

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM668160

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BLUE RIDGE SOLUTIONS HOLDINGS, LLC		08/16/2021	Limited Liability Company:
BLUE RIDGE SOLUTIONS MERGER SUB, INC.		08/16/2021	Corporation:
BLUE RIDGE SOLUTIONS, INC.		08/16/2021	Corporation:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	STERLING NATIONAL BANK, as Agent		
<b>Street Address:</b>	One Jericho Plaza		
<b>City:</b>	Jericho		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11753		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5989339	BLUE RIDGE	
<b>Registration Number:</b>	5995236	BLUE RIDGE FOR A MORE FORESEEABLE FUTURE	
<b>Registration Number:</b>	5995237	BLUE RIDGE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3124996701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3124996700		
<b>Email:</b>	ahesla@duanemorris.com		
<b>Correspondent Name:</b>	Brian P. Kerwin		
<b>Address Line 1:</b>	190 S LaSalle St Ste 3700		
<b>Address Line 2:</b>	Duane Morris LLP		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60603		
<b>ATTORNEY DOCKET NUMBER:</b>	H2441-00022		
<b>NAME OF SUBMITTER:</b>	Brian P. Kerwin		
<b>SIGNATURE:</b>	/s/Brian P. Kerwin		

CH \$90.00 5989339

**DATE SIGNED:**

08/17/2021

**Total Attachments: 10**

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**CONFIRMATORY GRANT  
OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Confirmatory Grant"), dated as of August 16, 2021, is made by **BLUE RIDGE SOLUTIONS HOLDINGS, LLC**, a Delaware limited liability company ("Holdings"), **BLUE RIDGE SOLUTIONS MERGER SUB, INC.**, a Delaware corporation ("Merger Sub"), which immediately upon consummation of the Blue Ridge Acquisition will be merged with and into, **BLUE RIDGE SOLUTIONS, INC.**, a Delaware corporation ("Company"; and together with Holdings and Merger Sub, individually and collectively, "Borrower" and/or "Borrowers"), in favor of **STERLING NATIONAL BANK**, a national banking association, in its capacity as administrative agent for the Lenders (as defined below) (together with its successors and permitted assigns in such capacity, "Agent").

**RECITALS**

**WHEREAS**, Borrower, Agent, the Guarantors party thereto from time to time, and the financial institutions from time to time party thereto as lenders (each a "Lender" and collectively, the "Lenders") are parties to that certain Loan and Security Agreement and Guaranty of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), which provides (i) for Lenders to make certain loans to Borrower, and (ii) for the grant by Borrower to Agent, on behalf of and for the benefit of itself and the Lenders, of a security interest in Borrower's assets, including, without limitation, its patents, patent applications and registrations, trademarks, trademark applications and registrations, trade names, copyrights and copyright registrations, service marks, service mark applications, all goodwill relating thereto and licenses, and all proceeds thereof, but excluding any Excluded Collateral (as defined in the Loan Agreement); and

**WHEREAS**, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Loan Agreement to Agent, on behalf of and for the benefit of itself and the Lenders. The rights and remedies of Agent with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Loan Agreement and the other Financing Agreements.

**NOW, THEREFORE**, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower (intending to be legally bound) hereby agrees as follows:

1. Defined Terms of Loan Agreement. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement.

2. Security Interest in Intellectual Property. To secure the complete satisfaction and payment and performance when due (or declared due in accordance with the terms of the Loan Agreement) of the Liabilities, as defined in the Loan Agreement (collectively, the "Liabilities"), Borrower hereby grants to Agent, on behalf of and for the benefit of itself and the Lenders, a continuing security interest (and hereby confirms its grant of a continuing security interest to

Agent, on behalf of and for the benefit of itself and the Lenders under the Loan Agreement) in and to any and all of Borrower's right, title and interest in and to all of the following now owned and existing and hereafter arising, created or acquired assets and property, wherever located, excluding in each case, any Excluded Collateral (collectively, the "Intellectual Property"):

(i) patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, and those patents listed on Exhibit A attached hereto and hereby made a part hereof, and (a) all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (b) all income, royalties, damages, proceeds and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (collectively, the "Patents"); and

(ii) trademarks, trademark registrations, trademark applications, trade names and tradestyles, brand names, service marks, service mark registrations and service mark applications, including, without limitation, the trademarks, trade names, brand names, service marks and applications and registrations thereof listed on Exhibit B attached hereto and hereby made a part hereof, and (a) all renewals or extensions thereof, (b) the goodwill of Borrower's business connected and associated with and symbolized thereby, (c) all income, royalties, proceeds, damages and payments now and hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (d) the right to sue for past, present and future infringements thereof, and (e) all rights corresponding thereto throughout the world, if any, excluding any "intent to use" trademark applications for which a statement of use has not been filed with and accepted by the United States Trademark Office (but only until such statement is filed and has been accepted) (collectively, the "Trademarks"); and

(iii) copyrights, copyright registrations and copyright applications, used in the United States, including, without limitation, namely the copyright registrations and copyright applications listed on Exhibit C attached hereto and made a part hereof, and (a) renewals or extensions thereof, (b) all income, royalties, proceeds, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (collectively, the "Copyrights").

3. Effect on Loan Agreement. Borrower acknowledges and agrees that this Confirmatory Grant is not intended to limit or restrict in any way the rights and remedies of Agent or any Lender under the Loan Agreement but rather is intended to be filed by Agent with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office or Library of Congress in order to provide notice of (and, as applicable, perfect) Agent's security interest. Agent shall have, in addition to all other rights and remedies given it by the terms of this Confirmatory Grant and the Loan Agreement, all rights and remedies allowed by law, in equity, and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in New York. In the event of a conflict between the Loan Agreement and this Confirmatory Grant, the terms of the Loan Agreement shall control.

