

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM657066

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF A SECURITY INTEREST - TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Coverall North America, Inc.		06/30/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Cerberus Business Finance Agency, LLC, as the Collateral Agent		
Street Address:	875 Third Avenue		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	2178521	COVERALL	
Registration Number:	2075333	COVERALL CLEANING CONCEPTS	
Registration Number:	1991930	THE ART AND SCIENCE OF CLEANING	
Registration Number:	1931173	THE ART AND SCIENCE OF CLEANING	
Registration Number:	2182697	WHEN IT HAS TO BE ABSOLUTELY CLEAN	
Registration Number:	2204464	CUSTOMERS FOR LIFE	
Registration Number:	3547673	HEALTHY CLEANING DOWN TO A SCIENCE	
Registration Number:	3780009	COLOR CODING FOR HEALTH	
Registration Number:	3811485	COVERALL HEALTH-BASED CLEANING SYSTEM	
Registration Number:	3818990	COVERALL HEALTH-BASED CLEANING SYSTEM	
Registration Number:	3881979	CLEANING CONCEPTS	
Registration Number:	3998565	COVERALL COLOR-CODING FOR HEALTH	
Registration Number:	4243167	WHEN YOUR BRAND DEMANDS A BETTER CLEAN	
Registration Number:	4642644	C COVERALL	
Registration Number:	5468488	COVERALL	
Registration Number:	5896051	THE ART AND SCIENCE OF A BETTER CLEAN	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			
TRADEMARK			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127562132
Email: scott.kareff@srz.com
Correspondent Name: S. KAREFF C/O SCHULTE ROTH & ZABEL LLP
Address Line 1: 919 THIRD AVENUE
Address Line 2: 25TH FLOOR
Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951.2054
NAME OF SUBMITTER:	SCOTT KAREFF (014951.2054)
SIGNATURE:	/rr for sk/
DATE SIGNED:	06/30/2021

Total Attachments: 4

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NOTICE OF GRANT OF A SECURITY INTEREST – TRADEMARKS

June 30, 2021

WHEREAS, Coverall North America, Inc. (the "Grantor") holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated June 30, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and permitted assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks (excluding any U.S. trademark application filed on the basis of an intent to use the mark, until such time as a statement of use has been filed in connection therewith, together with, among other things, the goodwill of the business symbolized by such Trademarks and the applications and registrations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge to the Grantee (and its agents and designees), and grant to the Grantee (and its agents and designees), for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

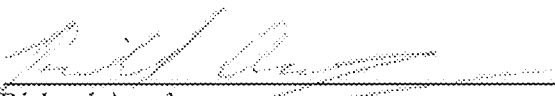
Remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of the date first above written.

COVERALL NORTH AMERICA, INC.

By:


Name: Richard Ascolese

Title: President & Chief Executive Officer

[Signature Page to Notice of Grant of a Security Interest - Trademarks]

TRADEMARK
REEL: 007340 FRAME: 0746

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Trademark Registrations and Applications

	Trademark	Application No. Registration No.	Application and Registration Dates
1.	COVERALL	2,178,521	8/4/1998
2.	COVERALL CLEANING CONCEPTS	2,075,333	7/1/1997
3.	THE ART AND SCIENCE OF CLEANING	1,991,930	8/6/1996
4.	THE ART AND SCIENCE OF CLEANING	1,931,173	10/31/1995
5.	WHEN IT HAS TO BE ABSOLUTELY CLEAN	2,182,697	8/18/1998
6.	CUSTOMERS FOR LIFE	2,204,464	11/17/1998
7.	HEALTHY CLEANING DOWN TO A SCIENCE	3,547,673	12/16/2008
8.	COLOR-CODING FOR HEALTH	3,780,009	4/27/2010
9.	COVERALL HEALTH- BASED CLEANING SYSTEM & Design	3,811,485	6/29/2010
10.	COVERALL HEALTH- BASED CLEANING SYSTEM & DESIGN (LIGHT GREEN)	3,818,990	7/13/2010
11.	CLEANING CONCEPTS	3,881,979	11/30/2010
12.	COVERALL COLOR- CODING FOR HEALTH	3,998,565	7/19/2011

	Trademark	Application No. Registration No.	Application and Registration Dates
13.	WHEN YOUR BRAND DEMANDS A BETTER CLEAN	4,243,167	11/13/2012
14.	C COVERALL & Design (side)	4,642,644	11/18/2014
15.	COVERALL	5,468,488	5/15/2018
16.	THE ART AND SCIENCE OF A BETTER CLEAN	5,896,051	10/29/2019