

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM658205

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LegalZoom.com, Inc.		07/02/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Collateral Agent		
Street Address:	4 Chase Metrotech Center		
City:	Brooklyn		
State/Country:	NEW YORK		
Postal Code:	11245		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 32			
Property Type	Number	Word Mark	
Registration Number:	3569400	LEGALZOOM.COM	
Registration Number:	3748170	LEGALZOOM.COM	
Registration Number:	2540549	LEGALZOOM	
Registration Number:	3158314	LEGALZIP	
Registration Number:	3210728	LEGALZOOM	
Registration Number:	3210861	LEGALZOOM	
Registration Number:	3211009	LEGALZOOM	
Registration Number:	6257193	LEGALZOOM	
Registration Number:	5598939	LEGAL ZOOM	
Registration Number:	5332994	LEGALZOOM HIREWALL	
Registration Number:	5345693	LEGALZOOM LIFEPLAN	
Registration Number:	5345695	LEGALZOOM LIFEPLAN	
Registration Number:	5339593	LEGALZOOM	
Registration Number:	5538745	LEGALZOOM WHERE LIFE MEETS LEGAL	
Registration Number:	5755935	RIBBON	
Registration Number:	5755938	RIBBON	
Registration Number:	6127416		
Registration Number:	5538744	WHERE LIFE MEETS LEGAL	
Serial Number:	90563003	LEGALZOOM LET'S MAKE IT OFFICIAL	

OP \$815.00 3569400

Property Type	Number	Word Mark
Serial Number:	90563005	LEGALZOOM MAKE IT OFFICIAL
Serial Number:	90562987	LET'S MAKE IT OFFICIAL
Serial Number:	90025437	LZ
Serial Number:	90178847	LZ
Serial Number:	90178833	LZ LEGALZOOM
Serial Number:	90025351	LZ LEGALZOOM
Serial Number:	90025368	LZ LEGALZOOM
Serial Number:	90025377	LZ
Serial Number:	90025409	LZ
Serial Number:	90562954	LZ TAX
Serial Number:	90562963	LZ TAX
Serial Number:	90562980	LZ TAX
Serial Number:	90562999	MAKE IT OFFICIAL

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750

Email: ipteam@cogencyglobal.com

Correspondent Name: Jennifer Tindie

Address Line 1: 1025 Connecticut Ave., NW, Suite 712

Address Line 2: COGENY GLOBAL INC.

Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER: 1415370 TM

NAME OF SUBMITTER: Jonathan Fuste

SIGNATURE: /Jonathan Fuste/

DATE SIGNED: 07/06/2021

Total Attachments: 10

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TRADEMARK AND PATENT SECURITY AGREEMENT dated as of July 2, 2021 (this "Agreement"), among LegalZoom.com, Inc. (the "Borrower" and the "Grantor") and JPMorgan Chase Bank, N.A. ("JPMCB"), as Collateral Agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the Amended and Restated Credit and Guaranty Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto and JPMCB, as Administrative Agent, and (b) the First Lien Pledge and Security Agreement dated as of November 21, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Borrower, the Grantors identified therein and JPMCB, as Collateral Agent. The Lenders and the Issuing Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Each capitalized term used but not otherwise defined herein shall have the meaning specified in the Credit Agreement or the Security Agreement, as applicable. The rules of construction specified in Section 1.2 of the Credit Agreement also apply to this Agreement, *mutatis mutandis*.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, pursuant to the Security Agreement, the Grantor did, and hereby does, grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by the Grantor or in, to or under which the Grantor now has or at any time hereafter may acquire any right, title or interest (collectively, the "Trademark and Patent Collateral"):

- (a) (i) all United States and foreign patents and applications now or hereafter made for letters patent throughout the world, including, but not limited to, any of the foregoing referred to on Schedule I, and all rights corresponding thereto throughout the world, (ii) all reissues, divisions, continuations, continuations-in-part, extensions, and reexaminations of any of the foregoing; (iii) the right to sue for past, present and future infringements of any of the foregoing, and (iv) all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit; and
- (b) (i) all U.S., State and foreign trademarks, trade names, corporate names, company names, business names, domain names, fictitious

business names, trade styles, trade dresses, service marks, certification marks, collective marks, logos and other source of business identifiers or any other indicia of origin, designs and general tangibles of a like nature, all registrations thereof, and all applications now or hereafter made in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing referred to on Schedule II, and all rights corresponding thereto throughout the world, (ii) all of the goodwill of the business connected with the use of and symbolized by the foregoing; (iii) all extensions and renewals of the foregoing, (iv) the right to sue for past, present and future infringements or dilution of any of the foregoing or for any injury to goodwill, and (v) all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit.

