

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM655026

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DEAD RIVER COMPANY, LLC		06/18/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	900 W. Trade Street		
Internal Address:	Gateway Village - 900 Building, Mail Code: NC1-026-06-03		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3854429	DELIVERING ON A PROMISE	
Registration Number:	2578535	DR DEAD RIVER COMPANY	
Registration Number:	2585244	DR DEAD RIVER COMPANY	
Registration Number:	2651670	DR DEAD RIVER COMPANY	
Registration Number:	2639128	DR DEAD RIVER COMPANY	
Registration Number:	2628057	DR DEAD RIVER COMPANY	
Registration Number:	6054181	HEAT ABLE	
Registration Number:	5951112	HEATABLE	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$215.00 3854429

TRADEMARK

ATTORNEY DOCKET NUMBER:	017625.005282
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/21/2021
Total Attachments: 4 source=NGSI-T - Dead River Company, LLC to Bank of America, N.A., as Administrative Agent#page1.tif source=NGSI-T - Dead River Company, LLC to Bank of America, N.A., as Administrative Agent#page2.tif source=NGSI-T - Dead River Company, LLC to Bank of America, N.A., as Administrative Agent#page3.tif source=NGSI-T - Dead River Company, LLC to Bank of America, N.A., as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 18, 2021 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

[Signature pages follow]

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

DEAD RIVER COMPANY, LLC,
a Delaware limited liability company


By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: Kelly Weaver
Title: Vice President

Schedule 1

**Dead River Company, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
DELIVERING ON A PROMISE	3854429	09/28/2010
DR DEAD RIVER COMPANY (Stylized)	2578535	06/11/2002
DR DEAD RIVER COMPANY (Stylized)	2585244	06/25/2002
DR DEAD RIVER COMPANY (Stylized)	2651670	11/19/2002
DR DEAD RIVER COMPANY (Stylized)	2639128	10/22/2002
DR DEAD RIVER COMPANY (Stylized)	2628057	10/01/2002
HEAT ABLE	6054181	05/12/2020
HEATABLE	5951112	12/31/2019