

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM658790

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Succession of Agency		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC		07/08/2021	Public Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	900 W Trade St., NC1-026-06-09 (MacLegal)		
Internal Address:	Gateway Village - 900 Building		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Registration Number:	2671784	HEART HOSPITAL OF NEW MEXICO	
Registration Number:	2629543	HEART HOSPITAL OF NEW MEXICO	
Registration Number:	4831669	EVERY DAY, EVERY DECISION	
Registration Number:	4234078	HILLCREST	
Registration Number:	4018549	OKLAHOMA SPINE & ORTHOPEDIC INSTITUTE	
Registration Number:	3125592	ARDENT	
Registration Number:	3125591	ARDENT HEALTH SERVICES	
Registration Number:	3203704	THE DON & SYBIL HARRINGTON CANCER CENTER	
Registration Number:	3221822	FIRST IN EAST TEXAS, SECOND TO NONE.	
Registration Number:	3257770	ETMC	
Registration Number:	5275498	WE CARE FOR EAST TEXAS	
Registration Number:	3072711	ARDENT HEALTH SERVICES	
Registration Number:	1776856		
Registration Number:	4001157	LHP LHP HOSPITAL GROUP, INC.	
Registration Number:	4109619	LHP	
Registration Number:	4001142		
Registration Number:	3922661	CULTURE COLLABORATION CAPITAL	
Registration Number:	3922660	LHP	
TRADEMARK			

OP \$490.00 2671784

Property Type	Number	Word Mark
Registration Number:	3922659	LHP HOSPITAL GROUP, INC.

CORRESPONDENCE DATA

Fax Number: 8009144240
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755
Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com
Correspondent Name: CT Corporation
Address Line 1: 4400 Easton Commons Way
Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	07/08/2021

Total Attachments: 8
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NOTICE OF SUCCESSION OF AGENCY
REEL/FRAME 6367/0780
REEL/FRAME 6373/0496
VOLUME/DOC. NO. 9958/783
REEL/FRAME 6502/0882

This NOTICE OF SUCCESSION OF AGENCY (this “Notice”), dated as of July 8, 2021 (the “Effective Date”), is executed by Barclays Bank PLC, in its capacity as Collateral Agent under the Existing ABL Credit Agreement (as defined below) (the “Resigning Agent”), and Bank of America, N.A., in its capacity as Collateral Agent under the Amended and Restated ABL Credit Agreement (as defined below) (the “Successor Agent”).

Reference is made to (i) that certain ABL Credit Agreement dated as of June 28, 2018 (as amended, restated, amended and restated, supplemented, waived or otherwise modified prior to the date hereof, the “Existing ABL Credit Agreement”), among AHP HEALTH PARTNERS, INC., a Delaware corporation (the “Company”), AHS EAST TEXAS HEALTH SYSTEM, LLC, a Texas limited liability company (“AHS East Texas”), ARDENT HEALTH PARTNERS, LLC, a Delaware limited liability company (“Parent”), the Subsidiaries of the Company and AHS East Texas from time to time party thereto as Borrowers, the Guarantors, the financial institutions party thereto from time to time as Lenders and the Resigning Agent, and (ii) that certain Amendment and Restatement Agreement, dated as of the date hereof, which amends and restates the Existing ABL Credit Agreement (the Existing ABL Credit Agreement, as so amended and restated, the “Amended and Restated ABL Credit Agreement”).

WHEREAS, pursuant to the Existing ABL Credit Agreement, the Resigning Agent and certain grantor parties identified therein (the “Grantors”) entered into (i) that certain Tenant Subsidiary ABL Security Agreement, dated as of June 28, 2018 (the “Tenant Security Agreement”), and (ii) that certain Non-Tenant Subsidiary ABL Security Agreement, dated as of June 28, 2018 (the “Non-Tenant Security Agreement”), and together with the Tenant Security Agreement, the “Security Agreements”), pursuant to which, in each case, the Grantors granted a security interest in and to certain collateral, (iii) that certain Notice of Grant of Security Interest in Trademarks, in connection with the Tenant Security Agreement, dated as of June 28, 2018 (the “Tenant Trademark Security Notice”), (iv) that certain Notice of Grant of Security Interest in Trademarks, in connection with the Non-Tenant Security Agreement, dated as of June 28, 2018 (the “June/July Non-Tenant Trademark Security Notice”), (v) that certain Notice of Grant of Security Interest in Copyrights, in connection with the Non-Tenant Security Agreement, dated as of June 28, 2018 (the “Copyright Security Notice”), and (vi) that certain Notice of Grant of Security Interest in Trademarks, in connection with the Non-Tenant Security Agreement, dated as of December 18, 2018 (the “December Non-Tenant Trademark Security Notice”);

WHEREAS, (i) the Tenant Trademark Security Notice was recorded with the United States Patent and Trademark Office on June 29, 2018 at Reel/Frame 6367/0780, (ii) the June/July Non-Tenant Trademark Security Notice was recorded with the United States Patent and Trademark Office on July 6, 2018 at Reel/Frame 6373/0496, (iii) the Copyright Security Notice was recorded with the United States Copyright Office on July 5, 2018 at Volume/Doc. No. 9958/783, and (iv) the December Non-Tenant Trademark Security Notice was recorded with the United States Patent and Trademark Office on December 18, 2018 at Reel/Frame 6502/0882, in each case, with respect to the intellectual property identified on Schedule A attached hereto, respectively;

WHEREAS, the Borrowers and certain other parties have entered into that certain Agency Resignation, Appointment and Assumption Agreement, dated as of July 8, 2021 (the “Resignation Agreement”), whereby the Resigning Agent resigned as Collateral Agent and is succeeded to and replaced by the Successor Agent as successor Collateral Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Resignation Agreement or the Amended and Restated ABL Credit Agreement, as applicable.

