

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM659950

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lyrical Foods, Inc.		07/01/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Horizon Technology Finance Corporation		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5166619	KITE HILL	
Registration Number:	5898207	KITE HILL	
Registration Number:	6356585	KITE HILL BLISSFUL COCONUT MILK YOGURT	
Registration Number:	6173937	KITE HILL BLISSFUL PLANT-BASED ARTISANS	
Registration Number:	4467720	WHITE ALDER	
Serial Number:	88915833	KITE HILL FIT	
Serial Number:	88587329	KITE HILL PLANT-BASED ARTISANS	
Serial Number:	87522540	KITE HILL	
Serial Number:	88419591	DELICIOUS BY DESIGN	
CORRESPONDENCE DATA			
Fax Number:	8606768655		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	lucia@horizontechfinance.com		
Correspondent Name:	Horizon Technology Finance		
Address Line 1:	312 Farmington Avenue		
Address Line 2:	Attn: Legal Department		
Address Line 4:	Farmington, CONNECTICUT 06032		
NAME OF SUBMITTER:	Eric S. Darmofal		

OP \$240.00 5166619

SIGNATURE:	/s/Eric S. Darmofal
DATE SIGNED:	07/14/2021
Total Attachments: 7 source=5 Grant of Security Interest Trademarks (7-1-21) (Lyrical)#page1.tif source=5 Grant of Security Interest Trademarks (7-1-21) (Lyrical)#page2.tif source=5 Grant of Security Interest Trademarks (7-1-21) (Lyrical)#page3.tif source=5 Grant of Security Interest Trademarks (7-1-21) (Lyrical)#page4.tif source=5 Grant of Security Interest Trademarks (7-1-21) (Lyrical)#page5.tif source=5 Grant of Security Interest Trademarks (7-1-21) (Lyrical)#page6.tif source=5 Grant of Security Interest Trademarks (7-1-21) (Lyrical)#page7.tif	

GRANT OF SECURITY INTEREST
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of July 1, 2021, is executed by LYRICAL FOODS, INC., a Delaware corporation with an address of 3180 Corporate Place, Hayward, California 94545 (“Debtor”), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032 (“Secured Party”).

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of the date hereof (as amended, amended and restated or otherwise modified from time to time, the “Agreement”) by and between Debtor and the Secured Party, the Secured Party has agreed to extend certain credit facilities to Debtor upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the “Trademarks”);

C. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the “Collateral”), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.


Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Notwithstanding the foregoing, the Collateral does not include any United States intent-to-use trademark or service mark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, at all times prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto with the United States Patent and Trademark Office or otherwise. For the avoidance of doubt, the grant of a security interest in the Collateral shall not be deemed an absolute assignment thereof to the Secured Party.

[Remainder of page intentionally blank. Signature page follows.]

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

LYRICAL FOODS, INC.

By: 
Name: SUSAN McDONALD
Title: CEO

[Signature page to Grant of Security Interest Trademarks]

TRADEMARK
REEL: 007354 FRAME: 0375

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

Trademark	Owner	Registration Number	Registration Date
KITE HILL	Lyrical Foods, Inc.	5166619 (United States)	3/21/2017
KITE HILL	Lyrical Foods, Inc.	5898207 (United States)	10/29/2019
KITE HILL	Lyrical Foods, Inc.	87522540 (United States)	7/10/2017
DELICIOUS BY DESIGN	Lyrical Foods, Inc.	88419591 (United States)	5/7/2019
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	6356585 (United States)	5/8/2021
KITE HILL BLISSFUL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	6173937 (United States)	10/13/2020
KITE HILL FIT	Lyrical Foods, Inc.	88915833 (United States)	5/14/2020
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	88587329 (United States)	8/21/2019
WHITE ALDER	Lyrical Foods, Inc.	4467720 (United States)	1/14/2014
KITE HILL	Lyrical Foods, Inc.	WO1422870 (Australia)	7/1/2019

KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (Australia)	5/11/2020
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (Australia)	11/9/2020
KITE HILL	Lyrical Foods, Inc.	WO1422870 (European Union)	2/15/2019
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (European Union)	6/26/2020
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (European Union)	9/24/2020
KITE HILL	Lyrical Foods, Inc.	WO1422870 (Iceland)	7/18/2019
KITE HILL	Lyrical Foods, Inc.	WO1422870 (Mexico)	5/17/2019
KITE HILL	Lyrical Foods, Inc.	WO1422870 (New Zealand)	1/29/2019
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (New Zealand)	4/7/2020
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (New Zealand)	2/2/2021
KITE HILL	Lyrical Foods, Inc.	WO1422870 (Norway)	8/30/2019

KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (Norway)	9/30/2020
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (Norway)	2/21/2020
KITE HILL	Lyrical Foods, Inc.	WO1422870 (Switzerland)	7/19/2019
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (Switzerland)	10/14/2020
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (Switzerland)	3/26/2021
KITE HILL	Lyrical Foods, Inc.	UK0080142287 (United Kingdom)	2/15/2019
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	UK0080149772 (United Kingdom)	6/26/2020
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	UK00801529265 (United Kingdom)	9/24/2020
PLANT-BASED MASTERS	Lyrical Foods, Inc.	3437391 (United Kingdom)	1/10/2020
KITE HILL	Lyrical Foods, Inc.	WO1422870 (WIPO)	6/27/2018
KITE HILL BLISSFUL COCONUT MILK	Lyrical Foods, Inc.	WO1497726 (WIPO)	10/3/2019

YOGURT

KITE HILL
PLANT-BASED
ARTISANS

Lyrical Foods, Inc.

WO1529265
(WIPO)

2/21/2020

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

Trademark Application	Owner	Application Number	Application Date
KITE HILL	Lyrical Foods, Inc.	1,906,893 (Canada)	6/28/2019
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (Canada)	10/3/2019
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (Canada)	2/21/2020
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (Iceland)	10/3/2019
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (Iceland)	2/21/2020
KITE HILL BLISSFUL COCONUT MILK YOGURT	Lyrical Foods, Inc.	WO1497726 (Mexico)	10/3/2019
KITE HILL PLANT-BASED ARTISANS	Lyrical Foods, Inc.	WO1529265 (Mexico)	2/21/2020