4. Release of Security Agreement. Upon the Payment In Full of the Liabilities and the termination of the Loan Agreement in accordance with its terms, this Confirmatory Grant shall terminate, and Agent shall execute and deliver any document reasonably requested by Borrower, at Borrower's joint and several cost and expense, as shall be necessary to evidence termination of the security interest granted by Borrower to Agent hereunder.

5. Severability. The provisions of this Confirmatory Grant are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Confirmatory Grant in any jurisdiction.

6. Modification. This Confirmatory Grant cannot be altered, amended or modified in any way, except as specifically provided in Section 5 hereof or by a writing signed by Borrower and Agent; provided, however, Agent is permitted to amend the Exhibits attached hereto in order to include new or additional Intellectual Property of Borrower after the date hereof (and make any subsequent filing or recordation to reflect such Intellectual Property as identified in Section 9 hereof).

7. Binding Effect; Benefits. This Confirmatory Grant shall be binding upon Borrower and its successors and permitted assigns, and shall inure to the benefit of Agent, its successors, nominees and permitted assigns; provided, however, Borrower shall not assign this Confirmatory Grant or any of Borrower's Liabilities and obligations hereunder without the prior written consent of Agent.

8. Headings; Counterparts. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede. This Confirmatory Grant may be signed in one or more counterparts, but all of such counterparts taken together shall constitute and be deemed to be one and the same instrument. A signature hereto sent or delivered by facsimile or other electronic transmission (including ".pdf") shall be as legally binding and enforceable as a signed original for all purposes.

9. Further Assurances. Borrower agrees to promptly and duly execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Agent shall reasonably request from time to time in order to carry out the purpose of this Confirmatory Grant and agreements set forth herein. Borrower acknowledges that a copy of this Confirmatory Grant will be filed by Agent with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office or Library of Congress, at the sole cost and expense of Borrower; and Borrower hereby authorizes the Commissioner for Patents and Trademarks and Register of Copyrights and any other applicable governmental officials to record and register this Confirmatory Grant upon request of or direction by Agent or its agent.

10. GOVERNING LAW. THIS CONFIRMATORY GRANT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES.

[Signature Pages Follow]

**IN WITNESS WHEREOF**, the undersigned Borrower has duly executed this Confirmatory Grant of Security Interest in Intellectual Property in favor of Agent, as of the date first written above.

**BLUE RIDGE SOLUTIONS HOLDINGS, LLC**,  
a Delaware limited liability company

By:   
C7A298D0F1D646A  
Name: Matthew Vettel  
Its: President

**BLUE RIDGE SOLUTIONS MERGER SUB,  
INC.**, a Delaware corporation

By:   
C7A298D0F1D646A  
Name: Matthew Vettel  
Its: President

**BLUE RIDGE SOLUTIONS, INC.**, a Delaware  
corporation

By: \_\_\_\_\_  
Name: James Byrnes  
Its: Chairman of the Board

IN WITNESS WHEREOF, the undersigned Borrower has duly executed this Confirmatory Grant of Security Interest in Intellectual Property in favor of Agent, as of the date first written above.

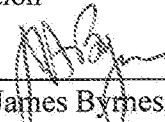
**BLUE RIDGE SOLUTIONS HOLDINGS, LLC,**  
a Delaware limited liability company

By: \_\_\_\_\_  
Name: Matthew Vettel  
Its: President

**BLUE RIDGE SOLUTIONS MERGER SUB,  
INC.,** a Delaware corporation

By: \_\_\_\_\_  
Name: Matthew Vettel  
Its: President

**BLUE RIDGE SOLUTIONS, INC.,** a Delaware  
corporation

By:  \_\_\_\_\_  
Name: James Bymes  
Its: Chairman of the Board



Agreed and Accepted:

**STERLING NATIONAL BANK, as Agent**


By:   
Name: John Hooley  
Its: Senior Managing Director

EXHIBIT A

PATENTS

None.

EXHIBIT B  
TRADEMARKS

MARK	SERIAL NO. / REGISTRATION NO. / JURISDICTION	FILING DATE / REGISTRATION DATE	OWNER OF RECORD	STATUS
BLUE RIDGE	88/539,469 5,989,339 United States	July 26, 2019 February 18, 2020	Blue Ridge Solutions, Inc.	Registered
 <b>BLUE RIDGE</b> <small>FOR A BETTER PERFORMANCE FUTURE</small>	88/539,474 5,995,236 United States	July 26, 2019 February 25, 2020	Blue Ridge Solutions, Inc.	Registered
 <b>BLUE RIDGE</b>	88/539,479 5,995,237 United States	July 26, 2019 February 25, 2020	Blue Ridge Solutions, Inc.	Registered

EXHIBIT C  
COPYRIGHTS

Title	Type of Work	Reg. No./ Jurisdiction	Creation Date/ Registration Date	Owner of Record	Status
BLUE RIDGE PRICE OPTIMIZATION	Computer File	TX0008975244 United States	2018 March 31, 2021	Blue Ridge Solutions, Inc.	Registered
CLARITY Product Suite	Computer File	TX0007143673 United States	2010 February 19, 2010	Blue Ridge Solutions, Inc., formerly known as Blue Ridge Inventory Group, LLC <sup>1</sup>	Registered

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<sup>1</sup> NTD: Owner of record to be updated to Blue Ridge Solutions, Inc. as required pursuant to Section 9.22 of the Loan Agreement.

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