CH \$90.00 73143003

ETAS ID: TM662871

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		07/27/2021	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Boyd Company
Doing Business As:	
Street Address:	10001 Linn Station Road
City:	Louisville
State/Country:	KENTUCKY
Postal Code:	40223
Entity Type:	Corporation: KENTUCKY

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	73143003	FLEX-O-SKIPS
Serial Number:	86803036	WALKER
Serial Number:	77596721	WHAYNE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932652

Email: heather.poitras@lw.com

Correspondent Name: Heather Poitras

Address Line 1: 330 N Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	049067-0148
NAME OF SUBMITTER:	Heather Poitras
SIGNATURE:	/hp/
DATE SIGNED:	07/27/2021

Total Attachments: 6

TRADEMARK REEL: 007365 FRAME: 0870

900632232



RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL (this "Release"), dated as of July 27, 2021, is made by JPMORGAN CHASE BANK, N.A., as Administrative Agent (the "Administrative Agent"), under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement).

WHEREAS, in connection with that certain (i) Credit Agreement (the "Original Credit Agreement"), dated as of March 31, 2010, among Cecil I. Walker Machinery Co., a West Virginia corporation (due to merger, now known as Boyd Company) ("Cecil I. Walker Machinery Co."), the Lenders party thereto and Administrative Agent, and (ii) Amended and Restated Credit Agreement (the "Amended and Restated Credit Agreement"), dated as of January 17, 2017, among Cecil I. Walker Machinery Co., Whayne Supply Company, a Kentucky corporation (now known as Boyd Company) ("Whayne Supply Company", and with Cecil I. Walker Machinery Co. the "Grantors"), the Lenders party thereto and Administrative Agent, the Lenders agreed to make loans and extend other financial accommodations to or for the benefit of the Borrowers;

WHEREAS, the Grantors entered into those certain (i) Pledge and Security Agreement (the "Original Pledge and Security Agreement"), dated as of March 31, 2010, and (ii) Amended and Restated Pledge and Security Agreement (the "Amended and Restated Pledge and Security Agreement", and with the Pledge and Security Agreement, the "Security Agreement"), dated as of January 17, 2017, in favor of the Administrative Agent;

WHEREAS, in connection with the Credit Agreement, Security Agreement and pursuant to those certain agreements described on <u>Annex I</u> attached hereto (collectively, the "<u>IP Security Agreements</u>"), the Grantors granted security interests in certain intellectual property owned by the Grantors, including those listed on <u>Annex I</u> attached hereto (the "<u>IP Collateral</u>"); and

WHEREAS, the IP Security Agreements were recorded in the United States Patent and Trademark Office, on the dates and on the reels/frames or volume/document no., as applicable, set forth on <u>Annex I</u> attached hereto.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby RELEASES, terminates and discharges, without representation, recourse or warranty whatsoever, all of its rights in, to and under, including its Lien on and security interest in, and right of setoff against, the IP Collateral, whether granted pursuant to the Security Agreement, the IP Security Agreements or any other agreement or document delivered in connection with the Credit Agreement, and the Administrative Agent hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in, to and under the IP Collateral to the relevant Grantor.

The Administrative Agent agrees, at the Grantors' sole expense, to cooperate with the Grantors and to provide the Grantors with the information and additional authorization reasonably required or desirable to effect the release of the Administrative Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has executed this Release as of the date first above written.

JPMORGAN CHASE BANK, N.A.,

as Administrative Agent

Name: Will Barry

Title: Vice President

REEL: 007365 FRAME: 0874

Confirmatory Grant of Security Interest in United States Trademarks dated as of March 31, 2010, by Cecil I. Walker Machinery Co. in favor of Administrative Agent, was recorded with the U.S. Patent and Trademark Office on April 5, 2010 at Reel/Frame No. 4179/0823.

Owner	Trademark Name	Serial No.	Registration No.
Cecil I. Walker Machinery Co.			
(now known as Boyd Company)	FLEX-O-SKIPS	73143003	1091083

Confirmatory Grant of Security Interest in United States Trademarks dated as of January 17, 2017, by Cecil I. Walker Machinery Co, in favor of Administrative Agent, was recorded with the U.S. Patent and Trademark Office on January 18, 2017 at Reel/Frame No. 5968/0539.

Owner	Trademark Name	Serial No.	Registration No.
Cecil I. Walker Machinery Co. (now known as Boyd Company)	FLEX-O-SKIPS	73143003	1091083
Boyd Company (formerly known as Cecil I. Walker Machinery Co.)	Walker (Stylized)	86803036	5052961

Confirmatory Grant of Security Interest in United States Trademarks dated as of January 17, 2017, by Whayne Supply Company, in favor of Administrative Agent, was recorded with the U.S. Patent and Trademark Office on January 18, 2017 at Reel/Frame No. 5968/0529.

	Trademark Name	Serial No.	Registration No.
Boyd Company			
(formerly known as Whayne Supply			
Company)	WHAYNE	77596721	3626777

RECORDED: 07/27/2021