

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM655387

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest (Revolving)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MidCap Funding IV Trust		06/10/2021	Statutory Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	Miradry Holdings, Inc.		
Street Address:	2790 Walsh Avenue		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95051		
Entity Type:	Corporation: DELAWARE		
Name:	Miradry, Inc.		
Street Address:	2790 Walsh Avenue		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95051		
Entity Type:	Corporation: DELAWARE		
Name:	Miradry International, Inc.		
Street Address:	2790 Walsh Avenue		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95051		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5726993	BIOTIP	
Registration Number:	4144202		
Registration Number:	3998952	MIRADRY	
Registration Number:	4358050	MIRADRY	
Registration Number:	3998953	MIRADRY	
Registration Number:	4358051	MIRADRY	
Registration Number:	3755299	MIRAMAR LABS	

CH \$240.00 5726993

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5096600	MIRASMOOTH
Registration Number:	4392548	MIRAWAVE

CORRESPONDENCE DATA

Fax Number: 7036106200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7036106100

Email: boxip@hoganlovells.com

Correspondent Name: Rachel Fleeson of Hogan Lovells US LLP

Address Line 1: 8350 Broad Street, 17th Floor

Address Line 2: Attn: Box Intellectual Property

Address Line 4: Tysons, VIRGINIA 22102

NAME OF SUBMITTER:	Rachel Fleeson of Hogan Lovells US LLP
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SIGNATURE:	/rsf/
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DATE SIGNED:	06/22/2021
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Total Attachments: 11

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property, dated as of June 10, 2021, is made by **MIDCAP FUNDING IV TRUST**, a Delaware statutory trust, (“**Agent**”), in favor of **MIRADRY HOLDINGS, INC.**, a Delaware corporation (formerly known as Miramar Labs, Inc.) (“Miradry Holdings”), **MIRADRY, INC.**, a Delaware corporation (formerly known as Miramar Technologies, Inc.) (“Miradry”) and **MIRADRY INTERNATIONAL, INC.**, a Delaware corporation (“Miradry International”) and together with Miradry Holdings and Miradry and any other Person that joins this agreement as a Grantor, each a “Grantor” and collectively, the “Grantors”):

WHEREAS, pursuant to that certain Intellectual Property Security Agreement (Revolving Loan), dated as of July 25, 2017 (as amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on July 28, 2017 at Reel/Frame No. 6116/0054 (Trademarks) and on July 28, 2017 at Reel/Frame No. 043361/0130 (Patents), Grantors granted Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in all of Grantors’ intellectual property, including those listed on Exhibit A thereto;

WHEREAS, the Grantors have requested that Agent release its security interest in and to the patent assets described on Schedule A attached hereto (the “**Released Patents**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the trademark assets described on Schedule B attached hereto (the “**Released Trademarks**” and together with the Released Patents, the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor’s sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Intellectual Property to be duly executed and delivered by its duly authorized officer as of the date first written above.

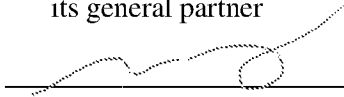
AGENT:

MIDCAP FUNDING IV TRUST

as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

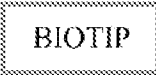
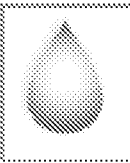
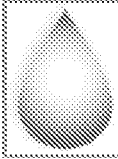

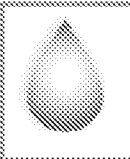
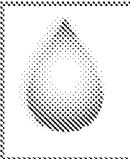
By: 
Name: Maurice Amsellem
Title: Authorized Signatory

Schedule B

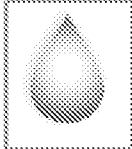
Trademarks

Schedule B

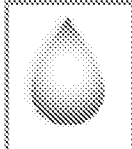
Trademark Records By Trademark

Owner	Trademark	Country	Application No.	Registration No.	Registration Date	Classes	Status	Renewal Sub.
BIOTIP								
	BIOTIP							
Mirady, Inc.		United States of America	88103481	5725993	16 Apr 2019	10	Registered	
Drop Design								
	Drop Design							
Miramar Labs, Inc.		Brazil	831280580	831280580	11 Oct 2016	10	Registered	
	Drop Design							
Miramar Labs, Inc.		Canada	1554251	TMA638561	9 Jan 2013	10	Registered	
	Drop Design							
Miramar Labs, Inc.		EUTM	1102733	1102733	13 Nov 2012	10	Registered	
	Drop Design							
Miramar Labs, Inc.		Japan	1102733	1102733	28 Nov 2011	10	Registered	
	Drop Design							
Miramar Labs, Inc.		Korea - Republic of (South)	1102733	1102733	28 Nov 2011	10	Registered	

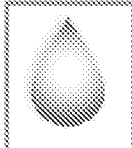
Drop Design

Miramar Labs, Inc.		United Kingdom	UK00801102733	UK00801102733	13 Nov 2012	10	Registered
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Drop Design

