

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM661936

| | |
|------------------------------|-------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------------------------------|----------|----------------|-------------------------------------|
| THE BABCOCK & WILCOX COMPANY | | 06/30/2021 | Corporation: DELAWARE |
| BABCOCK & WILCOX POWER GENERATION GROUP, INC. | | 06/30/2021 | Corporation: DELAWARE |
| DIAMOND POWER INTERNATIONAL, LLC | | 06/30/2021 | Limited Liability Company: DELAWARE |
| AMERICON LLC | | 06/30/2021 | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| | |
|------------------------|--------------------------------------|
| Name: | MSD PCOF PARTNERS XLV, LLC, as Agent |
| Street Address: | 645 Fifth Ave, 21st Floor |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10022 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 68

| Property Type | Number | Word Mark |
|----------------------|---------|------------------|
| Registration Number: | 0044904 | B & W |
| Registration Number: | 44905 | BABCOCK & WILCOX |
| Registration Number: | 0113950 | DIAMOND |
| Registration Number: | 0279300 | DIAMOND |
| Registration Number: | 0415177 | B & W |
| Registration Number: | 0419052 | B & W |
| Registration Number: | 0415862 | B & W |
| Registration Number: | 0422229 | B & W |
| Registration Number: | 0746554 | DIAMOND POWER |
| Registration Number: | 0755020 | DIAMOND POWER |
| Registration Number: | 0741270 | |
| Registration Number: | 0741246 | |
| Registration Number: | 0773659 | HYDROBIN |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|---------|-----------------------|
| Registration Number: | 1249599 | HYDRO-EJECTOR |
| Registration Number: | 1443711 | ASSURED STOCK PROGRAM |
| Registration Number: | 1543964 | NOTIS |
| Registration Number: | 1572421 | BABCOCK & WILCOX |
| Registration Number: | 1571386 | BABCOCK & WILCOX |
| Registration Number: | 1570257 | B&W |
| Registration Number: | 1573977 | B&W |
| Registration Number: | 1741145 | DRB-XCL |
| Registration Number: | 1745641 | BOS |
| Registration Number: | 2169816 | WEARESISTOR |
| Registration Number: | 2444743 | ASHCORE |
| Registration Number: | 2393999 | DSVS |
| Registration Number: | 2446782 | DRB-4Z |
| Registration Number: | 2448661 | DIAMONIZED |
| Registration Number: | 2350120 | B&W |
| Registration Number: | 2529275 | PRECISION CLEAN |
| Registration Number: | 2581199 | ASHVAC |
| Registration Number: | 2490831 | LM2100 |
| Registration Number: | 1873659 | GASTEMP |
| Registration Number: | 2687243 | GEMINI |
| Registration Number: | 2599299 | HYDROJET |
| Registration Number: | 2736043 | MILLCARE |
| Registration Number: | 3018397 | DP |
| Registration Number: | 2978785 | FLEXROD |
| Registration Number: | 3415516 | SMELTCAM |
| Registration Number: | 3065460 | POWERASH |
| Registration Number: | 3455244 | DIAMONIZED |
| Registration Number: | 1614727 | PRC-100 |
| Registration Number: | 2347485 | CPM |
| Registration Number: | 2218648 | ALLEN-SHERMAN-HOFF |
| Registration Number: | 2335456 | WINDAC |
| Registration Number: | 2399532 | SQ-300 |
| Registration Number: | 2571146 | WINRAP |
| Registration Number: | 2736486 | JUICECAN |
| Registration Number: | 2601135 | ASHANDLER |
| Registration Number: | 2897116 | POWERTRAIN |
| Registration Number: | 3410329 | UTILICAM |
| Registration Number: | 4031634 | POWER CLEAN |

