

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM658220

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Release and Reassignment		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRINITY DEBTCO, LLC, as Administrative Agent		06/29/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	TRINITY CONSULTANTS, INC.		
Street Address:	12700 Park Central Drive, Suite 2100		
City:	DALLAS		
State/Country:	TEXAS		
Postal Code:	75251		
Entity Type:	Corporation: DELAWARE		
Name:	SAFEBRIDGE CONSULTANTS, INC.		
Street Address:	1924 Old Middlefield Way		
City:	Mountain View		
State/Country:	CALIFORNIA		
Postal Code:	94043-4820		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	2202768	BREEZE	
Registration Number:	1929630	HEXDAM	
Registration Number:	2208590	T3	
Registration Number:	4284822	POCKET SOLUTIONS	
Registration Number:	3087213	TRAINUP.COM	
Serial Number:	86755832	TRINITY CONSULTANTS	
Registration Number:	4764228	EXDAM	
Registration Number:	3125670	POTENT COMPOUND SAFETY TRIANGLE	
Registration Number:	4367580	POTENT COMPOUND SAFETY "BOOT CAMP"	
Registration Number:	4531686	SAFEBRIDGE	
Registration Number:	4531685	SAFEBRIDGE	
Registration Number:	4531684	SAFEBRIDGE CONSULTANTS, INC.	
Registration Number:	4531683	SAFEBRIDGE CONSULTANTS, INC.	
TRADEMARK			

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CORRESPONDENCE DATA**Fax Number:** 2124920298*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 212 373 3298**Email:** skirschenheiter@paulweiss.com, mmcguire@paulweiss.com**Correspondent Name:** Sarah Kirschenheiter**Address Line 1:** 1285 Avenue of the Americas**Address Line 2:** Paul Weiss Rifkind Wharton & Garrison LLP**Address Line 4:** New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	022156-0048
NAME OF SUBMITTER:	Sarah Kirschenheiter
SIGNATURE:	/Sarah Kirschenheiter/
DATE SIGNED:	07/06/2021

Total Attachments: 4

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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT (this "Release") is made as of June 29, 2021, by TRINITY DEBT CO, LLC (the "Administrative Agent") in favor of TRINITY CONSULTANTS, INC. ("Borrower") and SAFE BRIDGE CONSULTANTS, INC. ("Safebridge" and collectively, with Borrower, the "Grantors"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, pursuant to the terms of that certain Second Lien Security Agreement, dated as of October 14, 2015, among Administrative Agent and Grantors (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), Grantors were required to execute and deliver to Administrative Agent, for the benefit of the Secured Creditors, the Trademark Security Agreement (as defined below);

WHEREAS, Administrative Agent and Grantors were parties to that certain Trademark Security Agreement, dated as of October 14, 2015 (the "Trademark Security Agreement"), pursuant to which Grantors granted, collaterally assigned and pledged to Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in all of Grantor's right, title and interest in, to and under Trademark Collateral (as defined below), including the Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Trademark Security Agreement was recorded by the United States Patent and Trademark Office ("USPTO") on October 14, 2015 at Reel/Frame 5646/0459; and

WHEREAS, Administrative Agent has agreed to release its security interest in and lien on all of the Grantors' right, title and interest in, to and under the Trademark Collateral and reassign the same to the Grantors.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Administrative Agent hereby releases, terminates and discharges its continuing security interest in the Grantors' entire right, title and interest in and to the following, whether now owned or existing or hereafter created, acquired or arising (collectively, the "Trademark Collateral"):

(a) all of its Trademarks and rights in and to exclusive Intellectual Property Licenses with respect to Trademarks to which it is a party including those Trademarks referred to on Schedule I hereto;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

(c) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantors against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License, (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Intellectual Property License or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

2. Administrative Agent hereby reassigns, grants and conveys to the Grantors, without any representation, recourse or undertaking by Administrative Agent, all of Administrative Agent's right, title and interest (if any) in and to the Trademark Collateral.

3. Administrative Agent hereby authorizes the Grantors, or the Grantors' authorized representatives, to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency. Administrative Agent agrees to execute and deliver to the Grantors other instruments and other documents as may be necessary to release the security interest in and lien on the Trademark Collateral which had been granted under the Trademark Security Agreement.

4. This Release shall be governed by the internal laws of the State of New York.

[Signature Page Follows.]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

TRINITY DEBTCO, LLC

By: _____

Name: David Wolmer

Title: President

SCHEDULE 1

Trademarks

Trademarks registered to Trinity Consultants, Inc.

1. BREEZE (U.S. Reg. No. 2202768, Reg. Date 11/10/1998)
2. HEXDAM (U.S. Reg. No. 1929630, Reg. Date 10/24/1995)
3. T3 (U.S. Reg. No. 2208590, Reg. Date 12/8/1998)
4. POCKET SOLUTIONS (U.S. Reg. No. 4284822, Reg. Date 2/5/2013)
5. TRAINUP.COM (U.S. Reg. No. 3087213, Reg. Date 5/2/2006)
6. TRINITY CONSULTANTS (U.S. Appl. No. 8675532, Appl. Date 9/14/2015)
7. EXDAM (U.S. Reg. No. 4764228, Reg. Date 6/30/2015)
8. TRINITY CONSULTANTS (Canada Appl. No. 1631617)

Trademarks registered to SafeBridge Consultants, Inc.

1. POTENT COMPOUND SAFETY TRIANGLE (Reg. No. U.S. 3,125,670, Reg. Date 8/8/2006)
2. POTENT COMPOUND SAFETY "BOOT CAMP" (U.S. Reg. No. 4,367,580, Reg. Date 7/16/2013)
3. SAFEBRIDGE (U.S. Reg. No. 4531686, Reg. Date 5/20/2014)
4. SAFEBRIDGE (U.S. Reg. No. 4531685, Reg. Date 5/20/2014)
5. SAFEBRIDGE CONSULTANTS, INC. (U.S. Reg. No. 4531684, Reg. Date 5/20/2014)
6. SAFEBRIDGE CONSULTANTS, INC. (U.S. Reg. No. 4531683, Reg. Date 5/20/2014)
7. SAFEBRIDGE (European Community Trademarks Reg. No. 11754603)