Miradry, Inc.		United States of America	85336513	4144202	15 May 2012	10	Registered
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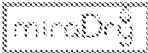
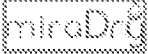
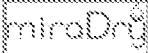
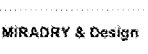
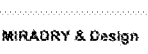
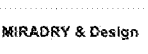
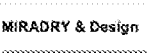
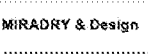
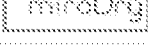
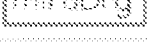
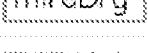
Drop Design

Miramar Labs, Inc.		WIPO	1102733	1102733	28 Nov 2011	10	Registered
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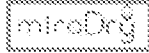
MIRADRY

Miramar Labs, Inc.	MIRADRY	Argentina	3006710	2438425	12 May 2011	10	Registered
Miramar Labs, Inc.	MIRADRY	Australia	1050025	1050025	28 May 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	Brazil	830675736	830675736	28 Jan 2014	10	Registered
Miramar Labs, Inc.	MIRADRY	Canada	1483071	TMA799734	10 Jun 2011	10	Registered
Miramar Labs, Inc.	MIRADRY	Canada	1625569	TMA901413	17 Apr 2015	44	Registered
Miramar Labs, Inc.	MIRADRY	China	1050025	1050025	28 May 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	EUTM	1050025	1050025	8 Aug 2011	10	Registered
Miramar Labs, Inc.	MIRADRY	EUTM	1162374	1162374	6 May 2013	44	Registered
Miramar Labs, Inc.	MIRADRY	Hong Kong	301628217	301628217	1 Jun 2010	10	Registered

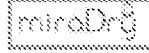
Miramar Labs, Inc.	MIRADRY	Japan	1050025	1050025	28 May 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	Japan	1162374	1162374	6 May 2013	44	Registered
Miramar Labs, Inc.	MIRADRY	Korea - Republic of (South)	1050025	1050025	28 May 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	Mexico	1093128	1182432	30 Sep 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	Mexico	1093130	1182433	30 Sep 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	Singapore	1050025	1050025	28 May 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	Switzerland	1050025	1050025	28 May 2010	10	Registered
Miradry, Inc.	MIRADRY	Taiwan	107522120	01954637	1 Dec 2018	10	Registered
Miramar Labs, Inc.	MIRADRY	United Kingdom	UK00801050025	UK00801050025	8 Aug 2011	10	Registered
Miramar Labs, Inc.	MIRADRY	United Kingdom	UK00801162374	UK00801162374	6 May 2013	44	Registered
Miradry, Inc.	MIRADRY	United States of America	77886273	3988952	19 Jul 2011	10	Registered
Miradry, Inc.	MIRADRY	United States of America	85773603	4356050	25 Jun 2013	44	Registered
Miramar Labs, Inc.	MIRADRY	WIPO	1050025	1050025	28 May 2010	10	Registered
Miramar Labs, Inc.	MIRADRY	WIPO	1162374	1162374	6 May 2013	44	Registered
Miramar Labs, Inc.	MIRADRY & Design	Argentina	3008708	2438424	12 May 2011	10	Registered

Miramar Labs, Inc.	MIRADRY & Design	Australia	1040350	1040350	28 May 2010	10	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	Brazil	830675728	830675728	28 Jan 2014	10	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	Canada	1483404	TMA790735	10 Jun 2011	10	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	Canada	1625812	TMA901398	17 Apr 2015	44	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	China	1040350	1040350	28 May 2010	10	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	EUTM	1040350	1040350	28 Apr 2011	10	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	EUTM	1161779	1161779	14 Apr 2014	44	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	Hong Kong	301628226	301628226	1 Jun 2010	10	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	Japan	1040350	1040350	28 May 2010	10	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	Japan	1161779	1161779	6 May 2013	44	Registered
							
Miramar Labs, Inc.	MIRADRY & Design	Korea - Republic of (South)	1040350	1040350	28 May 2010	10	Registered
							

Miramar Labs, Inc.	MIRADRY & Design	Singapore	1040350	1040350	28 May 2010	10	Registered
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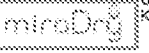


Miramar Labs, Inc.	MIRADRY & Design	Switzerland	1040350	1040350	28 May 2010	10	Registered
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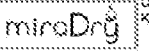


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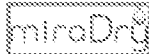
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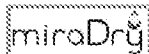
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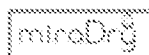
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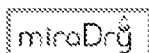
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Miramar Labs, Inc.	MIRADRY & Design	WIPO	1040350	1040350	28 May 2010	10	Registered
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Miramar Labs, Inc.	MIRADRY & Design	WIPO	1161779	1161779	6 May 2013	44	Registered
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MIRADRY in Chinese Characters 魅力华 (simplified)

