

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM655603

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MYTAXFILER, LLC		06/23/2021	Limited Liability Company: DELAWARE
GLOBALCFO FRANCHISE, LLC		06/23/2021	Limited Liability Company: DELAWARE
GLOBALCFO, LLC		06/23/2021	Limited Liability Company: DELAWARE
MYSTARTUPCFO, LLC		06/23/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CALIFORNIA BANK OF COMMERCE		
Street Address:	1300 Clay Street, Fifth Floor		
City:	Oakland		
State/Country:	CALIFORNIA		
Postal Code:	94612		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5189966	MY TAX FILER	
Registration Number:	5442299	MY TAX FILER	
Registration Number:	5489883	GLOBAL CFO SERVICE	
Registration Number:	5482876	GLOBAL CFO SERVICE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6506483802		
Email:	PATTY@PATTYCHENG.COM		
Correspondent Name:	PATTY CHENG		
Address Line 1:	2625 MIDDLEFIELD RD., #215		
Address Line 4:	PALO ALTO, CALIFORNIA 94306		
NAME OF SUBMITTER:	Patty Cheng		

OP \$115.00 5189966

SIGNATURE:	/s/ Patty Cheng
DATE SIGNED:	06/23/2021
Total Attachments: 7 source=Intellectual Property Security Agreement#page1.tif source=Intellectual Property Security Agreement#page2.tif source=Intellectual Property Security Agreement#page3.tif source=Intellectual Property Security Agreement#page4.tif source=Intellectual Property Security Agreement#page5.tif source=Intellectual Property Security Agreement#page6.tif source=Intellectual Property Security Agreement#page7.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of June 23, 2021 by and among CALIFORNIA BANK OF COMMERCE, a California corporation (“Bank”), GLOBALCFO, LLC, a Delaware limited liability company (“Parent”), MYSTARTUPCFO, LLC, a Delaware limited liability company (“MyStartupCFO”), GLOBALCFO FRANCHISE, LLC, a Delaware limited liability company (“GlobalCFO Franchise”), MYTAXFILER, LLC, a Delaware limited liability company (“MyTaxFiler”). Parent, MyStartupCFO, GlobalCFO Franchise and MyTaxFiler are each referred to herein as a “Grantor” and collectively, as the “Grantors”.

RECITALS

Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantors in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantors dated as of the date hereof and as amended from time to time (the “Loan Agreement”). Capitalized terms used herein have the meaning assigned in the Loan Agreement. Bank is willing to make the credit extensions to Grantors, but only upon the condition, among others, that each Grantor shall grant to Bank a security interest in all of such Grantor’s right title, and interest in, to and under all of the Collateral whether presently existing or hereafter acquired.

NOW, THEREFORE, each Grantor agrees as follows:

AGREEMENT

To secure performance of Grantors’ obligations under the Loan Agreement, each Grantor grants to Bank a security interest in all of such Grantor’s right, title and interest in such Grantor’s intellectual property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), in all cases other than to the extent constituting Excluded Assets. This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. Each right, power and remedy of Bank provided for herein shall not preclude the simultaneous or later exercise by Bank of any or all other rights, powers or remedies.

Grantors represent and warrant that Exhibits A, B, and C attached hereto set forth any and all intellectual property to which a Grantor, as of the date hereof, has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable (such intellectual property, “Registered Intellectual Property”). Grantors hereby authorize Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Registered Intellectual Property which a Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Registered Intellectual Property.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument. In the event that

any signature to this Agreement is delivered by facsimile transmission or by e-mail delivery of a “.pdf” format data file, such signature shall create a valid and binding obligation of the party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or “.pdf” signature page were an original thereof.

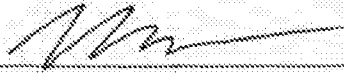
[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as of the first date written above.

Address of Grantors:

GLOBALCFO, LLC

4512 Legacy Dr, Ste 100 & 200
Plano, TX 75024
Attn: Supriya Pai

By: 

Name: VINCENT VO

Title: SECRETARY


MYSTARTUPCFO, LLC

By: 

Name: VINCENT VO

Title: SECRETARY

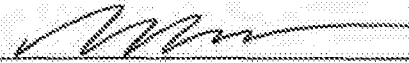
GLOBALCFO FRANCHISE, LLC

By: 

Name: VINCENT VO

Title: SECRETARY

MYTAXFILER, LLC

By: 

Name: VINCENT VO

Title: SECRETARY

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as of the first date written above.

Address of Bank:

1300 Clay Street, Fifth Floor
Oakland, CA 94612
Attn: Marina Kremer

CALIFORNIA BANK OF COMMERCE

By: 

Name: Marina Kremer

Title: Senior Vice President

TRADEMARK

REEL: 007334 FRAME: 0251

EXHIBIT A

Copyrights

Please Check Box if No Copyrights Exist

<u>Name of Owner</u>	<u>Title</u>	<u>Registration Number</u>	<u>Registration Date</u>
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EXHIBIT B

Patents

Please Check Box if No Patents Exist

<u>Name of Owner</u>	<u>Title</u>	<u>Serial / Patent Number</u>	<u>Application Date / Issue Date</u>
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EXHIBIT C

Trademarks

<u>Name of Owner</u>	<u>Description</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>Application Date / Registration Date</u>
MyTaxFiler	MY TAX FILER	87164330	5189966	April 25, 2017
MyTaxFiler	MY TAX FILER	87484596	5442299	April 25, 2018
GlobalCFO Franchise	GLOBAL CFO SERVICE	87484485	5489883	June 12, 2018
GlobalCFO Franchise	GLOBAL CFO SERVICE	87386285	5482876	May 29, 2018