

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM671333

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900638004		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
F45 Training Incorporated		09/18/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as administrative agent		
Street Address:	10 South Dearborn, Floor L2, Suite IL1-0480		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6441942	F45FUEL	
Registration Number:	6441941	F45 FUEL	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,lorrin.stone@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		
NAME OF SUBMITTER:	Susan C. DiNicola		
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	08/31/2021		
Total Attachments: 4			
source=JPMorgan_F45 - Notice of Grant of Security Interest in Trademarks (August 2021)_150035979_1#page1.tif			
source=JPMorgan_F45 - Notice of Grant of Security Interest in Trademarks (August 2021)_150035979_1#page2.tif			
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NOTICE OF GRANT OF SECURITY INTEREST IN U.S. TRADEMARKS

To: United States Patent and Trademark Office

Ladies and Gentlemen:

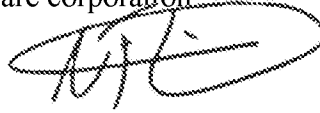
Please be advised that pursuant to that certain Pledge and Security Agreement dated as of September 18, 2019 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), by and among F45 TRAINING INCORPORATED, a Delaware corporation (the “Grantor”), certain of the Grantor’s affiliates from time to time party thereto, the financial institution from time to time party thereto, and JPMORGAN CHASE BANK, N.A., as administrative agent (the “Administrative Agent”), the undersigned has granted to the Administrative Agent a continuing security interest in and to, and lien upon, all right, title, and interest in the trademarks and trademark applications set forth on Schedule 1 hereto.

The undersigned hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications may only be terminated in accordance with the terms of the Security Agreement.

[Signatures on following page.]

Very truly yours,

F45 TRAINING INCORPORATED,
a Delaware corporation

A handwritten signature in black ink, appearing to read 'AJG', is written over a horizontal line.

By: _____

Name: Adam James Gilchrist


Title: President

[JPMORGAN/F45 - NOTICE OF GRANT OF SECURITY INTEREST IN U.S. TRADEMARKS]

TRADEMARK
REEL: 007403 FRAME: 0395

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: _____

Name: Eleftherios Karsos

Title: Authorized Signatory

[JPMORGAN/F45 - NOTICE OF GRANT OF SECURITY INTEREST IN U.S. TRADEMARKS]

TRADEMARK
REEL: 007403 FRAME: 0396

Schedule 1

Name of Grantor	Trademark	Grantor's % Ownership	Jurisdiction(s) and Office Where Registered	Registration Number	Registration Date
F45 Training, Inc.	F45 Fuel	100%	United States	6441942	August 3, 2021
F45 Training, Inc.	F45 Fuel	100%	United States	6441941	August 3, 2021