Miradry, Inc.	MIRADRY in Chinese Characters 魅力华 (simplified)	China	38674221	38674221	28 Jan 2020	10	Registered
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MIRAFRESH

Miramar Labs, Inc.	MIRAFRESH	Argentina	3476753	2885917	8 May 2017	10	Registered
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Miramar Labs, Inc.	MIRAFRESH	Brazil	910903839	910603839	27 Mar 2018	10	Registered
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Miradry, Inc.	MIRAFRESH	China	19095325	19095325	14 Mar 2017	10	Registered
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Miramar Labs, Inc.	MIRAFRESH	Hong Kong	303681054	303681054	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRAFRESH	Korea - Republic of (South)	1292775	1292775	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRAFRESH	Kuwait	177317	152422	7 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRAFRESH	Mexico	1729242	1727851	2 Mar 2017	10	Registered
Miramar Labs, Inc.	MIRAFRESH	Qatar	103652	103652	15 May 2017	10	Registered
Miramar Labs, Inc.	MIRAFRESH	Saudi Arabia	1437005440	1437009440	12 Oct 2016	10	Registered
Miramar Labs, Inc.	MIRAFRESH	Singapore	1292775	1292775	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRAFRESH	United Arab Emirates	248188	248188	26 Oct 2016	10	Registered
MIRAMAR LABS							
Miramar Labs, Inc.	MIRAMAR LABS	Argentina	2854468	2312235	4 Sep 2009	10	Lapsed
Miramar Labs, Inc.	MIRAMAR LABS	Brazil	829950141	829950141	27 Nov 2012	10	Registered
Miramar Labs, Inc.	MIRAMAR LABS	Canada	1459665	TMA804784	18 Aug 2011	10	Registered
Miramar Labs, Inc.	MIRAMAR LABS	Kuwait	88541	80646	21 Oct 2008	10	Lapsed
Miradry, Inc.	MIRAMAR LABS	United Arab Emirates	119025			10	Lapsed
Miramar Labs, Inc.	MIRAMAR LABS	United States of America	77415559	3755299	2 Mar 2010	10	Lapsed
MIRASMOOTH							
Miramar Labs, Inc.	MIRASMOOTH	Argentina	3476752	2885916	5 May 2017	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Australia	1293129	1293129	5 Feb 2016	10	Registered

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Miramar Labs, Inc.	MIRASMOOTH	Brazil	810603983	910603983	3 Apr 2018	10	Registered
Mirady, Inc.	MIRASMOOTH	China	19085324	19085324	14 Mar 2017	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	EUTM	1293129	1293129	18 Jan 2017	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Hong Kong	303681063	303681063	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	India	1293129	1293129	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Israel	283803	1293129	4 Sep 2018	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Japan	1293129	1293129	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Korea - Republic of (South)	1293129	1293129	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Kuwait	177318	152423	7 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Mexico	1293129	1293129	18 Apr 2017	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Oman	103653	103653	17 May 2017	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Saudi Arabia	1437009442	1437009442	12 Oct 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Singapore	1293129	1293129	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	Switzerland	1293129	1293129	5 Feb 2016	10	Registered
Miramar Labs, Inc.	MIRASMOOTH	United Arab Emirates	248189	248189	26 Oct 2016	10	Registered
Mirady, Inc.	MIRASMOOTH	United States of America	88716924	5086600	6 Dec 2016	10	Registered

Miramar Labs, Inc. MIRASMOOTH WIPO 1293129 1293129 5 Feb 2016 10 Registered

MIRAWAVE

Miramar Labs, Inc. MIRAWAVE Argentina 3016966 2675315 7 Jun 2013 10 Lapsed

Miramar Labs, Inc. MIRAWAVE Australia 1040002 1040002 17 May 2010 10 Registered

Miramar Labs, Inc. MIRAWAVE Brazil 830641688 530641688 11 Feb 2014 10 Registered

Miramar Labs, Inc. MIRAWAVE Canada 1480931 TMA665873 26 Nov 2013 10 Registered

Miramar Labs, Inc. MIRAWAVE EUTM 1040002 1040002 28 Apr 2011 10 Registered

Miramar Labs, Inc. MIRAWAVE Hong Kong 301613475 301613475 14 May 2010 10 Registered

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Miramar Labs, Inc. MIRAWAVE Korea - Republic of (South) 1040002 1040002 17 May 2010 10 Registered

Miramar Labs, Inc. MIRAWAVE Mexico 1089258 1178886 13 Sep 2010 10 Registered

Miramar Labs, Inc. MIRAWAVE Singapore 1040002 1040002 17 May 2010 10 Registered

Miramar Labs, Inc. MIRAWAVE Switzerland 1040002 1040002 17 May 2010 10 Registered

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Miramar Labs, Inc. MIRAWAVE WIPO 1040002 1040002 17 May 2010 10 Registered