

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM669818

|                                   |   |  |   |
|-----------------------------------|---|--|---|
| <b>SUBMISSION TYPE:</b>           | NEW ASSIGNMENT                            |  |   |
| <b>NATURE OF CONVEYANCE:</b>      | Notice of Succession of Agency            |  |   |
| <b>SEQUENCE:</b>                  | 1   |  |   |
| <b>CONVEYING PARTY DATA</b>       |   |  |   |
| <b>Name</b>                       | <b>Formerly</b>                           | <b>Execution Date</b>                    | <b>Entity Type</b>                        |
| Barclays Bank PLC                 |   | 08/24/2021                               | Public Limited Company:<br>UNITED KINGDOM |
| <b>RECEIVING PARTY DATA</b>       |   |  |   |
| <b>Name:</b>                      | Bank of America, N.A.                     |  |   |
| <b>Street Address:</b>            | Gateway Village - 900 Building            |  |   |
| <b>Internal Address:</b>          | 900 W Trade St., NC1-026-06-09 (MacLegal) |  |   |
| <b>City:</b>                      | Charlotte                                 |  |   |
| <b>State/Country:</b>             | NORTH CAROLINA                            |  |   |
| <b>Postal Code:</b>               | 28255                                     |  |   |
| <b>Entity Type:</b>               | Association: UNITED STATES                |  |   |
| <b>PROPERTY NUMBERS Total: 19</b> |   |  |   |
| <b>Property Type</b>              | <b>Number</b>                             | <b>Word Mark</b>                         |   |
| <b>Registration Number:</b>       | 2671784                                   | HEART HOSPITAL OF NEW MEXICO             |   |
| <b>Registration Number:</b>       | 2629543                                   | HEART HOSPITAL OF NEW MEXICO             |   |
| <b>Registration Number:</b>       | 4831669                                   | EVERY DAY, EVERY DECISION                |   |
| <b>Registration Number:</b>       | 4234078                                   | HILLCREST                                |   |
| <b>Registration Number:</b>       | 4018549                                   | OKLAHOMA SPINE & ORTHOPEDIC INSTITUTE    |   |
| <b>Registration Number:</b>       | 3125592                                   | ARDENT                                   |   |
| <b>Registration Number:</b>       | 3125591                                   | ARDENT HEALTH SERVICES                   |   |
| <b>Registration Number:</b>       | 3203704                                   | THE DON & SYBIL HARRINGTON CANCER CENTER |   |
| <b>Registration Number:</b>       | 3221822                                   | FIRST IN EAST TEXAS, SECOND TO NONE.     |   |
| <b>Registration Number:</b>       | 3257770                                   | ETMC                                     |   |
| <b>Registration Number:</b>       | 5275498                                   | WE CARE FOR EAST TEXAS                   |   |
| <b>Registration Number:</b>       | 3072711                                   | ARDENT HEALTH SERVICES                   |   |
| <b>Registration Number:</b>       | 1776856                                   |  |   |
| <b>Registration Number:</b>       | 4001157                                   | LHP LHP HOSPITAL GROUP, INC.             |   |
| <b>Registration Number:</b>       | 4109619                                   | LHP                                      |   |
| <b>Registration Number:</b>       | 4001142                                   |  |   |
| <b>Registration Number:</b>       | 3922661                                   | CULTURE COLLABORATION CAPITAL            |   |
| <b>TRADEMARK</b>                  |   |  |   |

OP \$490.00 2671784

| Property Type        | Number  | Word Mark                |
|----------------------|---------|--------------------------|
| Registration Number: | 3922660 | LHP                      |
| Registration Number: | 3922659 | LHP HOSPITAL GROUP, INC. |

# **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 800-713-0755

**Email:** Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

**Correspondent Name:** CT Corporation

**Address Line 1:** 4400 Easton Commons Way

**Address Line 2:** Suite 125

**Address Line 4:** Columbus, OHIO 43219

|                           |                  |
|---------------------------|------------------|
| <b>NAME OF SUBMITTER:</b> | Elaine Carrera   |
| <b>SIGNATURE:</b>         | /Elaine Carrera/ |
| <b>DATE SIGNED:</b>       | 08/24/2021       |

# **Total Attachments: 8**

source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page1.tif  
source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page2.tif  
source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page3.tif  
source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page4.tif  
source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page5.tif  
source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page6.tif  
source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page7.tif  
source=13. Ardent Notice of Change in Agency (IP) (Trademark)#page8.tif

TRADEMARK  
REEL: 007401 FRAME: 0750

**NOTICE OF SUCCESSION OF AGENCY**  
**REEL/FRAME 6367/0393**  
**REEL/FRAME 6367/0385**  
**VOLUME/DOC. NO. 9958/782**  
**REEL/FRAME 6557/0463**

This NOTICE OF SUCCESSION OF AGENCY (this “Notice”), dated as of August 24, 2021 (the “Effective Date”), is executed by Barclays Bank PLC, in its capacity as Administrative Agent under the Existing Term Loan Credit Agreement (as defined below) (the “Resigning Agent”), and Bank of America, N.A., in its capacity as Administrative Agent under the Amended and Restated Term Loan Credit Agreement (as defined below) (the “Successor Agent”).