**SECTION 3. GOVERNING LAW; SUBMISSION TO JURISDICTION;
VENUE; WAIVER OF JURY TRIAL.**

(a) THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND THEREUNDER SHALL, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN ANY LOAN DOCUMENT, BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAW OF THE STATE OF NEW YORK (WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES, EXCEPT FOR NEW YORK GENERAL OBLIGATIONS LAW SECTIONS 5-1401 AND 5-1402). ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN ANY LOAN DOCUMENT, SHALL BE BROUGHT IN THE COURTS OF THE STATE OF NEW YORK OR OF THE UNITED STATES FOR THE SOUTHERN DISTRICT OF NEW YORK, IN EACH CASE WHICH ARE LOCATED IN THE COUNTY OF NEW YORK, AND, BY EXECUTION AND DELIVERY OF THIS AGREEMENT, EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY ACCEPTS FOR ITSELF AND IN RESPECT OF ITS PROPERTY, GENERALLY AND UNCONDITIONALLY, THE EXCLUSIVE JURISDICTION OF THE AFORESAID COURTS. EACH OF THE PARTIES HERETO HEREBY FURTHER IRREVOCABLY WAIVES ANY CLAIM THAT ANY SUCH COURTS LACK PERSONAL JURISDICTION OVER SUCH PERSON, AND AGREES NOT TO PLEAD OR CLAIM, IN ANY LEGAL ACTION

PROCEEDING WITH RESPECT TO THIS AGREEMENT BROUGHT IN ANY OF THE AFOREMENTIONED COURTS, THAT SUCH COURTS LACK PERSONAL JURISDICTION OVER SUCH PERSON. EACH OF THE PARTIES HERETO FURTHER IRREVOCABLY CONSENTS TO THE SERVICE OF PROCESS OUT OF ANY OF THE AFOREMENTIONED COURTS IN ANY SUCH ACTION OR PROCEEDING BY THE MAILING OF COPIES THEREOF BY REGISTERED OR CERTIFIED MAIL, POSTAGE PREPAID, TO SUCH PERSON AT ITS ADDRESS PROVIDED IN ACCORDANCE WITH SECTION 13.3 OF THE CREDIT AGREEMENT OR AT SUCH OTHER ADDRESS OF WHICH THE COLLATERAL AGENT SHALL HAVE BEEN NOTIFIED PURSUANT THERETO, SUCH SERVICE TO BECOME EFFECTIVE 30 DAYS AFTER SUCH MAILING. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES ANY OBJECTION TO SUCH SERVICE OF PROCESS AND FURTHER IRREVOCABLY WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY ACTION OR PROCEEDING COMMENCED HEREUNDER OR UNDER ANY OTHER LOAN DOCUMENT THAT SERVICE OF PROCESS WAS IN ANY WAY INVALID OR INEFFECTIVE. NOTHING HEREIN SHALL AFFECT THE RIGHT OF THE COLLATERAL AGENT OR ANY SECURED PARTY TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY LAW OR TO COMMENCE LEGAL PROCEEDINGS OR OTHERWISE PROCEED AGAINST THE BORROWER OR ANY OTHER GRANTORS IN ANY OTHER JURISDICTION. NOTWITHSTANDING THE FOREGOING, LEGAL ACTIONS OR PROCEEDINGS BROUGHT BY THE SECURED PARTIES IN CONNECTION WITH THE EXERCISE OF REMEDIES WITH RESPECT TO COLLATERAL MAY BE BROUGHT IN OTHER JURISDICTIONS WHERE SUCH COLLATERAL IS LOCATED OR SUCH RIGHTS OR REMEDIES MAY BE EXERCISED.

(b) EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES ANY OBJECTION WHICH IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY OF THE AFORESAID ACTIONS OR PROCEEDINGS ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT BROUGHT IN THE COURTS REFERRED TO IN CLAUSE (a) ABOVE AND HEREBY FURTHER IRREVOCABLY WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY SUCH COURT THAT ANY SUCH ACTION

OR PROCEEDING BROUGHT IN ANY SUCH COURT HAS BEEN BROUGHT IN AN INCONVENIENT FORUM.

(c) EACH OF THE PARTIES TO THIS AGREEMENT HEREBY IRREVOCABLY WAIVES ALL RIGHT TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THIS AGREEMENT, THE OTHER LOAN DOCUMENTS OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY.

(d) EACH OF THE PARTIES TO THIS AGREEMENT WAIVES, TO THE MAXIMUM EXTENT NOT PROHIBITED BY LAW, ANY RIGHT IT MAY HAVE TO CLAIM OR RECOVER IN ANY LEGAL ACTION OR PROCEEDING REFERRED TO IN THIS SECTION ANY SPECIAL, EXEMPLARY, PUNITIVE OR CONSEQUENTIAL DAMAGES.

