

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM661982

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MaggieMoo's Franchise Brands, LLC		07/22/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	UMB BANK, N.A.		
Street Address:	100 William Street		
Internal Address:	Suite 1850		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10038		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	4153674	DREAM CAKES	
Registration Number:	3278576	SMORE FUN THAN A CAMPFIRE	
Registration Number:	3278577	BERRY CHEESECAKE LAKE	
Registration Number:	3278578	LET'S PLAY PB&J	
Registration Number:	3278529	VANILLA COOKIE DOUGH YO-YO	
Registration Number:	3278530	RASPBERRY ROLLER COASTER	
Registration Number:	3278531	BETTER BATTER BOOGIE BOARD	
Registration Number:	3011266	STRAWBERRY SKYDIVE	
Registration Number:	3008892	CHERRY VANILLA VACATION	
Registration Number:	3004483	CHOCOLATE 2 THE XTREME	
Registration Number:	3005943	CHEESECAKE BREAK	
Registration Number:	3008837	PEANUT BUTTER GALAXY	
Registration Number:	3015223	CAMEL COWPUCCINO	
Registration Number:	2983268	BLUE RIBBON BANANA SPLIT	
Registration Number:	2965306	VERY YELLOW MARSHMALLOW	
Registration Number:	2976092	UDDERLY CREAM	
Registration Number:	2976094	COTTON CANDY	
Registration Number:	3027057	TREATERY	
TRADEMARK			

CH \$515.00 4153674

Property Type	Number	Word Mark
Registration Number:	2208567	MAGGIEMOO'S
Registration Number:	2282514	MAGGIEMOO'S ICE CREAM AND TREATERY

CORRESPONDENCE DATA

Fax Number: 2022987570
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 202-625-3558
Email: kattendctm@katten.com
Correspondent Name: Kristin Lockhart - Katten Muchin Rosenma
Address Line 1: 2900 K Street, N.W.
Address Line 2: North Tower, Suite 200
Address Line 4: Washington, D.C. 20007-5118

ATTORNEY DOCKET NUMBER:	395181-00002
NAME OF SUBMITTER:	Kristin Lockhart
SIGNATURE:	/Kristin Lockhart/
DATE SIGNED:	07/22/2021

Total Attachments: 7

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

This NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Notice”) is made and entered into as of July 22, 2021, by and between MaggieMoo’s Franchise Brands, LLC, a Delaware limited liability company located at 5555 Glenridge Connector, Suite 850, Atlanta, Georgia 30342 (“Grantor”), in favor of UMB BANK, N.A., a national banking association (“UMB”), as trustee located at 100 William Street, Suite 1850, New York, New York 10038 (“Trustee”).

WHEREAS, Grantor is the owner of the United States trademarks and service marks set forth in Schedule 1 attached hereto, including the associated registrations and applications for registration set forth in Schedule 1 attached hereto (collectively, the “Trademarks”) and the goodwill connected with the use of or symbolized by such Trademarks; and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of July 22, 2021, by and among HDOS Franchising, LLC, a Delaware limited liability company, Marble Slab Franchising, LLC, a Delaware limited liability company, GAC Franchising, LLC, a Delaware limited liability company, PM Franchising, LLC, a Delaware limited liability company, and Round Table Franchise Corporation, a California corporation and certain other “Guarantors” from time to time a party thereto, each as a Guarantor, and the Trustee (the “Guarantee and Collateral Agreement”), to secure the Obligations, Grantor has granted to the Trustee for the benefit of the Secured Parties, a security interest in Grantor’s right, title and interest in, to and under certain intellectual property of Grantor, including the Trademarks and the goodwill connected with the use of or symbolized by the Trademarks, and the right to bring an action at law or in equity for any infringement, misappropriation, dilution or other violation thereof, and to collect all damages, settlements and proceeds derived from or related thereto, and, to the extent not otherwise included, all payments, proceeds, supporting obligations and accrued and future rights to payment with respect to the foregoing (collectively the “Trademark Collateral”); and

WHEREAS, pursuant to Section 4.6 of the Guarantee and Collateral Agreement, Grantor agreed to execute and deliver to the Trustee this Notice for purposes of filing the same with the PTO to confirm, evidence and perfect the security interest in the Trademark Collateral granted under the Guarantee and Collateral Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Indenture and the Guarantee and Collateral Agreement, which are incorporated by reference as if fully set forth herein, to secure the Obligations, Grantor hereby grants to the Trustee, for the benefit of the Secured Parties, a security interest in Grantor’s right, title and interest in, to and under the Trademark Collateral, to the extent now owned or at any time hereafter acquired by Grantor; provided that the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, canceled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the PTO pursuant to 15 U.S.C. Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 U.S.C. Section 1051(c) or (d), provided that at such time that the grant and/or enforcement of the security interest will not cause such Trademark to be invalidated, cancelled, voided or abandoned such Trademark application will not be excluded from this Notice.

