

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM671809

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
NEXII BUILDING SOLUTIONS INC.		08/27/2021	Corporation:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	HORIZON TECHNOLOGY FINANCE CORPORATION, AS COLLATERAL AGENT		
<b>Street Address:</b>	312 FARMINGTON AVENUE		
<b>City:</b>	FARMINGTON		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06032		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6049448	NEXII	
<b>Registration Number:</b>	6076377	NEXII	
<b>Serial Number:</b>	88631986	NEXII	
<b>Serial Number:</b>	90343021	CHANGE THE BLUEPRINT. CHANGE THE PLANET.	
<b>Serial Number:</b>	90343047	NEXIITE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8606768655		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8602849878		
<b>Email:</b>	lucia@horizontechfinance.com		
<b>Correspondent Name:</b>	HORIZON TECHNOLOGY FINANCE		
<b>Address Line 1:</b>	312 FARMINGTON AVENUE		
<b>Address Line 2:</b>	ATTN; LEGAL DEPARTMENT		
<b>Address Line 4:</b>	FARMINGTON, CONNECTICUT 06032		
<b>NAME OF SUBMITTER:</b>	Eric S. Darmofal		
<b>SIGNATURE:</b>	/s/ Eric S. Darmofal		
<b>DATE SIGNED:</b>	09/01/2021		

OP \$140.00 6049448

**Total Attachments: 3**

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GRANT OF SECURITY INTEREST  
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of August 27, 2021, is executed by NEXII BUILDING SOLUTIONS INC., a corporation existing under the laws of the Province of British Columbia with an address of 200 – 1455 West Georgia St. Vancouver, V6G 2T3 (“Debtor”), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032, as Collateral Agent, on behalf of Lenders (as defined in the Agreement) (“Secured Party”).

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of the date hereof (the “Agreement”) by and between, *inter alia*, Debtor, Secured Party and Lenders party thereto, the Lenders have agreed to extend certain credit facilities to Debtor and the other Borrowers (as defined in the Agreement) upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the “Trademarks”);

C. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the “Collateral”), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

NEXII BUILDING SOLUTIONS INC.

By: DocuSigned by: Stephen Sidwell  
00480A2F6BE1428  
Name: Stephen Sidwell  
Title: CEO

[SIGNATURE PAGE TO GRANT OF SECURITY INTEREST (TRADEMARKS)]

**TRADEMARK**  
**REEL: 007410 FRAME: 0920**

**Schedule 1 (1-A and 1-B)**

Country	Trademark	Status	Appln. No.	Appln. Date	Regn. No.	Regn. Date
United States	NEXII	Registered	88/462491	06-Jun-2019	6049448	05-May-2020
			Owner: NEXII Building Solutions Inc.			
United States	NEXII	Pending	88/631986	26-Sep-2019		Owner: NEXII Building Solutions Inc.
United States	NEXII Design	Registered	88/462500	06-Jun-2019	6076377	09-Jun-2020
			Owner: NEXII Building Solutions Inc.			
			Allowance Date:			
<b>NEXII</b>						
United States	CHANGE THE BLUEPRINT. CHANGE THE PLANET.	Published	90/343021	25-Nov-2020		
			Owner: NEXII BUILDING SOLUTIONS INC.			
			Allowance Date: 26-May-2021			
United States	NEXIITE	Published	90/343047	25-Nov-2020		
			Owner: NEXII BUILDING SOLUTIONS INC.			
			Allowance Date: 26-May-2021			

**TRADEMARK**

**REEL: 007410 FRAME: 0921**