SECTION 4. Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark and Patent Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic imaging shall be effective as delivery of a manually executed counterpart of this Agreement. The words "execution", "signed", "signature", "delivery" and words of like import in or relating to any document to be signed in connection with this Agreement and the transactions contemplated hereby shall be deemed to include any electronic sound, symbol or process attached to, or associated with, a contract or other record and adopted by a Person with the intent to sign, authenticate or accept such contract or record, and deliveries or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act or any other similar State laws based on the Uniform Electronic Transactions Act; provided that nothing herein shall require the Collateral Agent to accept electronic signatures in any form or format without its prior written consent.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

LEGALZOOM.COM, INC.

by

DocuSigned by:
Noel Watson

Name: Noel Watson

Title: Chief Financial Officer

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

LEGALZOOM.COM, INC.

by

Name:

Title:

JPMORGAN CHASE BANK,
N.A., as Collateral Agent,

by



Name: Jamal Toukhi

Title: Authorized Officer

SCHEDULE I

U.S. Patent Registrations

None.

U.S. Patent Applications



<u>Grantor</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Applicant</u>	<u>Title</u>
LegalZoom.com, Inc.	US	15/900,391	02/20/2018	Craig Holt	SYSTEMS AND METHODS FOR A DIGITAL WILL

SCHEDULE II

Trademarks/Trade Names Owned by Grantor







U.S. Trademark Registrations

<u>Grantor</u>	<u>Serial No.</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Filing Date</u>	<u>Registered Owner</u>	<u>Mark</u>
LegalZoom.com, Inc.	77471025	3569400	02/03/2009	05/09/2008	LegalZoom.com, Inc.	LEGALZOOM.COM
LegalZoom.com, Inc.	77476052	3748170	02/16/2010	05/15/2008	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	78028358	2540549	02/19/2002	09/29/2000	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	78758292	3158314	10/17/2006	11/21/2005	LegalZoom.com, Inc.	LEGALZIP
LegalZoom.com, Inc.	78758303	3210728	02/20/2007	11/21/2005	LegalZoom.com, Inc.	LEGALZOOM
LegalZoom.com, Inc.	78807067	3210861	02/20/2007	02/03/2006	LegalZoom.com, Inc.	LEGALZOOM
LegalZoom.com, Inc.	78850586	3211009	02/20/2007	03/30/2006	LegalZoom.com, Inc.	LEGALZOOM
LegalZoom.com, Inc.	90046890	6257193	1/26/2021	7/10/2020	LegalZoom.com, Inc.	LEGALZOOM
LegalZoom.com, Inc.	87688810	5598939	11/6/2018	11/17/2017	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	87190261	5332994	11/14/2017	9/30/2016	LegalZoom.com, Inc.	LEGALZOOM HIREWALL
LegalZoom.com, Inc.	87426690	5345693	11/28/2017	4/26/2017	LegalZoom.com, Inc.	LEGALZOOM LIFEPLAN
LegalZoom.com, Inc.	87426712	5345695	11/28/2017	4/26/2017	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	87424531	5339593	11/21/2017	4/25/2017	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	87569098	5538745	8/14/2018	8/15/2017	LegalZoom.com, Inc.	LEGALZOOM WHERE LIFE MEETS LEGAL
LegalZoom.com, Inc.	88125666	5755935	5/21/2019	9/20/2018	LegalZoom.com, Inc.	RIBBON

LegalZoom.com, Inc.	88125695	5755938	5/21/2019	9/20/2018	LegalZoom.com , Inc.	
LegalZoom.com, Inc.	88321555	6127416	8/18/2020	3/1/2019	LegalZoom.com , Inc.	
LegalZoom.com, Inc.	87569084	5538744	8/14/2018	8/15/2017	LegalZoom.com , Inc.	WHERE LIFE MEETS LEGAL

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U.S. Trademark Applications

<u>Grantor</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Applicant</u>	<u>Mark</u>
LegalZoom.com, Inc.	US	90563003	3/5/21	LegalZoom.com, Inc.	LEGALZOOM LET'S MAKE IT OFFICIAL
LegalZoom.com, Inc.	US	90563005	3/5/21	LegalZoom.com, Inc.	LEGALZOOM LET'S MAKE IT OFFICIAL
LegalZoom.com, Inc.	US	90562987	3/5/21	LegalZoom.com, Inc.	LEGALZOOM LET'S MAKE IT OFFICIAL
LegalZoom.com, Inc.	US	90025437	6/29/20	LegalZoom.com, Inc.	LZ
LegalZoom.com, Inc.	US	90178847	9/14/20	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	US	90178833	9/14/20	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	US	90025351	6/29/20	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	US	90025368	6/29/20	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	US	90025377	6/29/20	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	US	90025409	6/29/20	LegalZoom.com, Inc.	
LegalZoom.com, Inc.	US	90562954	3/5/21	LegalZoom.com, Inc.	LZ TAX
LegalZoom.com, Inc.	US	90562963	3/5/21	LegalZoom.com, Inc.	LZ TAX
LegalZoom.com, Inc.	US	90562980	3/5/21	LegalZoom.com, Inc.	LZ TAX
LegalZoom.com, Inc.	US	90562999	3/5/21	LegalZoom.com, Inc.	MAKE IT OFFICIAL

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