

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM670250

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|---|--------------------------------------|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| FIRST EAGLE ALTERNATIVE CAPITAL AGENT, INC. | FORMERLY THL CORPORATE FINANCE, INC. | 08/24/2021 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | WOMEN'S HEALTH USA, INC. | | |
| Street Address: | 22 Waterville Road | | |
| City: | Avon | | |
| State/Country: | CONNECTICUT | | |
| Postal Code: | 06001 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 5 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5159370 | WOMEN'S HEALTH USA | |
| Registration Number: | 5174707 | WOMEN'S HEALTH USA | |
| Registration Number: | 5210470 | WHUSA | |
| Registration Number: | 2278486 | WOMEN'S HEALTH USA | |
| Registration Number: | 2393905 | WOMEN'S HEALTH USA | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3128622200 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 312-862-4396 | | |
| Email: | noreen.gosselin@kirkland.com | | |
| Correspondent Name: | Noreen Gosselin | | |
| Address Line 1: | Kirkland & Ellis LLP | | |
| Address Line 2: | 300 North LaSalle | | |
| Address Line 4: | CHICAGO, ILLINOIS 60654 | | |
| ATTORNEY DOCKET NUMBER: | 46620-0006 | | |
| NAME OF SUBMITTER: | Noreen Gosselin | | |
| SIGNATURE: | /Noreen Gosselin/ | | |

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| DATE SIGNED: | 08/25/2021 |
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Total Attachments: 3

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS


THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (“Release”) is made as of this 24th day of August, 2021, by **FIRST EAGLE ALTERNATIVE CAPITAL AGENT, INC.** (formerly known as THL CORPORATE FINANCE, INC.) as collateral agent for the Secured Parties (as such term is defined in the Credit Agreement referred to below) (in such capacity, together with its successors and assigns in such capacity, the “Agent”), in favor of **WOMEN’S HEALTH USA, INC.**, a Delaware corporation (the “Grantor”).

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, the Agent hereby releases all liens and security interests granted by the Grantor in favor of the Agent in the trademarks listed on Schedule A attached hereto, including all goodwill associated therewith, pursuant to that certain Trademark Security Agreement, dated as of August 9, 2017, executed by the Grantor in favor of the Agent and recorded with the United States Patent and Trademark Office on August 9, 2017 at Reel/Frame 6126/0662 (the “Trademark Security Agreement”), and hereby terminates the Trademark Security Agreement. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to fully and effectively effectuate the purposes of this Release.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

**FIRST EAGLE ALTERNATIVE CAPITAL
AGENT, INC. (f/k/a THL CORPORATE FINANCE,
INC.),** as Collateral Agent for the benefit of the
Secured Parties

By:  _____
Name: Michelle Handy
Title: Managing Director

SCHEDULE A

Trademark Registrations/Applications

| MARK | REGISTRATION NUMBER | REGIS. DATE | OWNER INFORMATION |
|-----------------------------|----------------------------|--------------------|--------------------------|
| WOMEN'S HEALTH USA | 5159370 | 03/14/2017 | Women's Health USA, Inc. |
| WOMEN'S HEALTH USA | 5174707 | 04/04/2017 | Women's Health USA, Inc. |
| WHUSA | 5210470 | 05/23/2017 | Women's Health USA, Inc. |
| WOMEN'S HEALTH USA & Design | 2278486 | 09/14/1999 | Women's Health USA, Inc. |
| WOMEN'S HEALTH USA & Design | 2393905 | 10/10/2000 | Women's Health USA, Inc. |

Pending Trademark Applications

None.