

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM662641

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	11/01/2020
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CVC Specialty Chemicals, Inc.		11/01/2020	Corporation: NEW JERSEY

RECEIVING PARTY DATA

Name:	EPM CVC GROUP HOLDINGS, INC.
Street Address:	1209 ORANGE ST
City:	Wilmington
State/Country:	DELAWARE
Postal Code:	19801
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4733966	ERISYS
Registration Number:	4815643	OMICURE

CORRESPONDENCE DATA

Fax Number: 6192350398

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6506459012

Email: Docketing@procopio.com

Correspondent Name: Michael C. Jones

Address Line 1: 525 B. Street, Suite 2200,

Address Line 4: San Diego, CALIFORNIA 92101

ATTORNEY DOCKET NUMBER:	129446000035
NAME OF SUBMITTER:	Michael C. Jones
SIGNATURE:	/Michael C. Jones/
DATE SIGNED:	07/26/2021

Total Attachments: 4

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Delaware

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"CVC SPECIALTY CHEMICALS, INC.", A NEW JERSEY CORPORATION, WITH AND INTO "EPM CVC GROUP HOLDINGS, INC." UNDER THE NAME OF "EPM CVC GROUP HOLDINGS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE THIRTIETH DAY OF OCTOBER, A.D. 2020, AT 12:19 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF NOVEMBER, A.D. 2020 AT 12:03 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

4471443 8100M
SR# 20208140937

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203982621
Date: 10-30-20

TRADEMARK
REEL: 007365 FRAME: 0135

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:16 PM 10/30/2020
FILED 12:19 PM 10/30/2020
SR 20208140937 - File Number 4471443

**CERTIFICATE OF MERGER
OF
CVC SPECIALTY CHEMICALS, INC.
WITH AND INTO
EPM CVC GROUP HOLDINGS, INC.**

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, as amended (the "Delaware Act"), the undersigned surviving corporation hereby certifies as follows:

FIRST: The name of the surviving entity is EPM CVC Group Holdings, Inc., a Delaware corporation (the "Surviving Company"), and the name and state of incorporation of the corporation being merged into the Surviving Company (the "NonSurviving Entity") is as follows:

<u>Name</u>	<u>State of Incorporation</u>
CVC Specialty Chemicals, Inc.	New Jersey

SECOND: That an Agreement and Plan of Merger, dated effective as of November 1, 2020, has been approved, adopted, certified, executed, and acknowledged by each of the Surviving Company and the NonSurviving Entity (collectively, the "Constituent Entities").

THIRD: The executed copies of the Agreement and Plan of Merger between the Surviving Company and the NonSurviving Entity is on file at the principal place of business of the Surviving Company located at 10003 Woodloch Forest Drive, The Woodlands, Texas 77380.

FOURTH: A copy of the applicable Agreement and Plan of Merger will be furnished by the Surviving Company, on request and without cost, to any stockholder or person holding an interest in any of the Constituent Entities.

FIFTH: The authorized capital stock of the NonSurviving Entity is as follows:

<u>Name</u>	<u>Class</u>	<u>Number of Shares</u>	<u>Par Value</u>
CVC Specialty Chemicals, Inc.	Common Stock	1,000	\$0.001

SIXTH: The certificate of incorporation of the Surviving Company shall continue to be its certificate of incorporation after the filing of this Certificate of Merger.

SEVENTH: The effective date and time of this Certificate of Merger of CVC Specialty Chemicals, Inc. with and into EPM CVC Group Holdings, Inc (the "Certificate of Merger") is 12:03 a.m. on November 1, 2020.

[Signature Page Follows]

[Signature Page to Certificate of Merger]

TRADEMARK
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IN WITNESS WHEREOF, the Surviving Company has caused this Certificate of Merger to be signed by an authorized officer this 30th day of October, 2020.

EPM CVC GROUP HOLDINGS, INC.

By: 

Name: Phil Lister

Title: Vice President, Corporate Development

[Signature Page to Certificate of Merger]