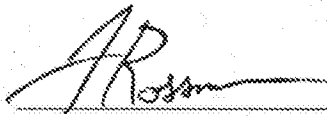
**RESIGNING AGENT:**

**BANK OF AMERICA, N.A.**

By:   
Name: **Carlos Gil**  
Title: **Senior Vice President**


**SUCCESSOR AGENT:**

**JPMORGAN CHASE BANK, N.A.**

By:   
Name: **Andrew Rossman**  
Title: **Vice President**

**EXHIBIT A**  
**TRADEMARKS**

<b><u>Trademark</u></b>	<b><u>Owner</u></b>	<b><u>Status in Trademark Office</u></b>	<b><u>Federal Registration No.</u></b>	<b><u>Registration Date</u></b>
	Conn's, Inc.	Pending	Pending	Application No. 87646528
	Conn's, Inc.	Pending	Pending	Application No. 87892468
YES\$ LEASE	Conn's, Inc.	Registered	5274800	8/29/17
YES LEASE	Conn's, Inc.	Registered	5274799	08/29/17
	Conn's, Inc.	Registered	5270377	8/22/17
	Conn's, Inc.	Registered	4118560	03/27/2012
CONN'S	Conn's, Inc.	Registered	2824660	03/23/2004
CONN'S HOME PLUS	Conn's, Inc.	Registered	4201352	09/04/2012
YES MONEY	Conn's, Inc.	Registered	4339428	05/21/2013
YES MONEY	Conn's, Inc.	Registered	4339427	05/21/2013
	Conn's, Inc.	Registered	4339426	05/21/2013
	Conn's, Inc.	Registered	4339425	05/21/2013

<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
	Conn's, Inc.	Registered	2758779	09/02/03

A-2

Assignment of Security Interest in Intellectual Property – Conn's, Inc.  
269346922v.2