

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM657051

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HS1 Medical Management, Inc.		06/30/2021	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Monroe Capital Management Advisors, LLC, as Agent		
Street Address:	311 South Wacker Drive		
Internal Address:	Suite 6400		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2802634	HEALTH SYSTEM ONE	
CORRESPONDENCE DATA			
Fax Number:	3125774688		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312)577-8416		
Email:	carole.dobbins@katten.com		
Correspondent Name:	Carole Dobbins c/o Katten Muchin		
Address Line 1:	525 W. Monroe St.		
Address Line 4:	Chicago, ILLINOIS 60661		
NAME OF SUBMITTER:	Carole Dobbins		
SIGNATURE:	/Carole Dobbins/		
DATE SIGNED:	06/30/2021		
Total Attachments: 5			
source=Monroe HNO Trademark Security Agreement (6.30.21)#page1.tif			
source=Monroe HNO Trademark Security Agreement (6.30.21)#page2.tif			
source=Monroe HNO Trademark Security Agreement (6.30.21)#page3.tif			
source=Monroe HNO Trademark Security Agreement (6.30.21)#page4.tif			

CH \$40.00 2802634

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “Agreement”), effective as of June 30, 2021, is made by HS1 Medical Management, Inc., a Florida corporation (the “Grantor”), in favor of Monroe Capital Management Advisors, LLC, as collateral agent (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”) for the banks and other financial institutions or entities (the “Lenders”) from time to time parties to the Credit Agreement, dated as of June 30, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among Dorado Intermediate, Inc., a Delaware corporation (“Holdings”), Dorado Acquisition, Inc., a Delaware corporation (“Borrower”), the other Guarantors party hereto from time to time, Monroe Capital Management Advisors, LLC, as administrative agent, the Collateral Agent, and each lender from time to time party thereto (the “Lenders”).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Grantors have executed and delivered the Security Agreement, dated as of June 30, 2021, in favor of the Collateral Agent (together with all amendments, restatements, supplements and modifications, if any, from time to time thereafter made thereto, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Grantor pledged and granted to the Collateral Agent for the benefit of the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks (other than any Excluded Assets); and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Borrower pursuant to the Credit Agreement, the Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement or the Security Agreement.

SECTION 2. Grant of Security Interest. The Grantor hereby pledges and grants a continuing security interest in, and a right of setoff against, all of the Grantor’s right, title and interest in, to and under the Trademarks (including those items listed on Schedule A hereto but excluding any Excluded Assets), including all rights to sue at law or in equity for an infringement or other impairment thereof, including the right to receive all proceeds and damages therefrom

(collectively, the “Collateral”), to the Collateral Agent for the benefit of the Secured Parties to secure payment of the Obligations.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Collateral Agent for the benefit of the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.


SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 6. Governing Law. The Terms of Section 10.15 of the Credit Agreement (*GOVERNING LAW*) are incorporated herein by reference, *mutatis mutandis*, and shall apply to this Intellectual Property Security Agreement as if fully set forth herein.

(Remainder of the page intentionally left blank)

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

HS1 MEDICAL MANAGEMENT INC., a
Florida corporation

By: 

Name: Alberto Rodriguez

Title: Secretary and Treasurer

MONROE CAPITAL MANAGEMENT
ADVISORS, LLC, as Collateral Agent

By: 

Name: Matthew R. Lane

Title: Managing Director

Schedule A

U.S. Trademark Registrations

<u>Trademark</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Status</u>	<u>Owner/ Applicant</u>
HEALTH SYSTEM ONE	75746285	July 8, 1999	2802634	January 6, 2004	Registered	HS1 Medical Management, Inc.

Schedule A