

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM670871

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIT BANK, N.A., AS Collateral Agent		08/27/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELOSSÉGU TÁRSASÁG		
Street Address:	Berlini u. 47-49		
City:	Budapest		
State/Country:	HUNGARY		
Postal Code:	1045		
Entity Type:	Corporation: HUNGARY		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4692875	KHEDEZLA	
Registration Number:	3549067	O	
Registration Number:	3498217	O OSMOTICA PHARMACEUTICAL	
Registration Number:	4847688	OSMODEX	
Registration Number:	3545986	OSMOTICA PHARMACEUTICAL	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	18965-30600		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		

CH \$140.00 4692875

DATE SIGNED:	08/27/2021
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Total Attachments: 5

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PARTIAL RELEASE OF TRADEMARK SECURITY AGREEMENT

This Partial Release of Trademark Security Agreement (this "Partial Release") is made as of August 27, 2021, by CIT Bank, N.A. (the "Grantee"), having its principal offices at 11 West 42nd Street, New York, NY 10036, as collateral agent (the "Collateral Agent"), for the benefit of OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG, a Hungary corporation with principal offices at Berliini u. 47-49, Budapest, 1045 Hungary, (the "Grantor"). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreement.

WHEREAS, the Grantor and the Collateral Agent are parties to that certain Trademark Security Agreements set forth on Schedule I hereto (, the "Trademark Security Agreement"), pursuant to which the Grantor granted to the Collateral Agent, a continuing security interest in, all of the Grantor's right, title and interest in, to and under certain trademark collateral, including the Trademarks set forth on Schedule II hereto (the "Released Trademarks"), to secure payment, performance and observance of the obligations;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office as set forth on Schedule I; and

WHEREAS, the Grantor has requested that the Collateral Agent release, and the Collateral Agent is willing to release its security interest solely with respect to the Released Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. The Collateral Agent hereby terminates, releases and discharges any and all security interests granted under the Trademark Security Agreement that it may have in, to, and under the Released Trademarks. Any right, title or interest of the Collateral Agent in such Released Trademarks shall hereby terminate, cease and become void. The Collateral Agent hereby assigns, transfers and conveys any and all right, title or interest of the Collateral Agent in such Released Trademarks to the Grantor.

2. This Partial Release is applicable only and solely with respect to the Released Trademarks and to no other collateral arising under the Trademark Security Agreement (the "Retained Collateral"). The Collateral Agent retains all security interests, liens, rights, titles and interests pledged and granted to the Collateral Agent under the Trademark Security Agreement with respect to all such Retained Collateral, and the Collateral Agent's security interest, liens, rights, titles and interests in such Retained Collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Partial Release.

3. The Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, at the Grantor's sole cost and expense, as may be reasonably necessary to effect the release of the Released Trademarks contemplated hereby.

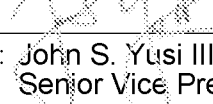
4. This Partial Release may be executed in any number of counterparts (including electronic transmission and facsimile counterparts), each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

5. This Partial Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Partial Release of Trademark Security Agreement to be executed and delivered as of the date first written above.

CIT Bank, N.A.

By: 
Name: John S. Yusi III
Title: Senior Vice President

[SIGNATURE PAGE TO PARTIAL RELEASE OF TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 007406 FRAME: 0702

SCHEDULE I

Trademark Security Agreement

Trademark Security Agreement dated February 3, 2016 recorded at the U.S. Patent and Trademark Office on February 3, 2016 at Reel/Frame 5723/0502

SCHEDULE II

Released Trademarks

Reel/Frame 5723/0502

No.	Mark	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner
1.	KHEDEZLA	85814727 03-JAN-2013	4692875 24-FEB-2015	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG (Hungary)
2.	O 	77316559 30-OCT-2007	3549067 23-DEC-2008	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG (Hungary)
3.	O OSMOTICA PHARMACEUTICAL 	77314483 26-OCT-2007	3498217 09-SEP-2008	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG (Hungary)
4.	OSMODEX	86450536 11-NOV-2014	4847688 03-NOV-2015	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG (Hungary)
5.	OSMOTICA PHARMACEUTICAL	77314503 26-OCT-2007	3545986 16-DEC-2008	OSMOTICA KERESKEDELMI ÉS SZOLGÁLTATÓ KORLÁTOLT FELELŐSSÉGŰ TÁRSASÁG (Hungary)