| Property Type | Number | Word Mark |
|----------------------|---------|-----------------------|
| Registration Number: | 4661167 | KILNCAM |
| Registration Number: | 4538060 | STEELCAM |
| Registration Number: | 4841584 | TEMPVU |
| Registration Number: | 5319775 | TEMPRO |
| Registration Number: | 4746394 | WALL-EYE |
| Registration Number: | 5077275 | B&W |
| Registration Number: | 5978492 | TITANIUM |
| Registration Number: | 5335538 | A-S-H |
| Registration Number: | 5817388 | B&W VOLUND |
| Registration Number: | 5817311 | B&W SPIG |
| Registration Number: | 2232541 | IMPAK |
| Registration Number: | 0978546 | MULTICLONE |
| Registration Number: | 1846943 | ASSURED STOCK PROGRAM |
| Registration Number: | 1516861 | HONE & GLOW |
| Registration Number: | 0855089 | RACER |
| Registration Number: | 4105796 | ABSORPTION PLUS (HG) |
| Registration Number: | 3642266 | IK-700 |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750
Email: ipteam@cogencyglobal.com
Correspondent Name: Jennifer Tindie
Address Line 1: 1025 Connecticut Ave., NW, Suite 712
Address Line 2: COGENY GLOBAL INC.
Address Line 4: Washington, D.C. 20036

| | |
|--------------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 1423827 TM |
| NAME OF SUBMITTER: | Linda A. Salera |
| SIGNATURE: | /Linda A. Salera/ |
| DATE SIGNED: | 07/22/2021 |

Total Attachments: 12

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

June 30, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Reimbursement, Guaranty and Security Agreement, dated as of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement"), among the Grantors signatory hereto, the other Loan Parties party thereto from time to time and the Agent for the Cash Collateral Providers referenced therein, each undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Agent for the ratable benefit of the Cash Collateral Providers.

Each Grantor and the Agent, on behalf of the Cash Collateral Providers, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

GRANTORS:

Very truly yours,

THE BABCOCK & WILCOX COMPANY

DocuSigned by:
By: Rodney Carlson
0846F0ED47014D4
Name: Rodney Carlson
Title: Treasurer

BABCOCK & WILCOX POWER
GENERATION GROUP, INC.

DocuSigned by:
By: Rodney Carlson
0846F0ED47014D4
Name: Rodney Carlson
Title: Treasurer

DIAMOND POWER INTERNATIONAL,
LLC

DocuSigned by:
By: Rodney Carlson
0846F0ED47014D4
Name: Rodney Carlson
Title: Treasurer

AMERICON LLC

DocuSigned by:
By: Rodney Carlson
0846F0ED47014D4
Name: Rodney Carlson
Title: Treasurer

Acknowledged and accepted:


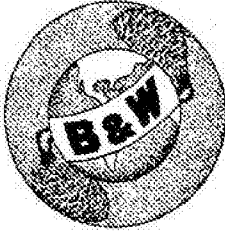
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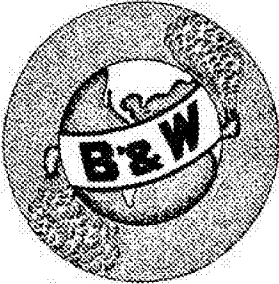


