

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM663789

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GOLUB CAPITAL LLC		07/29/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	JPMORGAN CHASE BANK, N.A., as Administrative Agent		
<b>Street Address:</b>	4 CMC		
<b>City:</b>	Brooklyn		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11245		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4944759	GOLUB CAPITAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2124552055		
<b>Email:</b>	jmull@stblaw.com		
<b>Correspondent Name:</b>	Kate Mirino		
<b>Address Line 1:</b>	425 Lexington Avenue		
<b>Address Line 4:</b>	New York, NEW YORK 10017		
<b>ATTORNEY DOCKET NUMBER:</b>	509265/1973		
<b>NAME OF SUBMITTER:</b>	J. Jason Mull		
<b>SIGNATURE:</b>	/J. Jason Mull/		
<b>DATE SIGNED:</b>	07/30/2021		
<b>Total Attachments: 4</b>			
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## TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of July 29, 2021 (this “Agreement”), among GOLUB CAPITAL LLC, a Delaware limited liability company located at 200 Park Avenue, 25th Floor, New York, NY 10166 (“Grantor”) and JPMORGAN CHASE BANK, N.A., a national banking association, located at 4 CMC, Brooklyn, NY, 11245-0001, as Administrative Agent (the “Administrative Agent”).

WHEREAS, the Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement dated as of September 16, 2016 (as amended and restated by that certain Amended and Restated Credit Agreement dated as of August 15, 2018 and that certain Second Amended and Restated Credit Agreement dated as of July 29, 2021 and as may be further amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among, Borrower, the several banks and other financial institutions from time to time parties thereto (the “Lenders”) and the Administrative Agent;

WHEREAS, pursuant to the Credit Agreement the Administrative Agent, Lenders, Borrower and other signatories thereto entered into that certain Second Amended and Restated Guarantee and Collateral Agreement dated as of July 29, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, the Borrower and the other Grantors are engaged in related businesses, and the Grantor will derive substantial direct and indirect benefit from the making of the extensions of credit under the Credit Agreement; and

WHEREAS, under the terms of the Security Agreement, the Grantor has assigned, transferred and granted to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain Trademarks of the Grantor, and has agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. The Grantor hereby assigns and transfers to the Administrative Agent, and hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in all of such Grantor’s right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto, collectively the “Collateral”).

SECTION 3. Security Documents. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security

interests granted to the Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Documents shall govern. This Grant may be executed in counterparts.

SECTION 4. Recordation. The Grantor authorizes and requests the Commissioner for Trademarks and any other applicable government officer record this Agreement.

SECTION 5. Governing Law. This Agreement shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has duly executed this Agreement as of the day and year first above written.

GOLUB CAPITAL LLC

By: 

Name: Pierre-Olivier Lamoureux

Title: Director of Strategic Accounting & Finance

[Signature Page to Trademark Security Agreement]

**SCHEDULE A**

Trademarks

<b>Owner</b>	<b>Trademark</b>	<b>Registration Number</b>
Golub Capital LLC	GOLUB CAPITAL	4944759