2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Resignation Agreement, the Resigning Agent has ceased to be Collateral Agent under such capacity and is succeeded to and replaced by the Successor Agent as Collateral Agent under such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Resigning Agent under the Security Agreements, which security interests are now succeeded by and transferred to the Successor Agent.

3. Counterparts. This Notice may be executed in any number of separate counterparts by the parties hereto (including by telecopy or via electronic mail), each of which counterparts when so executed shall be an original, but all the counterparts shall together constitute one and the same instrument. The words "execute," "execution," "signed," "signature," and words of like import in this Notice shall be deemed to include electronic signatures, the electronic matching of assignment terms and contract formations on electronic platforms approved by the Successor Agent, or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.


4. Governing Law. This Notice shall be governed by, and construed in accordance with, the laws of the State of New York

[Signature pages follow]

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective
Date:

RESIGNING AGENT

BARCLAYS BANK PLC, as the Resigning
Agent

By: 
Name: Edward Pan
Title: Associate

SUCCESSOR AGENT

BANK OF AMERICA, N.A., as the Successor
Agent

By: Steven L. Hipsman

Name: Steven L. Hipsman

Title: Senior Vice President

SCHEDULE A

Tenant Trademark Security Notice recorded on June 29, 2018 at Reel/Frame 6367/0780

Trademarks

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
1.	Lovelace Health System, Inc.	HEART HOSPITAL OF NEW MEXICO	76358955 01/15/2002	2671784 01/07/2003
2.	Lovelace Health System, Inc.	HEART HOSPITAL OF NEW MEXICO	76358881 01/15/2002	2629543 10/01/2002

June/July Non-Tenant Trademark Security Notice recorded on July 6, 2018 at Reel/Frame 6373/0496

Trademarks

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
1.	AHS Management Company, Inc.	EVERY DAY, EVERY DECISION	86557823 03/09/2015	4831669 10/13/2015
2.	AHS Management Company, Inc.	HILLCREST	85582398 03/28/2012	4234078 10/30/2012
3.	AHS Management Company, Inc.	OKLAHOMA SPINE & ORTHOPEDIC INSTITUTE	85183629 11/23/2010	4018549 08/30/2011
4.	AHS Management Company, Inc.	ARDENT	78227069 03/18/2003	3125592 08/08/2006
5.	AHS Management Company, Inc.	ARDENT HEALTH SERVICES	78227060 03/18/2003	3125591 08/08/2006
6.	BSA Health System of Amarillo, LLC	THE DON & SYBIL HARRINGTON CANCER CENTER	78773992	3203704

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
			12/15/2005	01/30/2007
7.	AHS East Texas Health System, LLC	FIRST IN EAST TEXAS, SECOND TO NONE.	78743518 11/31/2005	3221822 3/27/2007
8.	AHS East Texas Health System, LLC	ETMC	78656261 6/22/2005	3257770 7/3/2007
9.	AHS East Texas Health System, LLC	WE CARE FOR EAST TEXAS	87295098 1/10/2017	5275498 8/29/2017
10.	AHS Management Company, Inc.	ARDENT HEALTH SERVICES	78218487 02/25/2003	3072711 03/28/2006
11.	AHS Oklahoma Heart, LLC	OKLAHOMA HEART LOGO	74293578 07/13/1992	1776856 06/15/1993

Copyright Security Notice recorded on July 5, 2018 at Volume/Doc. No. 9958/783



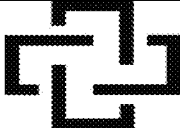
Copyrights

	Claimant	Title	Registration No.	Registration Date
1.	BSA Health System of Amarillo, LLC	HCC preliminary cancer risk assessment program	TX0004890073	10/28/1998
2.	BSA Health System of Amarillo, LLC	Preliminary cancer risk assessment program	TX0004445526	12/19/1996
3.	BSA Health System of Amarillo, LLC	Breast self-exam guide	TXu000539128	09/21/1992
4.	BSA Health System of Amarillo, LLC	Navigating the maze of cancer care; a patient's guide to cancer treatment	TXu000937829	02/28/2000

December Non-Tenant Trademark Security Notice recorded on December 18, 2018 at Reel/Frame 6502/0882

Trademarks

Registrations:

Mark	Serial No. Filing Date	Reg. No. Reg. Date	Status	Registrant
 LHP LHP Hospital Group, Inc.	85074166 June 29, 2010	4001157 July 26, 2011	Registered	LHP Operations Co., LLC
 LHP	85074087 June 29, 2010	4109619 March 6, 2012	Registered	LHP Operations Co., LLC
	85072622 June 28, 2010	4001142 July 26, 2011	Registered	LHP Operations Co., LLC
CULTURE COLLABORATION CAPITAL	85072609 June 28, 2010	3922661 February 22, 2011	Registered	LHP Operations Co., LLC
LHP	85072605 June 28, 2010	3922660 February 22, 2011	Registered	LHP Operations Co., LLC
LHP HOSPITAL GROUP, INC.	85072596 June 28, 2010	3922659 February 22, 2011	Registered	LHP Operations Co., LLC