Reference is made to (i) that certain Term Loan Credit Agreement dated as of June 28, 2018 (as amended, restated, amended and restated, supplemented, waived or otherwise modified prior to the date hereof, the “Existing Term Loan Credit Agreement”), among AHP HEALTH PARTNERS, INC., a Delaware corporation (the “Company”), ARDENT HEALTH PARTNERS, LLC, a Delaware limited liability company (“Parent”), the Guarantors, the financial institutions party thereto from time to time as Lenders and the Resigning Agent, and (ii) that certain Amendment and Restatement Agreement, dated as of the date hereof, which amends and restates the Existing Term Loan Credit Agreement (the Existing Term Loan Credit Agreement, as so amended and restated, the “Amended and Restated Term Loan Credit Agreement”).

WHEREAS, pursuant to the Existing Term Loan Credit Agreement, the Resigning Agent and certain grantor parties identified therein (the “Grantors”) entered into (i) that certain Tenant Subsidiary Term Loan Security Agreement, dated as of June 28, 2018 (the “Tenant Security Agreement”), and (ii) that certain Non-Tenant Subsidiary Term Loan Security Agreement, dated as of June 28, 2018 (the “Non-Tenant Security Agreement”), and together with the Tenant Security Agreement, the “Security Agreements”), pursuant to which, in each case, the Grantors granted a security interest in and to certain collateral, (iii) that certain Notice of Grant of Security Interest in Trademarks, in connection with the Tenant Security Agreement, dated as of June 28, 2018 (the “Tenant Trademark Security Notice”), (iv) that certain Notice of Grant of Security Interest in Trademarks, in connection with the Non-Tenant Security Agreement, dated as of June 28, 2018 (the “June Non-Tenant Trademark Security Notice”), (v) that certain Notice of Grant of Security Interest in Copyrights, in connection with the Non-Tenant Security Agreement, dated as of June 28, 2018 (the “Copyright Security Notice”), and (vi) that certain Notice of Grant of Security Interest in Trademarks, in connection with the Non-Tenant Security Agreement, dated as of December 18, 2018 (the “December Non-Tenant Trademark Security Notice”);

WHEREAS, (i) the Tenant Trademark Security Notice was recorded with the United States Patent and Trademark Office on June 29, 2018 at Reel/Frame 6367/0393, (ii) the June Non-Tenant Trademark Security Notice was recorded with the United States Patent and Trademark Office on June 29, 2018 at Reel/Frame 6367/0385, (iii) the Copyright Security Notice was recorded with the United States Copyright Office on July 5, 2018 at Volume/Doc. No. 9958/782, and (iv) the December Non-Tenant Trademark Security Notice was recorded with the United States Patent and Trademark Office on December 18, 2018 at Reel/Frame 6557/0463, in each case, with respect to the intellectual property identified on Schedule A attached hereto, respectively;

WHEREAS, the Borrower and certain other parties have entered into that certain Agency Resignation, Appointment and Assumption Agreement, dated as of August 24, 2021 (the “Resignation Agreement”), whereby the Resigning Agent resigned as Administrative Agent and is succeeded to and replaced by the Successor Agent as successor Administrative Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Resignation Agreement or the Amended and Restated Term Loan Credit Agreement, as applicable.

2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Resignation Agreement, the Resigning Agent has ceased to be Administrative Agent under such capacity and is succeeded to and replaced by the Successor Agent as Administrative Agent under such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Resigning Agent under the Security Agreements, which security interests are now succeeded by and transferred to the Successor Agent.

3. Counterparts. This Notice may be executed in any number of separate counterparts by the parties hereto (including by telecopy or via electronic mail), each of which counterparts when so executed shall be an original, but all the counterparts shall together constitute one and the same instrument. The words "execute," "execution," "signed," "signature," and words of like import in this Notice shall be deemed to include electronic signatures, the electronic matching of assignment terms and contract formations on electronic platforms approved by the Successor Agent, or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

4. Governing Law. This Notice shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature pages follow]

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective  
Date:

**RESIGNING AGENT**


**BARCLAYS BANK PLC**, as the Resigning  
Agent

By: 

Name: **Arvind Admal**  
Title: **Vice President**

**SUCCESSOR AGENT**

**BANK OF AMERICA, N.A.**, as the Successor  
Agent

By: \_\_\_\_\_

Name: Matt Curtin

Title: Managing Director

SCHEDULE A

Tenant Trademark Security Notice recorded on June 29, 2018 at Reel/Frame 6367/0393

