

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM667830

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HI LIMITED PARTNERSHIP		08/13/2021	Limited Partnership: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIBANK, N.A.		
<b>Street Address:</b>	388 GREENWICH STREET		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10013		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6364978	HOA BRANDS	
<b>Registration Number:</b>	5133484	HOOTCLUB	
<b>Registration Number:</b>	6013233	HOOTERS	
<b>Registration Number:</b>	5636056	HOOTERS MAKES YOU HAPPY!	
<b>Registration Number:</b>	5636057	HOOTERS MAKES YOU HAPPY!	
<b>Registration Number:</b>	5819801	HOOTIE'S BURGER BAR	
<b>Serial Number:</b>	88714274	UNREAL WINGS	
<b>Registration Number:</b>	6352644	HOOTS WINGS	
<b>Registration Number:</b>	6352645	CHICKEN WINGS & OTHER THINGS	
<b>Serial Number:</b>	90385993	HOOTIE'S BAIT & TACKLE	
<b>Registration Number:</b>	6081489	HOOTS RIGHTEOUS WINGS	
<b>Registration Number:</b>	6065625	HOOT'S RIGHTEOUS WINGS	
<b>Registration Number:</b>	6065429	HOOTS RIGHTEOUS WINGS	
<b>Serial Number:</b>	90681340	HOOTIE'S CHICKEN TENDERS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3127155155		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	317-399-2891		

CH \$365.00 6364978

**Email:** tm-dept@quarles.com  
**Correspondent Name:** Quarles & Brady LLP  
**Address Line 1:** 135 N. Pennsylvania Street, Suite 2400  
**Address Line 2:** Jordan Downham  
**Address Line 4:** Indianapolis, INDIANA 46204

**ATTORNEY DOCKET NUMBER:** 173253.00539

**NAME OF SUBMITTER:** Jordan R. Downham

**SIGNATURE:** /Jordan R. Downham/

**DATE SIGNED:** 08/16/2021

**Total Attachments: 5**

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**NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS IN UNITED STATES**

This NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Notice”) is made and entered into as of August <sup>8/13/2021</sup>\_\_\_\_, 2021 by and between HI LIMITED PARTNERSHIP, a Florida limited partnership located at 1815 The Exchange SE, Atlanta, Georgia, 30339 (“Grantor”), in favor of CITIBANK, N.A., a national banking association (“Citibank”), as trustee located at 388 Greenwich Street, New York, New York, 10013 (“Trustee”).

WHEREAS, Grantor is the owner of the United States trademarks and service marks set forth in Schedule 1 attached hereto, including the associated registrations and applications for registration set forth in Schedule 1 attached hereto (collectively, the “Trademarks”) and the goodwill connected with the use of or symbolized by such Trademarks; and

WHEREAS, pursuant to the Base Indenture, dated as of August 12, 2014, as further amended, amended and restated or otherwise modified from time to time, by and among HOA Holdco, LLC, a Delaware limited liability company, HOA Systems, LLC, a Delaware limited liability company, HOA Funding, LLC, a Delaware limited liability company, HOA Restaurant Holder, LLC, a Delaware limited liability company, HOA Maryland Restaurant Holder, LLC, a Delaware limited liability company, HOA Kansas Restaurant Holder, LLC, a Kansas limited liability company, DW Restaurant Holder, LLC, a Delaware limited liability company, TW Restaurant Holder, LLC, a Delaware limited liability company, HOA Towson, LLC, a Delaware limited liability company, HOA Laurel, LLC, a Delaware limited liability company, HOA Waldorf, LLC, a Delaware limited liability company, HOA IP GP, LLC, a Delaware limited liability company, and Grantor and Citibank, as Trustee and Securities Intermediary (the “Base Indenture”), to secure the Obligations, Grantor has granted to the Trustee for the benefit of the Secured Parties, a security interest in Grantor’s right, title and interest in, to and under certain intellectual property of Grantor, including the Trademarks and the goodwill connected with the use of or symbolized by the Trademarks, and the right to bring an action at law or in equity for any infringement, misappropriation, dilution or other violation thereof occurring prior to, on or after the Closing Date, and to collect all damages, settlements and proceeds relating thereto (except to the extent that a licensee or sublicensee has such rights under its respective license agreement), and, the Grantor’s right to receive the IP License Fees and other recoveries, if any, under the IP License Agreements and the Founders License Agreements (collectively the “Trademark Collateral”); and

WHEREAS, pursuant to Section 8.25(c) of the Base Indenture, Grantor agreed to execute and deliver to the Trustee this Notice for purposes of filing the same with the United States Patent and Trademark Office (the “PTO”) to confirm, evidence and perfect the security interest in the Trademark Collateral granted under the Base Indenture;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Base Indenture, which are incorporated by reference as if fully set forth herein, the parties agree as follows:

1. Capitalized terms used in this Notice (including the preamble and the recitals hereto), and not defined in this Notice, shall have the meanings assigned to such terms in Annex A attached to the Base Indenture.
2. To secure the Obligations, Grantor hereby grants to the Trustee, for the benefit of the Secured

Parties, a security interest in Grantor's right, title and interest in, to and under the Trademark Collateral, to the extent now owned or at any time hereafter acquired by Grantor; *provided that* the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, canceled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the PTO pursuant to 15 USC Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 USC Section 1051(c) or (d), *provided that* at such time that the grant and/or enforcement of the security interest would not cause such application to be invalidated, cancelled, voided or abandoned, such Trademark application will not be excluded from the Notice.

