

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM664258

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Edible Garden AG Incorporated		07/12/2021	Corporation: WYOMING

## RECEIVING PARTY DATA

<b>Name:</b>	Edible Garden AG Incorporated
<b>Street Address:</b>	283 County Road 519
<b>City:</b>	Belvidere
<b>State/Country:</b>	NEW JERSEY
<b>Postal Code:</b>	07823
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	6078909	ZERO-WASTE INSPIRED
Registration Number:	5652663	BIG WHEY
Registration Number:	5393902	SUPERLEAF
Registration Number:	4924258	VITAMIN WAY
Registration Number:	4974458	BIG WHEY
Registration Number:	4915591	VITAMIN WHEY
Registration Number:	4974340	FARM TO FORMULA
Registration Number:	4974204	LEVAMEN
Registration Number:	4924108	BIKINI READY
Registration Number:	4819527	BIKINI READY
Registration Number:	4819426	BE BIKINI READY
Registration Number:	5885559	EDIBLE GARDEN SIMPLY LOCAL SIMPLY FRESH
Registration Number:	4784557	SNIP-ITS
Registration Number:	4819194	BIKINI READY
Registration Number:	4819191	BIKINI READY
Registration Number:	4819189	BIKINI READY
Registration Number:	4744596	SURGEX WARRIOR
Registration Number:	4891144	EDIBLE GARDEN SIMPLY LOCAL SIMPLY FRESH
Registration Number:	4485295	KAHUNA SANDS. SUN, SAND, SURF.

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4211382	BIKINI READY
<b>CORRESPONDENCE DATA</b>		
Fax Number:	9497609502	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	3105513450	
Email:	efiling@knobbe.com	
Correspondent Name:	Jonathan A. Hyman	
Address Line 1:	2040 Main Street, 14th Floor	
Address Line 4:	Irvine, CALIFORNIA 92614	
NAME OF SUBMITTER:	JONATHAN A. HYMAN	
SIGNATURE:	/jhh/	
DATE SIGNED:	08/02/2021	
<b>Total Attachments: 2</b>		
source=13. Certificate of Conversion (DE) (as filed 7_12_2021)#page1.tif		
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# Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A WYOMING CORPORATION UNDER THE NAME OF "EDIBLE GARDEN AG INCORPORATED" TO A DELAWARE CORPORATION, FILED IN THIS OFFICE ON THE TWELFTH DAY OF JULY, A.D. 2021, AT 10:49 O`CLOCK A.M.



  
Jeffrey W. Bullock, Secretary of State

6074127 8100F  
SR# 20212676833

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 203653686  
Date: 07-12-21

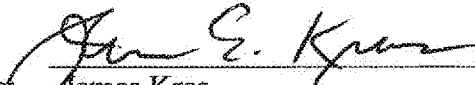
**TRADEMARK**  
**REEL: 007373 FRAME: 0779**

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A NON-DELAWARE CORPORATION TO A  
DELAWARE CORPORATION  
PURSUANT TO SECTION 265 OF THE  
DELAWARE GENERAL CORPORATION LAW

1. The jurisdiction where the Non-Delaware Corporation first formed is Wyoming.
2. The date the Non-Delaware Corporation first formed is March 28, 2020.
3. The name of the Non-Delaware Corporation immediately prior to filing this Certificate is Edible Garden AG Incorporated.
4. The name of the Corporation as set forth in the Certificate of Incorporation is Edible Garden AG Incorporated.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Non-Delaware Corporation has executed this Certificate of Conversion on this 30th day of June, 2021.

**Edible Garden AG Incorporated**

By:   
Name: James Kras  
Title: President