

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM661588

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame 5827/0048		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Prospect Capital Corporation, as Collateral Agent		07/21/2021	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Progrexion IP, Inc.		
Street Address:	257 East 200 South, Suite 1200		
City:	Salt Lake City		
State/Country:	UTAH		
Postal Code:	84111		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4863650	REPORTWATCH	
CORRESPONDENCE DATA			
Fax Number:	6175269899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617.526.9836		
Email:	ypan@proskauer.com		
Correspondent Name:	Kristin E. Reimels		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	One International Place		
Address Line 4:	Boston, MASSACHUSETTS 02110-2600		
ATTORNEY DOCKET NUMBER:	59297-014		
NAME OF SUBMITTER:	Kristin E. Reimels		
SIGNATURE:	/Kristin E. Reimels/		
DATE SIGNED:	07/21/2021		
Total Attachments: 4			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of July 21, 2021 (the "Trademark Security Release"), is made by Prospect Capital Corporation in its capacity as collateral agent (the "Agent") under that certain Second Lien Trademark Security Agreement, dated as of June 30, 2016 (the "Trademark Security Agreement") by and among PROGEXION IP, INC. ("Grantor") and the Agent. Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Security Agreement.

WHEREAS, pursuant to the Trademark Security Agreement, which was recorded in the records of the United States Patent and Trademark Office on July 5, 2016 at reel 5827, frame 0048, the Grantor granted to the Agent, for the benefit of the Purchasers, a Lien on and security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the Grantor has requested and the Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest and Lien on all Grantor's right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent does hereby agree as follows:

For purposes of this Trademark Security Release, "Trademark Collateral" means the following, whether existing as of the date of the Trademark Security Agreement or thereafter created or acquired all of the Grantor's right, title and interest in, to and under all the following Collateral of Grantor:

- (a) all Trademarks and applications thereof, including those listed on Schedule I attached hereto;
- (b) all goodwill associated with the foregoing; and
- (c) all proceeds of any and all of the foregoing.

The Agent, in each case, without recourse, representation or warranty of any kind whatsoever, does hereby terminate, release and discharge (a) the Liens and security interest created under the Trademark Security Agreement in the Trademark Collateral, and (b) the entirety of its security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral and any such right, title and interest of the Agent, if any, shall hereby terminate, cease and become void.

Governing Law. This Trademark Security Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without regard to conflict of laws principles thereof that would result in the application of any other law.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has caused this Release of Security Interest in Trademarks to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

PROSPECT CAPITAL CORPORATION,
in its capacity as Agent

By 
Name: M. Grier Eliasek
Title: President & Chief Operating Officer

[Signature Page to 2L Trademark Security Agreement Release]

TRADEMARK
REEL: 007361 FRAME: 0113

SCHEDULE I

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS:

<u>Trademark</u>	<u>Application No.</u>	<u>Registration No.</u>	<u>Owner</u>
REPORT WATCH	86/063,178	4,863,650	Progrexion IP, Inc.