Capitalized terms used in this Notice (including the preamble and the recitals hereto), and not defined in this Notice, shall have the meanings assigned to such terms in Annex A attached to the Base Indenture, dated as of July 22, 2021, by and among FAT Brands GFG Royalty I, LLC, a Delaware limited liability company, (the “Issuer”), and UMB Bank, N.A., as Trustee and Securities Intermediary (the “Indenture”).

1. The parties intend that this Notice is for recordation purposes. The terms of this Notice shall not modify the applicable terms and conditions of the Indenture or the Guarantee and Collateral Agreement, which govern the Trustee's interest in the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in the Trademark Collateral in favor of the Trustee for the benefit of the Secured Parties, and Grantor hereby requests the PTO to file and record this Notice together with the annexed Schedule 1.

2. Grantor and Trustee hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Indenture and the Guarantee and Collateral Agreement and shall terminate automatically upon the termination of the Indenture or the Guarantee and Collateral Agreement.

3. THIS NOTICE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES (OTHER THAN LIMITATION SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK).

4. This Notice may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

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**Schedule 1
Trademarks**

MARK	OWNER	STATUS	APP NO	APP DATE	REG NO	REG DATE
DREAM CAKES	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	85441020	06-OCT-2011	4153674	05-JUN-2012
SMORE FUN THAN A CAMPFIRE	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	77018672	11-OCT-2006	3278576	14-AUG-2007
BERRY CHEESECAKE LAKE	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	77018691	11-OCT-2006	3278577	14-AUG-2007
LET'S PLAY PB&J	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	77018714	11-OCT-2006	3278578	14-AUG-2007
VANILLA COOKIE DOUGH YO-YO	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	77015437	06-OCT-2006	3278529	14-AUG-2007
RASPBERRY ROLLER COASTER	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	77015449	06-OCT-2006	3278530	14-AUG-2007


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MARK	OWNER	STATUS	APP NO	APP DATE	REG NO	REG DATE
BETTER BATTER BOOGIE BOARD	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	77015474	06- OCT- 2006	3278531	14- AUG- 2007
STRAWBERRY SKYDIVE	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78478337	03-SEP- 2004	3011266	01- NOV- 2005
CHERRY VANILLA VACATION	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78478343	03-SEP- 2004	3008892	25- OCT- 2005
CHOCOLATE 2 THE XTREME	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78478362	03-SEP- 2004	3004483	04- OCT- 2005
CHEESECAKE BREAK	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78474641	27- AUG- 2004	3005943	11- OCT- 2005
PEANUT BUTTER GALAXY	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78474709	27- AUG- 2004	3008837	25- OCT- 2005
CARAMEL COWPUCCINO	Maggiemoo's Franchise Brands, LLC	Registered	78432738	09- JUN- 2004	3015223	15- NOV- 2005

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	5555 Glenridge Connector Suite 850 Atlanta, GA 30342					
BLUE RIBBON BANANA SPLIT	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78426858	28- MAY- 2004	2983268	09- AUG- 2005
VERY YELLOW MARSHMALLO W	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78426985	28- MAY- 2004	2965306	05-JUL- 2005
UDDERLY CREAM	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78421927	19- MAY- 2004	2976092	26-JUL- 2005
COTTON CANDY	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78421931	19- MAY- 2004	2976094	26-JUL- 2005
TREATERY	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	78411055	30- APR- 2004	3027057	13- DEC- 2005
MAGGIEMOO'S	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	75340617	13- AUG- 1997	2208567	08- DEC- 1998

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MARK	OWNER	STATUS	APP NO	APP DATE	REG NO	REG DATE
	Maggiemoo's Franchise Brands, LLC 5555 Glenridge Connector Suite 850 Atlanta, GA 30342	Registered	75340624	13- AUG- 1997	2282514	05- OCT- 1999

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