

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM665647

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MSD PCOF PARTNERS VI, LLC		08/05/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Luby's Fuddruckers Restaurants, LLC		
Street Address:	13111 Northwest Freeway, Suite 600		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77040		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 25			
Property Type	Number	Word Mark	
Registration Number:	4993607	FUDD CLUCKERS	
Registration Number:	4941355	BETTER BUNS. BETTER BURGER.	
Registration Number:	4009986	BETTER VARIETY. BETTER BURGER.	
Registration Number:	4009985	BETTER TIME. BETTER BURGER.	
Registration Number:	4009984	BETTER VALUE. BETTER BURGER	
Registration Number:	3796305	BUILD YOUR OWN	
Registration Number:	4013052	BETTER EVERYTHING. BETTER BURGER.	
Registration Number:	4131692	TRICKED OUT NACHOS	
Registration Number:	4141842	FUDDS CLUB	
Registration Number:	4246135	FUDDS	
Registration Number:	4148131	BETTER BEEF. BETTER BURGER.	
Registration Number:	3844620	BETTER FOR YOU	
Registration Number:	3960901	FUDDS EXOTIC BURGERS	
Registration Number:	4549564	BETTER TOPPINGS. BETTER BURGER.	
Registration Number:	4404514	BUILDING A BURGER WORLD	
Registration Number:	2256324	WORLD'S GREATEST HAMBURGERS	
Registration Number:	3841789	FUDDS FAVORITES	
Registration Number:	3830480	LIFE IS DELICIOUS...TAKE A BITE!	
Registration Number:	1298164	FUDDRUCKERS	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	2311292	FUDDRUCKERS WORLD'S GREATEST HAMBURGERS
Registration Number:	4498651	MAKING THE WORLD A BURGER PLACE
Registration Number:	5681833	FUDDRUCKERS WORLD'S GREATEST HAMBURGERS
Registration Number:	6003062	CRAVE STATION
Registration Number:	5619377	WORLD'S GREATEST CUSTARD
Registration Number:	5945500	CREATE YOUR CRAVE

CORRESPONDENCE DATA

Fax Number: 6123393061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5124926413

Email: tmg@slwip.com

Correspondent Name: Pamela B. Huff

Address Line 1: P.O. Box 2938

Address Line 2: Schwegman Lundberg & Woessner, P.A.

Address Line 4: Minneapolis, MINNESOTA 55402

ATTORNEY DOCKET NUMBER:	4824.000026
NAME OF SUBMITTER:	Pamela B. Huff
SIGNATURE:	/pbhuff35901/
DATE SIGNED:	08/06/2021

Total Attachments: 4

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RELEASE OF SECURITY INTEREST

This Release of Security Interest (“Release”) is made as of the 6th day of August, 2021 by MSD PCOF PARTNERS VI, LLC, a Delaware limited liability company (“MSD PCOF Partners”) in favor of LUBY’S FUDDRUCKERS RESTAURANTS, LLC, a Texas limited liability company (the “Grantor”).

WHEREAS, Grantor is party to that certain Grant of Security Interest in Trademark Rights, dated as of December 13, 2018, notice of which was recorded in the United States Patent and Trademark Office on December 18, 2018 at Reel/Frame No. 6502/0788 (the “Trademark Security Agreement”), wherein Grantor granted to MSD PCOF PARTNERS a lien on and security interest in all of Grantor’s right, title and interest in, to and under the Trademarks (as defined therein), including to those certain U.S. Trademark Registrations listed on the attached Exhibit A (the “Released Trademarks”).

WHEREAS, pursuant to that certain Consent and Waiver, dated as of January 5, 2021 (the “Consent and Waiver”), by and among Luby’s Inc., the guarantors party thereto, each financial institution party thereto and MSD PCOF PARTNERS. MSD PCOF Partners has agreed to release its lien on, and security interest in and to, the Released Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, subject to the terms and conditions of the Consent and Waiver, MSD PCOF PARTNERS hereby releases its lien on, and security interest in and to, the Released Trademarks, including the goodwill associated therewith, any renewals thereof and all rights corresponding thereto.

Nothing herein is, or shall be deemed, a termination, cancellation, release or other modification of MSD PCOF Partners’ security interest or lien on any other asset of Grantor. Except as to the Released Trademarks, the Trademark Security Agreement, and all security interests and liens of MSD PCOF Partners in any asset of Grantor, shall continue in full force and effect to the same extent as if this Release had not been provided.


THIS RELEASE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES. The terms of Section 4(O) (“Governing Law, Jurisdiction and Jury Trial Waiver”) of the Consent and Waiver are incorporated herein by reference, mutatis mutandis, and the parties hereto agree to such terms.


[Signature Follows]

MSD PCOF PARTNERS VI, LLC

By:  _____
Name: Marcello Liguori
Title: Vice President

EXHIBIT A

Trademark	Reg. Date	Reg. No.
FUDD CLUCKERS (Class 30, 43)	July 5, 2016	4993607
BETTER BUNS. BETTER BURGER. (Class 43)	April 19, 2016	4941355
BETTER VARIETY. BETTER BURGER. (Class 43)	August 9, 2011	4009986
BETTER TIME. BETTER BURGER. (Class 43)	August 9, 2011	4009985
BETTER VALUE. BETTER BURGER (Class 43)	August 9, 2011	4009984
BUILD YOUR OWN (Class 43)	June 1, 2010	3796305
BETTER EVERYTHING. BETTER BURGER. (Class 43)	August 16, 2011	4013052
TRICKED OUT NACHOS (Class 30)	April 24, 2012	4131692
FUDDS CLUB (Class 35)	May 15, 2012	4141842
FUDDS (Class 43)	November 20, 2012	4246135
BETTER BEEF. BETTER BURGER. (Class 43)	May 22, 2012	4148131
BETTER FOR YOU (Class 43)	September 7, 2010	3844620
FUDDS EXOTIC BURGERS (Class 43)	May 17, 2011	3960901
BETTER TOPPINGS. BETTER BURGER. (Class 43)	June 10, 2014	4549564
BUILDING A BURGER WORLD (Class 43)	September 17, 2013	4404514
WORLD'S GREATEST HAMBURGERS (Class 42)	June 29, 1999	2256324
FUDDS FAVORITES (Class 43)	August 31, 2010	3841789
LIFE IS DELICIOUS...TAKE A BITE! (Class 43)	August 10, 2010	3830480
FUDDRUCKERS (Class 42)	September 25, 1984	1298164
 (Class 42)	January 25, 2000	2311292

Trademark	Reg. Date	Reg. No.
MAKING THE WORLD A BURGER PLACE (Class 43)	March 18, 2014	4498651
 (Class 43)	February 19, 2019	5681833
CRAVE STATION (Class 43)	March 3, 2020	6003062
WORLD'S GREATEST CUSTARD (Class 30, 43)	November 27, 2018	5619377
CREATE YOUR CRAVE (Class 43)	December 24, 2019	5945500