

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM665967

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association		07/30/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Chuy's Opco, Inc.		
Street Address:	1623 Toomey Road		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78704		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2734874	CHUY'S GREEN CHILE FESTIVAL	
Registration Number:	2204661	CHUY'S	
Registration Number:	2185212	CHUY'S	
Registration Number:	1562724		
Registration Number:	1527451	CHUY'S MIL PESCADOS BAR	
Registration Number:	1514928	CHUY'S	
CORRESPONDENCE DATA			
Fax Number:			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	14155911000		
Email:	TrademarksCH@winston.com		
Correspondent Name:	Becky L. Troutman, Winston & Strawn LLP		
Address Line 1:	101 California Street		
Address Line 4:	San Francisco, CALIFORNIA 94111		
NAME OF SUBMITTER:	Becky L. Troutman		
SIGNATURE:	/Becky L. Troutman/		
DATE SIGNED:	08/09/2021		

CH \$165.00 2734874

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of July 30, 2021 (“Release”), is made by Wells Fargo Bank, National Association, as Administrative Agent (“Administrative Agent”) in favor of Chuy’s Opco, Inc., a Delaware corporation (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of November 30, 2012 (as amended, modified, extended or restated from time to time, the “Security Agreement”) by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on May 21, 2020 at Reel 6944 Frame 0054 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates the Notice and terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

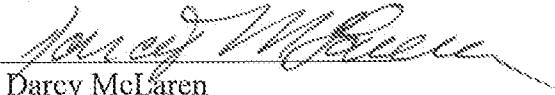
(b) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Wells Fargo Bank, National Association, as Administrative Agent

By: 
Name: Darcy McLaren
Title: Director

Schedule A

**Chuy's Opco, Inc.
(Delaware Corporation)**

**U.S. Trademarks Subject to Security Interest
Granted by Chuy's Opco, Inc.
In Favor of Wells Fargo Bank, National Association, as Administrative Agent
Recorded May 21, 2020 at Reel 6944 Frame 0054**

Trademark Registrations

Mark	Reg. No.	Reg. Date
CHUY'S GREEN CHILE FESTIVAL	2734874	07/08/2003
CHUY'S	2204661	11/24/1998
CHUY'S	2185212	09/01/1998
Design Only	1562724	10/24/1989
CHUY'S MIL PESCADOS BAR and Design	1527451	02/28/1989
CHUY'S and Design	1514928	11/29/1988