

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM670877

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MSD PCOF PARTNERS VI, LLC		08/25/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Luby's Fuddruckers Restaurants, LLC		
Street Address:	13111 NW Freeway		
Internal Address:	Suite 600		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77040		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2965075	BOB LUBY'S SEAFOOD GRILL	
Registration Number:	1054102	LU ANN	
Registration Number:	1236864	LUBY'S	
Registration Number:	0967837	LUBY'S	
Registration Number:	2987473	LUBY'S CAFETERIA	
Registration Number:	2579143	LUBY'S TO GO!	
Registration Number:	2886719	TASTES LIKE TEXAS FEELS LIKE HOME	
CORRESPONDENCE DATA			
Fax Number:	6123393061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6123736947		
Email:	tmg@slwip.com		
Correspondent Name:	Jessica G. McDonald		
Address Line 1:	P.O. Box 2938		
Address Line 2:	Schwegman Lundberg & Woessner, P.A.		
Address Line 4:	Minneapolis, MINNESOTA 55402		
ATTORNEY DOCKET NUMBER:	4824.000029		

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NAME OF SUBMITTER:	Jessica G. McDonald
SIGNATURE:	/Jessica G. McDonald/
DATE SIGNED:	08/27/2021
Total Attachments: 3 source=4824.000029 DM-#8114127-v1-IP_Lien_Release_(Cafeterias_Transaction)_-_Luby_s (002)#page1.tif source=4824.000029 DM-#8114127-v1-IP_Lien_Release_(Cafeterias_Transaction)_-_Luby_s (002)#page2.tif source=4824.000029 DM-#8114127-v1-IP_Lien_Release_(Cafeterias_Transaction)_-_Luby_s (002)#page3.tif	

PARTIAL RELEASE OF SECURITY INTEREST

This Partial Release of Security Interest (“Release”) is made as of the 25th day of August, 2021 by MSD PCOF PARTNERS VI, LLC, a Delaware limited liability company (“MSD PCOF Partners”) in favor of LUBY’S FUDDRUCKERS RESTAURANTS, LLC, a Texas limited liability company (the “Grantor”).

WHEREAS, Grantor is party to that certain Grant of Security Interest in Trademark Rights, dated as of December 13, 2018, notice of which was recorded in the United States Patent and Trademark Office on December 18, 2018 at Reel/Frame No. 6502/0788 (the “Trademark Security Agreement”), wherein Grantor granted to MSD PCOF PARTNERS a lien on and security interest in all of Grantor’s right, title and interest in, to and under the Trademarks (as defined therein), including to those certain U.S. Trademark Registrations listed on the attached Exhibit A (the “Released Trademarks”).

WHEREAS, pursuant to that certain Consent and Waiver, dated as of August 25, 2021 (the “Consent and Waiver”), by and among Luby’s Inc., the guarantors party thereto, each financial institution party thereto and MSD PCOF PARTNERS. MSD PCOF Partners has agreed to release its lien on, and security interest in and to, the Released Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, subject to the terms and conditions of the Consent and Waiver, MSD PCOF PARTNERS hereby releases its lien on, and security interest in and to, the Released Trademarks, including the goodwill associated therewith, any renewals thereof and all rights corresponding thereto.

Nothing herein is, or shall be deemed, a termination, cancellation, release or other modification of MSD PCOF Partners’ security interest or lien on any other asset of Grantor. Except as to the Released Trademarks, the Trademark Security Agreement, and all security interests and liens of MSD PCOF Partners in any asset of Grantor, shall continue in full force and effect to the same extent as if this Release had not been provided.

THIS RELEASE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES. The terms of Section 4(O) (“Governing Law, Jurisdiction and Jury Trial Waiver”) of the Consent and Waiver are incorporated herein by reference, mutatis mutandis, and the parties hereto agree to such terms.

[Signature Follows]

MSD PCOF PARTNERS VI, LLC

By:  _____
Name: Marcello Liguori
Title: Vice President

EXHIBIT A

Trademark	Reg. No.	Reg. Date
BOB LUBY'S SEAFOOD GRILL (Class 43)	2965075	July 5, 2005
LU ANN (Class 42)	1054102	December 7, 1976
LUBY'S & DESIGN (Class 42)	1236864	May 3, 1983
LUBY'S (Class 43)	967837	September 4, 1973
LUBY'S CAFETERIA (Class 43)	2987473	August 23, 2005
LUBY'S TO GO! & DESIGN (Class 42)	2579143	June 11, 2002
TASTES LIKE TEXAS FEELS LIKE HOME (Class 43)	2886719	September 21, 2004