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ETAS ID: TM658728

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT		07/08/2021	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	LINUX ACADEMY, INC.		
Street Address:	800 Brazos Street, Suite 340		
City:	City: Austin		
State/Country:	TEXAS		
Postal Code:	78701		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4338133	PINEHEAD

CORRESPONDENCE DATA

Fax Number: 2124464900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: susan.zablocki@kirkland.com

Correspondent Name: SUSAN ZABLOCKI
Address Line 1: Kirkland & Ellis LLP
Address Line 2: 601 Lexington Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	38123-669
NAME OF SUBMITTER:	Susan Zablocki
SIGNATURE:	/susan zablocki/
DATE SIGNED:	07/08/2021

Total Attachments: 3

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> TRADEMARK REEL: 007349 FRAME: 0429

RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (the "Release"), dated as of July 8, 2021, is made by JPMORGAN CHASE BANK, N.A., a National Banking Corporation, having a place of business at 10 South Dearborn, Floor L2, Suite IL-I-1145, Chicago, IL 60603 ("Administrative Agent") in favor of LINUX ACADEMY, INC., a Delaware Corporation, having a place of business at 800 Brazos Street, Suite 340, Austin, TX 78701, ("Grantor"). Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Credit Agreement or the Intellectual Property Security Agreement (as those terms are defined below).

WHEREAS, Grantor and Administrative Agent are parties to a Credit Agreement dated as of August 20, 2020 (either as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Credit Agreement");

WHEREAS, Grantor and Administrative Agent are parties to a Confirmatory Grant of Security Interest in Trademarks dated as of August 20, 2020, recorded with the United States Patent and Trademark Office ("USPTO") at Trademark Reel 7030, Frame 0219 (the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor pledged to Administrative Agent, for the benefit of the Secured Parties, a security interest (referred to in this Release as the "Trademark Collateral") in the Grantor's right, title and interest in, to and under each Grantor's Intellectual Property (as defined in the Security Agreement), including those Trademarks referred to in <u>Schedule A</u> hereto.

WHEREAS, Administrative Agent has agreed to terminate and release all of its right, title and interest in or to the Trademark Collateral, including the Security Interest.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

- 1. Release of Lien. Administrative Agent hereby terminates, extinguishes, cancels, releases and discharges any and all right, title and interest, including the Security Interest, in and to the Trademark Collateral arising in connection with the Security Agreement and assigns, discharges, quit claims and relinquishes unto Grantor any and all right, title and interest it has in and to the Trademark Collateral.
- 2. <u>Further Assurances</u>. Administrative Agent shall take all further actions, and provide to the Grantor and their successors, assigns or other legal representatives, such cooperation and assistance (including, without limitation, the execution and delivery of any documents or other instruments), reasonably requested by the Grantor, and at Grantor's cost and expense, to more fully and effectively effectuate the release of liens contemplated hereby.
- 3. <u>Governing Law</u>. This Release shall be construed in accordance with and governed by the laws of New York, without regard to principles of conflicts of laws requiring application of the law of any other jurisdiction.

[Signature page follows]

TRADEMARK REEL: 007349 FRAME: 0430 IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT

Name: Eleftherios Karsos

Title: Authorized Officer

[Signature Page to Release of Security Interest in Intellectual Property]

SCHEDULE A

TRADEMARKS

<u>Owner</u>	<u>Title/Mark</u>	<u>Jurisdiction</u>	Application Number / Application Date	Registration Number / Registration Date
Linux Academy, Inc.	PINEHEAD	United States	85726836 September 12, 2012	4338133 May 21, 2013

RECORDED: 07/08/2021

TRADEMARK REEL: 007349 FRAME: 0432