# CH \$65.00 873733

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM667841 Stylesheet Version v1.2

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type		
Management Consulting & Research, LLC		08/16/2021	Limited Liability Company: VIRGINIA		

### **RECEIVING PARTY DATA**

Name:	Madison Capital Funding LLC, as Collateral Agent		
Street Address:	227 West Monroe Street, Suite 5400		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Serial Number:	87373372	TELLUS	
Serial Number:	87373309	COMMANDEDGE	

### **CORRESPONDENCE DATA**

**Fax Number:** 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-577-8438

**Email:** raquel.haleem@katten.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	08/16/2021

### **Total Attachments: 5**

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### INTELLECTUAL PROPERTY SECURITY AGREEMENT

INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement"), dated as of August 16, 2021, among MANAGEMENT CONSULTING & RESEARCH, LLC a Virginia limited liability company (each of the foregoing, a "Grantor", and collectively, "Grantors") and Madison Capital Funding LLC, as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent").

### RECITALS

- (A) Suasor Global Holdings, LLC, a Delaware limited liability company ("Initial Borrower"; and, following the consummation of the Closing Date Acquisition, "Holdings"), Management Consulting & Research, LLC, a Virginia limited liability company ("MCR" and, following the consummation of the Closing Date Acquisition, "Borrower"), the financial institutions party thereto as lenders (each individually referred to as a "Lender" and collectively as "Lenders"), Madison Capital Funding LLC, as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities, the "Administrative Agent") and the other parties thereto are parties to that certain Credit Agreement dated as of August 16, 2021 (as amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the "Credit Agreement").
- (B) Grantors are party to that certain Pledge and Security Agreement, dated as of August 16, 2021 in favor of the Collateral Agent (as it may from time to time be amended, restated, supplemented or otherwise modified in accordance with its terms, the "Pledge and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Agreement.
- (C) In consideration of the conditions and agreements set forth in the Credit Agreement, the Pledge and Security Agreement and this Agreement, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

### **SECTION 1** Defined Terms

Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.

### **SECTION 2** Grant of Security Interest in Intellectual Property Collateral

As security for the prompt and complete payment and performance in full when due (whether at stated maturity, by required prepayment, declaration, acceleration or otherwise, including the payment of amounts that would become due but for the operation of the automatic stay under Section 362(a) of the Bankruptcy Code) of all Obligations (as defined in the Credit Agreement), each Grantor hereby grants to the Collateral Agent, for its benefit and for the benefit of the Secured Parties, a continuing security interest in and Lien on all of its right, title and interest in, to and under all Intellectual Property Collateral (as defined below), whether now owned or hereafter acquired or existing and wherever located.

"Intellectual Property Collateral" means each Grantor's right, title and interest in, to and under all of the following property (other than any Excluded Assets):

(a) all Trademarks owned by any Grantor, including those referred to on Schedule I hereto;

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- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark owned by any Grantor;
  - (c) all reissues, continuations or extensions of the foregoing; and
- (d) all Proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or, if applicable, dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

### **SECTION 3** Certain Exclusions

Notwithstanding anything herein to the contrary, in no event will the Intellectual Property Collateral include and Grantor will not be deemed to have granted a Security Interest in any of its right, title or interest in any Excluded Assets.

### **SECTION 4** Pledge and Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Pledge and Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest granted by them in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement. To the extent applicable for purposes of this Agreement, the terms and provisions of the Pledge and Security Agreement are incorporated by reference herein. To the extent there is any conflict or inconsistency between the terms of this Agreement and the Pledge and Security Agreement, the Pledge and Security Agreement shall control.

### **SECTION 5** Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER ARE GOVERNED BY, AND WILL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK (INCLUDING SECTION 5-1401 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK).

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be duly executed and delivered by their respective officers or representatives thereunto duly authorized as of the date first written above.

MANAGEMENT CONSULTING & RESEARCH, LLC,

as Grantor

By:

Name: Ben Ramundo Title: Vice President

[Signature Page to Intellectual Property Security Agreement]

# **ACCEPTED AND AGREED:**

MADISON CAPITAL FUNDING LLC,

as the Collateral Agent

824743EABD8740E.

Name: Jeffrey Karczynski

Title: Director

# SCHEDULE I TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

# U.S. Trademarks

	TRADEMARKS						
Country or Jurisdiction	Mark	Status	Serial Number	Class Number	Reg. #	Registration Date	Owner
USPTO	TELLUS Standard Character Mark	Registered	87-373,372	IC 009. US 021 023 026 036 038	5,461,941	Reg. Date: 5/8/18	Management Consulting & Research, LLC
USPTO	COMMAND EDGE Standard Character Mark	Registered	87-373,309	IC 035. US 100 101 102	6,380,504	Reg. Date: 6/8/21	Management Consulting & Research, LLC

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RECORDED: 08/16/2021