3. The parties intend that this Notice is for recordation purposes. The terms of this Notice shall not modify the applicable terms and conditions of the Base Indenture, which governs the Trustee's interest in the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in the Trademark Collateral in favor of the Trustee for the benefit of the Secured Parties, and Grantor hereby requests the PTO to file and record this Notice together with the annexed Schedule 1.

4. Grantor and Trustee hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Base Indenture and shall terminate automatically upon the termination of the Base Indenture.

5. THIS NOTICE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (INCLUDING WITHOUT LIMITATION SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK) WITHOUT REGARD TO ANY CHOICE OR CONFLICTS OF LAW PRINCIPLES THAT WOULD LEAD TO THE APPLICATION OF THE DOMESTIC SUBSTANTIVE LAWS OF ANY OTHER JURISDICTION, AND THE OBLIGATIONS, RIGHTS AND REMEDIES OF THE PARTIES HEREUNDER SHALL BE DETERMINED IN ACCORDANCE WITH SUCH LAWS OF THE STATE OF NEW YORK.

6. This Notice may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

*[Remainder of this page intentionally left blank]*

IN WITNESS WHEREOF, the undersigned has caused this NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS to be duly executed by its duly authorized officer as of the date and year first written above.


**HI LIMITED PARTNERSHIP**



By: HOA IP GP, LLC, as general partner

DocuSigned by:  
By: *Scott Weber*  
Name: Scott Weber  
Title: Chief Legal officer

**Schedule 1  
Trademarks**

TRADEMARK REGISTRATIONS AND APPLICATIONS

<b>Mark</b>	<b>App. No. Reg. No.</b>	<b>App. Date Reg. Date</b>	<b>Goods/Services</b>
HOA BRANDS	88393432 6364978	Apr. 19, 2019 May 25, 2021	Class 35 - Business management and consultation for restaurants and franchise services, namely, offering business management assistance in the establishment and operation of restaurants; Franchising, namely, consultation and assistance in business management, organization and promotion; Restaurant franchising, namely, offering business management assistance in the establishment and/or operation of restaurants
HOOTCLUB	87084961 5133484	Jun. 27, 2016 Jan 31, 2017	Class 9 - Downloadable computer software for use in conjunction with a customer loyalty rewards program
HOOTERS & Design 	88585581 6013233	Aug. 20, 2019 Mar. 17, 2020	Class 33 - Distilled spirits
HOOTERS MAKES YOU HAPPY	87681891 5636056	Nov. 13, 2017 Dec. 25, 2018	Class 25 - Clothing, namely shirts
HOOTERS MAKES YOU HAPPY	87681938 5636057	Nov. 13, 2017 Dec. 25, 2018	Class 43 - Restaurant and bar services, including restaurant carryout services
HOOTIE'S BURGER BAR	88234758 5819801	Dec. 19, 2018 Jul. 30, 2019	Class 43 - Restaurant services, namely, the provision of food and drink via online ordering for delivery or pick up
UNREAL WINGS	88714274 N/A	Dec. 04, 2019 N/A	Class 29 - protein-based meat substitutes in the form of wings
HOOTS WINGS	90142123 6352644	Aug. 27, 2020 May 18, 2021	Class 43 - Bar services; Catering services; Restaurant services; Restaurant and bar services, including restaurant carryout services
CHICKEN WINGS & OTHER THINGS	90142126 6352645	Aug. 27, 2020 May 18, 2021	Class 43 - Bar services; Catering services; Restaurant services; Restaurant and bar services, including restaurant carryout services

Mark	App. No. Reg. No.	App. Date Reg. Date	Goods/Services
HOOTIE'S BAIT & TACKLE	90385993 N/A	Dec. 16, 2020 N/A	Class 43 - Restaurant services
HOOTS RIGHTEOUS WINGS (and design) 	88420350 6081489	May 08, 2019 Jun. 16, 2020	Class 43 - Catering services; Restaurant and bar services, including restaurant carryout and restaurants featuring home delivery
HOOT'S RIGHTEOUS WINGS (and design) 	88420353 6065625	May 8, 2019 May 26, 2020	Class 43 - Catering services; Restaurant and bar services, including restaurant carryout and restaurants featuring home delivery
HOOTS RIGHTEOUS WINGS	88376112 6065429	Apr. 8, 2019 May 26, 2020	Class 43 - Catering services; Restaurant and bar services, including restaurant carryout and restaurants featuring home delivery
HOOTIE'S CHICKEN TENDERS	90681340 N/A	Apr. 29, 2021 N/A	Class 43 - Restaurant services, namely, the provision of food and drink via online ordering for delivery or pick up

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