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#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM660984

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SUPPLEMENT NO. 8 TO THE SECOND LIEN TRADEMARK SECURITY

**AGREEMENT** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Asurion, LLC		07/19/2021	Limited Liability Company: DELAWARE
uBreakiFix Co.		07/19/2021	Corporation: FLORIDA

#### **RECEIVING PARTY DATA**

Name:	BANK OF AMERICA, N.A., as Collateral Agent
Street Address:	900 W Trade St
Internal Address:	Gateway Village-900 Building - NC1-026-06-09 (MacLegal)
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	National Banking Association: UNITED STATES

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	6284934	ASURION
Registration Number:	6274389	ASURION
Serial Number:	90623858	"FIX IT FAST" GUARANTEE

#### CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123108000

juan.arias@weil.com Email: Claudia Stantzyk-Guzek Correspondent Name: Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER:	C.S-Guzek - 18315.0008
NAME OF SUBMITTER:	Claudia Stantzyk-Guzek
SIGNATURE:	/Claudia Stantzyk-Guzek/

Total Attachments: 5
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# SUPPLEMENT NO. 8 TO THE SECOND LIEN TRADEMARK SECURITY AGREEMENT

SUPPLEMENT NO. 8 TO THE SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of July 19, 2021 (this "<u>Agreement</u>"), among Asurion, LLC, a Delaware limited liability company ("<u>Asurion</u>") and uBreakiFix Co., a Florida corporation ("<u>uBreak</u>", and together with Asurion, the "<u>Grantors</u>" and each, a "<u>Grantor</u>") and BANK OF AMERICA, N.A., as Collateral Agent (the "<u>Collateral Agent</u>") for the Secured Parties.

Reference is made to the Second Lien Guarantee and Collateral Agreement, dated as of March 3, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among Asurion, LLC, a Delaware limited liability company (the "Borrower"), the subsidiaries of the Borrower from time to time party thereto and the Collateral Agent. The Lenders have extended credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement, dated as of March 3, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, the Lenders from time to time party thereto, Bank of America, N.A., as administrative agent, the Collateral Agent and the other agents party thereto. Consistent with the requirements of the Credit Agreement and pursuant to and in accordance with Section 3.03(b) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.02 of the Credit Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest*. As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor and wherever located or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

- A. all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, and all extensions or renewals thereof, including those listed on Schedule I (the "Trademarks");
  - B. all goodwill associated with or symbolized by the Trademarks;
- C. all assets, rights and interests that uniquely reflect or embody the Trademarks

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- D. the right to sue third parties for past, present and future infringements of any Trademark; and
  - E. all proceeds of and rights associated with the foregoing.

Notwithstanding the foregoing, the Trademark Collateral shall not extend to, and the term "Trademark Collateral" (and any component definition thereof) shall not include, any Excluded Property.

SECTION 3. Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Counterparts. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission (including ".pdf" or ".tif" format) shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York (without giving effect to the conflict of laws principles thereof).

[Remainder of this page intentionally left blank]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ASURION, LLC

By: Willard J. Reagan
Title: Senior Vice President of Finance and Treasurer

UBREAKIFIX, CO.

By: Will grd J. Reagen
Title: Senior Vice President of Finance and Treasurer

BANK OF AMERICA, N.A., as Collateral Agent

By:

Name: Kevin L. Ahart Title: Vice President

**REEL: 007359 FRAME: 0150** 

# Schedule I

### U.S. Trademark Registrations

Grantor	Trademark	Registration No.	Registration Date
Asurion, LLC	ASURION (Stylized)  OSURION	6284934	3/2/2021
Asurion, LLC	ASURION (Stylized) <b>asurion</b>	6274389	2/16/2021

# U.S. Trademark Applications

	Trademark	Application No.	Application Date
Asurion, LLC	"FIX IT FAST" GUARANTEE	90623858	4/5/2021

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**RECORDED: 07/19/2021**