**Trademarks**

|    | <b>Owner</b>                 | <b>Trademark</b>             | <b>Appl. No.<br/>Filing Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|----|------------------------------|------------------------------|----------------------------------|-------------------------------|
| 1. | Lovelace Health System, Inc. | HEART HOSPITAL OF NEW MEXICO | 76358955<br>01/15/2002           | 2671784<br>01/07/2003         |
| 2. | Lovelace Health System, Inc. | HEART HOSPITAL OF NEW MEXICO | 76358881<br>01/15/2002           | 2629543<br>10/01/2002         |

June Non-Tenant Trademark Security Notice recorded on June 29, 2018 at Reel/Frame 6367/0385

**Trademarks**

|    | <b>Owner</b>                 | <b>Trademark</b>                      | <b>Appl. No.<br/>Filing Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|----|------------------------------|---------------------------------------|----------------------------------|-------------------------------|
| 1. | AHS Management Company, Inc. | EVERY DAY, EVERY DECISION             | 86557823<br>03/09/2015           | 4831669<br>10/13/2015         |
| 2. | AHS Management Company, Inc. | HILLCREST                             | 85582398<br>03/28/2012           | 4234078<br>10/30/2012         |
| 3. | AHS Management Company, Inc. | OKLAHOMA SPINE & ORTHOPEDIC INSTITUTE | 85183629<br>11/23/2010           | 4018549<br>08/30/2011         |
| 4. | AHS Management Company, Inc. | ARDENT                                | 78227069<br>03/18/2003           | 3125592<br>08/08/2006         |
| 5. | AHS Management Company, Inc. | ARDENT HEALTH SERVICES                | 78227060<br>03/18/2003           | 3125591<br>08/08/2006         |



|     | Owner                              | Trademark                                   | Appl. No.<br>Filing Date | Reg. No.<br>Reg. Date |
|-----|------------------------------------|---|--------------------------|-----------------------|
| 6.  | BSA Health System of Amarillo, LLC | THE DON & SYBIL HARRINGTON<br>CANCER CENTER | 78773992<br>12/15/2005   | 3203704<br>01/30/2007 |
| 7.  | AHS East Texas Health System, LLC  | FIRST IN EAST TEXAS, SECOND TO<br>NONE.     | 78743518<br>11/31/2005   | 3221822<br>3/27/2007  |
| 8.  | AHS East Texas Health System, LLC  | ETMC  | 78656261<br>6/22/2005    | 3257770<br>7/3/2007   |
| 9.  | AHS East Texas Health System, LLC  | WE CARE FOR EAST TEXAS                      | 87295098<br>1/10/2017    | 5275498<br>8/29/2017  |
| 10. | AHS Management Company, Inc.       | ARDENT HEALTH SERVICES                      | 78218487<br>02/25/2003   | 3072711<br>03/28/2006 |
| 11. | AHS Oklahoma Heart, LLC            | OKLAHOMA HEART LOGO                         | 74293578<br>07/13/1992   | 1776856<br>06/15/1993 |

Copyright Security Notice recorded on July 5, 2018 at Volume/Doc. No. 9958/782

### **Copyrights**

|    | Claimant                           | Title  | Registration<br>No. | Registration<br>Date |
|----|------------------------------------|--|---------------------|----------------------|
| 1. | BSA Health System of Amarillo, LLC | HCC preliminary cancer risk assessment<br>program                            | TX0004890073        | 10/28/1998           |
| 2. | BSA Health System of Amarillo, LLC | Preliminary cancer risk assessment program                                   | TX0004445526        | 12/19/1996           |
| 3. | BSA Health System of Amarillo, LLC | Breast self-exam guide   | TXu000539128        | 09/21/1992           |
| 4. | BSA Health System of Amarillo, LLC | Navigating the maze of cancer care; a<br>patient's guide to cancer treatment | TXu000937829        | 02/28/2000           |

December Non-Tenant Trademark Security Notice recorded on December 18, 2018 at Reel/Frame  
6557/0463

### **Trademarks**

Registrations:

| Mark  | Serial No.<br>Filing Date | Reg. No.<br>Reg. Date           | Status     | Registrant                 |
|---|---------------------------|---------------------------------|------------|----------------------------|
|  LHP<br>LHP Hospital Group, Inc. | 85074166<br>June 29, 2010 | 4001157<br>July 26, 2011        | Registered | LHP Operations<br>Co., LLC |
|  LHP                             | 85074087<br>June 29, 2010 | 4109619<br>March 6, 2012        | Registered | LHP Operations<br>Co., LLC |
|                                  | 85072622<br>June 28, 2010 | 4001142<br>July 26, 2011        | Registered | LHP Operations<br>Co., LLC |
| CULTURE<br>COLLABORATION<br>CAPITAL   | 85072609<br>June 28, 2010 | 3922661<br>February 22,<br>2011 | Registered | LHP Operations<br>Co., LLC |
| LHP   | 85072605<br>June 28, 2010 | 3922660<br>February 22,<br>2011 | Registered | LHP Operations<br>Co., LLC |
| LHP HOSPITAL<br>GROUP, INC.   | 85072596<br>June 28, 2010 | 3922659<br>February 22,<br>2011 | Registered | LHP Operations<br>Co., LLC |