MSD PCOF PARTNERS XLV, LLC

By: 
Name: Marcello Liguori
Title: Vice President

SCHEDULE 1

TRADEMARKS

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|-------------------------------------------------------------------------------------|----------------------------------|-----------------------|----------------------------|
| B & W | The Babcock & Wilcox Company | 71000828 / 0044904 | 04/08/1905 / 07/25/1905 |
| BABCOCK & WILCOX | The Babcock & Wilcox Company | 71000829 / 0044905 | 04/08/1905 / 07/25/1905 |
| DIAMOND | Diamond Power International, LLC | 71096578 / 0113950 | 07/15/1916 / 11/14/1916 |
| DIAMOND | Diamond Power International, LLC | 71304190 / 0279300 | 08/04/1930 / 01/13/1931 |
|  | The Babcock & Wilcox Company | 71470169 / 0415177 | 05/12/1944 / 07/31/1945 |
|  | The Babcock & Wilcox Company | 71470170 / 0419052 | 05/12/1944 / 02/05/1946 |
| B & W | The Babcock & Wilcox Company | 71470553 / 0415862 | 05/24/1944 / 08/21/1945 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|-------------------------------------------------------------------------------------|----------------------------------|-----------------------|----------------------------|
|  | THE BABCOCK & WILCOX COMPANY | 71491800 / 0422229 | 11/19/1945 / 07/09/1946 |
| DIAMOND POWER | Diamond Power International, LLC | 72139604 / 0746554 | 03/12/1962 / 03/12/1963 |
| DIAMOND POWER | Diamond Power International, LLC | 72139605 / 0755020 | 03/12/1962 / 08/20/1963 |
|  | Diamond Power International, LLC | 72139732 / 0741270 | 03/13/1962 / 11/27/1962 |
|  | Diamond Power International, LLC | 72139733 / 0741246 | 03/13/1962 / 11/27/1962 |
| HYDROBIN | Diamond Power International, LLC | 72181735 / 0773659 | 11/22/1963 / 07/21/1964 |
| HYDRO-EJECTOR | Diamond Power International, LLC | 73374330/ 1249599 | 07/12/1982 / 08/30/1983 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|-------------------------------------------------------------------------------------|-------------------------------------|-----------------------|----------------------------|
| ASSURED STOCK PROGRAM | The Babcock & Wilcox Company | 73624366 / 1443711 | 10/03/1986 / 06/16/1987 |
| NOTIS | The Babcock & Wilcox Company | 73715221 / 1543964 | 03/07/1988 / 06/13/1989 |
| BABCOCK & WILCOX | The Babcock & Wilcox Company | 73782044 / 1572421 | 02/21/1989 / 12/19/1989 |
| BABCOCK & WILCOX | The Babcock & Wilcox Company | 73782055 / 1571386 | 02/21/1989 / 12/12/1989 |
| B&W | The Babcock & Wilcox Company | 73782064 / 1570257 | 02/21/1989 / 12/05/1989 |
| B&W | The Babcock & Wilcox Company | 73782065 / 1573977 | 02/21/1989 / 12/26/1989 |
| DRB-XCL | The Babcock & Wilcox Company | 74239934 / 1741145 | 01/24/1992 / 12/22/1992 |
| BOS | Diamond Power International, LLC | 74274290 / 1745641 | 05/11/1992 / 01/12/1993 |
|  | Diamond Power International, LLC | 74415759 / 1873659 | 07/23/1993 / 01/17/1995 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|-----------------|-------------------------------------|-----------------------|----------------------------|
| WEARESISTOR | The Babcock & Wilcox Company | 74611124 / 2169816 | 12/14/1994 / 06/30/1998 |
| ASHCORE | Diamond Power International, LLC | 75485036/ 2444743 | 05/14/1998/ 04/17/2001 |
| DSVS | The Babcock & Wilcox Company | 75506297/ 2393999 | 06/22/1998/ 10/10/2000 |
| DRB-4Z | The Babcock & Wilcox Company | 75545775/ 2446782 | 09/01/1998/ 04/24/2001 |
| DIAMONIZED | Diamond Power International, LLC | 75652227/ 2448661 | 02/26/1999/ 05/08/2001 |
| B&W | The Babcock & Wilcox Company | 75747600/ 2350120 | 06/30/1999/ 05/16/2000 |
| PRECISION CLEAN | Diamond Power International, LLC | 76042361/ 2529275 | 04/24/2000/ 01/15/2002 |
| ASHVAC | Diamond Power International, LLC | 76117101/ 2581199 | 08/28/2000/ 06/18/2002 |
| LM2100 | The Babcock & Wilcox Company | 76158574/ 2490831 | 11/03/2000/ 09/18/2001 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|------------------------------------------------------------------------------------|----------------------------------|----------------------|---------------------------|
