OP \$65.00 5426354

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM669862

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|-------------------|--|
| NATURE OF CONVEYANCE: | SECURITY INTEREST | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------|----------|----------------|-----------------------|
| PATIENTCO HOLDINGS, INC. | | 08/24/2021 | Corporation: DELAWARE |

RECEIVING PARTY DATA

| Name: | JPMORGAN CHASE BANK, N.A., AS COLLATERAL AGENT | | |
|-----------------|--|--|--|
| Street Address: | 10 S. DEARBORN STREET, FLOOR L2N | | |
| City: | CHICAGO | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60603 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark | |
|----------------------|---------|---------------|--|
| Registration Number: | 5426354 | PATIENTWALLET | |
| Registration Number: | 6062233 | PATIENTCO | |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225

Email: ipteam@cogencyglobal.com

Correspondent Name: Stewart Walsh

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL Inc.
Address Line 4: Washington, D.C. 20036

| ATTORNEY DOCKET NUMBER: | 1456574 TM IPSA | |
|-------------------------|--------------------|--|
| NAME OF SUBMITTER: | RYLEIGH PETERSON | |
| SIGNATURE: | /RYLEIGH PETERSON/ | |
| DATE SIGNED: | 08/24/2021 | |

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of August 24, 2021 (this "<u>Agreement</u>"), among Patientco Holdings, Inc., a Delaware corporation (the "<u>Grantor</u>"), and JPMorgan Chase Bank, N.A., in its capacity as administrative agent and collateral agent for the lenders party to the Credit Agreement referred to below (in such capacity, the "<u>Agent</u>").

WHEREAS, reference is made to (a) the First Lien Credit Agreement dated as of October 22, 2019, (as amended by the First Amendment thereto, dated as of December 2, 2019, the Second Amendment thereto, dated as of September 23, 2020, the Third Amendment thereto, dated as of March 24, 2021, the Fourth Amendment thereto, dated as of the date hereof, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among BNVC Holdings, Inc., a Delaware corporation ("Holdings"), Waystar Technologies, Inc. (f/k/a Navicure, Inc.), a Delaware corporation (the "Borrower"), the Lenders from time to time party thereto, the Issuing Banks and the Agent, and (b) the First Lien Pledge and Security Agreement dated as of October 22, 2019 (as supplemented by Supplement No. 1 thereto, dated as of February 4, 2020, Supplement No. 2 thereto, dated as of September 23, 2020, Supplement No. 3 thereto, dated as of the date hereof, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Borrower, Holdings, the Subsidiary Parties from time to time party thereto and the Agent;

WHEREAS, the Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement; and

WHEREAS, the Grantor is willing to execute and deliver this Agreement as consideration for such extensions of credit.

NOW, THEREFORE, for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by such Grantor, including those listed on <u>Schedule I</u> (the "<u>Collateral</u>").

SECTION 3. <u>Security Agreement</u>. The Security Interest granted to the Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the

terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. CHOICE OF LAW. THIS SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS AGREEMENT, WHETHER IN TORT, CONTRACT (AT LAW OR IN EQUITY) OR OTHERWISE, SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 6. <u>INTERCREDITOR AGREEMENT GOVERNS</u>. IN THE EVENT OF ANY CONFLICT BETWEEN THE PROVISIONS OF ANY ACCEPTABLE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE PROVISIONS OF ANY ACCEPTABLE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

PATIENTCO HOLDINGS, INC., as Grantor

By:

Name: Steve Oreskovich
Title: Chief Financial Officer

DocuSigned by:

JPMORGAN CHASE BANK, N.A., as Agent

By:

Name: Nicholas J. Watts

Title: Authorized Officer

[Signature Page to First Lien Trademark Security Agreement]

SCHEDULE I

TRADEMARKS

| Mark | Owner | Jurisdiction | Registration No. / Serial No. |
|---------------|--------------------------------|--------------|----------------------------------|
| PatientWallet | Patientco Holdings, Inc. | USA | 5426354 |
| Patientco | Patientco Holdings, Inc. | USA | 6,062,233 |

RECORDED: 08/24/2021