CH \$115.00 58446

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM666468

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Second Lien Trademark Security Agreement	
SEQUENCE:	2	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wastebuilt Environmental Solutions, LLC		08/10/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Barclays Bank PLC		
Street Address:	745 Seventh Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Public Limited Company: UNITED KINGDOM		

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	5844636	NATIONAL REACH. HOMETOWN SERVICE.
Registration Number:	4483727	WASTEBUILT
Registration Number:	4483738	WASTEBUILT
Registration Number:	4399439	STEPP

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2128192511

Email: iprecordations@whitecase.com

Correspondent Name: Kate Andes

Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	1104164-0026-CM65
NAME OF SUBMITTER:	Kate Andes
SIGNATURE:	/Kate Andes/
DATE SIGNED:	08/10/2021

TRADEMARK REEL: 007385 FRAME: 0057

Total Attachments: 5

source=Active_104397387_2_Wastebuilt - 2L Trademark Security Agreement (Executed)#page1.tif source=Active_104397387_2_Wastebuilt - 2L Trademark Security Agreement (Executed)#page2.tif source=Active_104397387_2_Wastebuilt - 2L Trademark Security Agreement (Executed)#page3.tif source=Active_104397387_2_Wastebuilt - 2L Trademark Security Agreement (Executed)#page4.tif source=Active_104397387_2_Wastebuilt - 2L Trademark Security Agreement (Executed)#page5.tif

TRADEMARK REEL: 007385 FRAME: 0058

SECOND LIEN TRADEMARK SECURITY AGREEMENT

This SECOND LIEN TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is entered into as of August 10, 2021, by and among **WASTEBUILT ENVIRONMENTAL SOLUTIONS**, LLC, a Delaware limited liability company (the "<u>Grantor</u>") and **BARCLAYS BANK PLC**, in its capacity as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent").

WITNESSETH:

Whereas, the Grantor is party to a Second Lien Pledge and Security Agreement, dated as of August 10, 2021 (as it may be from time to time amended, restated, amended and restated, replaced, supplemented or otherwise modified, the "Security Agreement"), in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor:

- (a) Trademarks of such Grantor listed on <u>Schedule I</u> attached hereto constituting Collateral;
 - (b) all goodwill associated with such Trademarks; and
 - (c) all proceeds of any and all of the foregoing.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement (and are expressly subject to the terms and conditions thereof). In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with its terms, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, lien and security interest in the Trademarks under this Trademark Security Agreement (without recourse or warranty of any kind, either express or implied).

1

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile or other electronic imaging (including in .pdf format) means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. <u>GOVERNING LAW</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

WASTEBUILT ENVIRONMENTAL SOLUTIONS,

LLC, a Delaware limited liability company

By:

Name: Richard Sedory
Title: Secretary

--- Docusigned by: Richard Sedory

[Signature page to Second Lien Trademark Security Agreement]

Accepted and Agreed:

BARCLAYS BANK PLC,

as Collateral Agent

Docusigned by:

Robert Walsh

By: Name:

Robert Walsh

Title:

Assistant Vice President

[Signature page to Second Lien Trademark Security Agreement]

SCHEDULE I

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

Trademark	Application No.	Filing Date	Registration No.	Registration Date
NATIONAL REACH. HOMETOWN SERVICE.	88/308356	20-Feb-2019	5844636	27-Aug-2019
WASTEBUILT	85/832375	25-Jan-2013	4483727	18-Feb-2014
WASTEBUILT and Design	85/835093	29-Jan-2013	4483738	18-Feb-2014
STEPP	85/832339	25-Jan-2013	4399439	10-Sep-2013

Trademark Applications:

None.

67750312_3

RECORDED: 08/10/2021

TRADEMARK REEL: 007385 FRAME: 0063