| GEMINI | Diamond Power International, LLC | 76215395/ 2687243 | 02/20/2001/ 02/11/2003 |
| HYDROJET | Diamond Power International, LLC | 76230869/ 2599299 | 03/12/2001/ 07/23/2002 |
| MILLCARE | The Babcock & Wilcox Company | 76360419/ 2736043 | 01/17/2002/ 07/15/2003 |
|  | Diamond Power International, LLC | 78143464/ 3018397 | 07/12/2002/ 11/22/2005 |
| FLEXROD | Diamond Power International, LLC | 78246422/ 2978785 | 05/06/2003/ 07/26/2005 |
| SmeltCam | Diamond Power International, LLC | 78341285/ 3415516 | 12/16/2003/ 04/22/2008 |
| PowerASH | Diamond Power International, LLC | 78513189/ 3065460 | 11/08/2004/ 03/07/2006 |
| DIAMONIZED | Diamond Power International, LLC | 78570907/ 3455244 | 02/18/2005/ 06/24/2008 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|--------------------|----------------------------------|----------------------|---------------------------|
| PRC-100 | The Babcock & Wilcox Company | 74012213/ 1614727 | 12/18/1989/ 09/25/1990 |
| CPM | The Babcock & Wilcox Company | 75318638/ 2347485 | 07/02/1997/ 05/02/2000 |
| ALLEN-SHERMAN-HOFF | Diamond Power International, LLC | 75379906/ 2218648 | 10/27/1997/ 01/19/1999 |
| WINDAC | The Babcock & Wilcox Company | 75658874/ 2335456 | 03/12/1999/ 03/28/2000 |
| SQ-300 | The Babcock & Wilcox Company | 75718164/ 2399532 | 05/24/1999/ 10/31/2000 |
| WINRAP | The Babcock & Wilcox Company | 76176810/ 2571146 | 12/07/2000/ 05/21/2002 |
| JUICECAN | The Babcock & Wilcox Company | 76449434/ 2736486 | 09/13/2002/ 07/15/2003 |
| ASHANDLER | Diamond Power International, LLC | 78027752/ 2601135 | 09/26/2000/ 07/30/2002 |
| POWERTRAIN | Diamond Power International, LLC | 78208057/ 2897116 | 01/28/2003/ 10/26/2004 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|-------------|----------------------------------|----------------------|---------------------------------------------------------|
| UtiliCam | Diamond Power International, LLC | 78494808/ 3410329 | 10/05/2004/ 04/08/2008 |
| POWER CLEAN | The Babcock & Wilcox Company | 85250656/ 4031634 | 02/24/2011/ 09/27/2011 |
| KILNCAM | Diamond Power International, LLC | 85255645/ 4661167 | 03/02/2011/ 12/23/2014 |
| STEELCAM | Diamond Power International, LLC | 85255674/ 4538060 | 03/02/2011/ 05/27/2014 |
| TEMPVU | Diamond Power International, LLC | 85271130/ 4841584 | 03/18/2011/ 10/27/2015 |
| TEMPRO | Diamond Power International, LLC | 86248797/ 5319775 | 08/10/2014/ 10/31/2017 |
| WALL-EYE | Diamond Power International, LLC | 86260439/ 4746394 | 04/23/2014/ 06/02/2015 |
| B&W | The Babcock & Wilcox Company | 86953477/ 5077275 | 03/25/2016/ 11/08/2016 |
| TITANIUM | Diamond Power International, LLC | 87113338 5978492 | Filing Date: 7/22/2016 Reg. Date: 2/4/2020 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|-----------------------------------------------------------------------------------|----------------------------------|-----------------------|----------------------------|
|  | Diamond Power International, LLC | 87480930/ 5335538 | 06/08/2017/ 11/14/2017 |
| B&W VOLUND | The Babcock & Wilcox Company | 87939463 5817388 | 05/29/2018 7/30/2019 |
| B&W SPIG | The Babcock & Wilcox Company | 87935095 5817311 | 05/24/2018 7/30/2019 |
| IMPAK | The Babcock & Wilcox Company | 75048111 / 2232541 | 01/24/1996 / 03/16/1999 |
| MULTICLONE | The Babcock & Wilcox Company | 72421977 / 0978546 | 04/20/1972 / 02/12/1974 |
| ASSURED STOCK PROGRAM | The Babcock & Wilcox Company | 74418432 1846943 | 28-JUN-1993 26-JUL-1994 |
| HONE & GLOW | THE BABCOCK & WILCOX COMPANY | 73723107 1516861 | 18-APR-1988 13-DEC-1988 |
| RACER | THE BABCOCK & WILCOX COMPANY | 72267795 0855089 | 29-MAR-1967 20-AUG-1968 |

| Trademark | Owner | Serial No./Reg No. | Filing Date/Reg. Date |
|----------------------|----------------------------------|--------------------|-------------------------|
| MULTICLONE | [The] Babcock & Wilcox Company | 72421977 / 0978546 | 04/20/1972 / 02/12/1974 |
| Absorption Plus (Hg) | The Babcock & Wilcox Company | 77371146/ 4105796 | 01/14/2008/ 02/28/2012 |
| IK-700 | Diamond Power International, LLC | 77496333/ 3642266 | 06/11/2008/ 06/23/2009 |

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