TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM662646

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ENTITY CONVERSION
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EPM CVC GROUP HOLDINGS, INC.		11/01/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	EPM CVC GROUP HOLDINGS, LLC	
Street Address:	1209 Orange Street	
City:	Wilmington	
State/Country:	DELAWARE	
Postal Code:	19801	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4733966	ERISYS
Registration Number:	4815643	OMICURE

CORRESPONDENCE DATA

Fax Number: 6192350398

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6506459012

Email: Docketing@procopio.com

Correspondent Name: Michael C. Jones

Address Line 1: 525 B. Street, Suite 2200,

Address Line 4: San Diego, CALIFORNIA 92101

ATTORNEY DOCKET NUMBER:	129446000035
NAME OF SUBMITTER:	Michael C. Jones
SIGNATURE:	/Michael C. Jones/
DATE SIGNED:	07/26/2021

Total Attachments: 6

source=5 - DE Certificate of Conversion and Formation - (Corp to LLC) EPM CVC to DE LLC#page1.tif source=5 - DE Certificate of Conversion and Formation - (Corp to LLC) EPM CVC to DE LLC#page2.tif

source=5 - DE Certificate of Conversion and Formation - (Corp to LLC) EPM CVC to DE LLC#page3.tif source=5 - DE Certificate of Conversion and Formation - (Corp to LLC) EPM CVC to DE LLC#page4.tif source=5 - DE Certificate of Conversion and Formation - (Corp to LLC) EPM CVC to DE LLC#page5.tif source=5 - DE Certificate of Conversion and Formation - (Corp to LLC) EPM CVC to DE LLC#page6.tif





I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE

CORPORATION UNDER THE NAME OF "EPM CVC GROUP HOLDINGS, INC." TO A

DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "EPM

CVC GROUP HOLDINGS, INC." TO "EPM CVC GROUP HOLDINGS, LLC", FILED

IN THIS OFFICE ON THE THIRTIETH DAY OF OCTOBER, A.D. 2020, AT

12:20 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE FIRST DAY OF NOVEMBER,

A.D. 2020 AT 12:04 O'CLOCK A.M.

4471443 8100V SR# 20208140938 Authentication: 203982760

Date: 10-30-20

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:16 PM 10/30/2020
FILED 12:20 PM 10/30/2020
SR 20208140938 - File Number 4471443

STATE OF DELAWARE CERTIFICATE OF CONVERSION

OF

EPM CVC GROUP HOLDINGS, INC. FROM A DELAWARE CORPORATION

TO

EPM CVC GROUP HOLDINGS, LLC A DELAWARE LLC

(Pursuant to Section 18-214 of the Delaware Limited Liability Company Act.)

EPM CVC GROUP HOLDINGS, INC., a Delaware corporation (the "<u>Company</u>"), does hereby certify to the following facts relating to the conversion of the Company to EPM CVC Group Holdings, LLC, a Delaware limited liability company to be formed simultaneously with the filing of this Certificate of Conversion (the "<u>Conversion</u>"):

FIRST: The name of the Company is "EPM CVC Group Holdings, Inc." The date on which the Company's Certificate of Incorporation was originally filed with the Delaware Secretary of State's Office is December 17, 2007. The Company is a corporation incorporated under the Delaware General Corporation Law, as amended.

SECOND: The name of the limited liability company to which the Company will be converted is "EPM CVC Group Holdings, LLC".

THIRD: The effective date and time of this Certificate of Conversion and the Certificate of Formation of EPM CVC Group Holdings, LLC is 12:04 a.m. on November 1, 2020 (the "Effective Time").

FOURTH: At the Effective Time, the Company shall be converted to EPM CVC Group Holdings, LLC.

FIFTH: This Certificate of Conversion was duly adopted in accordance with the applicable provisions of Section 18-214 of the Delaware Limited Liability Company Act.

(Signature Page Follows)

IN WITNESS WHEREOF, the Company has caused this Certificate of Conversion to be executed and acknowledged by the authorized officer set forth below on this 30th day of October, 2020.

EPM CVC GROUP HOLDINGS, INC.,

a Delaware corporation

By: V | Name: Phil Lister

Title: Vice President, Corporate Development

REEL: 007365 FRAME: 0149



I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "EPM CVC GROUP

HOLDINGS, LLC" FILED IN THIS OFFICE ON THE THIRTIETH DAY OF

OCTOBER, A.D. 2020, AT 12:20 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE

OF THE AFORESAID CERTIFICATE OF FORMATION IS THE FIRST DAY OF

NOVEMBER, A.D. 2020 AT 12:04 O'CLOCK A.M.

AND SOLUTION OF THE SOLUTION O

4471443 8100V SR# 20208140938

You may verify this certificate online at corp.delaware.gov/authver.shtml

Justicey 14 Business, Societies y of State 5

Authentication: 203982760

Date: 10-30-20

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:16 PM 10/30/2020
FILED 12:20 PM 10/30/2020
SR 20208140938 - File Number 4471443

CERTIFICATE OF FORMATION

OF

EPM CVC GROUP HOLDINGS, LLC

The undersigned, being an authorized person, for the purpose of forming a limited liability company under the Delaware Limited Liability Company Act, Chapter 18, Title 6, Delaware Code, Section 18-101 *et seq.* (the "Act"), does hereby certify pursuant to Section 18-201(a) of the Act, as follows:

- 1. Name of Limited Liability Company. The name of the limited liability company (the "Company") formed hereby is: "EPM CVC Group Holdings, LLC".
- 2. Address of Registered Office. The address of the registered office of the Company in the State of Delaware is: c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801.
- 3. <u>Name and Address of Registered Agent</u>. The name and address of the registered agent for service of process on the Company in the State of Delaware is: The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801.
- 4. <u>Effective Time</u>. The effective date and time of this Certificate of Formation of EPM CVC Group Holdings, LLC is 12:04 a.m. on November 1, 2020 (the "<u>Effective Time</u>").

This Certificate of Formation was duly executed in accordance with and is being filed pursuant to the provisions of Section 18-201 of the Act.

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4826-9041-7357\2

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation of EPM CVC Group Holdings, LLC on this 30th day of October, 2020.

By: __

Name: Phil Lister

Title: Authorized Person

[Signature Page to Certificate of Formation]

TRADEMARK

REEL: 007365 FRAME: 0152