

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM672148

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Larry J. Moray, DDS, MS, P.A.		09/02/2021	Professional Corporation: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Citibank, N.A.		
Street Address:	6400 Las Colinas Blvd.		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75039		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	88441620	MYORTHODONTIST	
Registration Number:	5034920	THE HAPPY TOOTH	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043734640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	5040387-0129		
NAME OF SUBMITTER:	Betty G. Smith		
SIGNATURE:	/Betty G. Smith/		
DATE SIGNED:	09/02/2021		
Total Attachments: 7			
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PATENT, TRADEMARK, AND COPYRIGHT SECURITY AGREEMENT

This **PATENT, TRADEMARK, AND COPYRIGHT SECURITY AGREEMENT** (this “*Agreement*”) is executed as of September 2, 2021, by **LARRY J. MORAY, DDS, MS, P.A.**, a North Carolina professional corporation (“*Grantor*”), for the benefit of **CITIBANK, N.A.**, a national banking association (“*Secured Party*”).

RECITALS

A. Grantor, Key Dental Management Solutions, Inc., a North Carolina corporation (“*Key Dental*”), other affiliates of Grantor party thereto, and Secured Party have entered into that certain Credit Agreement dated as of the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, the “*OpCo Credit Agreement*”).

B. Grantor, Key Dental and Secured Party have entered into that certain Pledge and Security Agreement dated as of the date hereof (as amended, restated, or supplemented from time to time, the “*OpCo Security Agreement*”), pursuant to which Grantor has granted to Secured Party a first-priority lien and security interest in all or substantially all of its assets, including the IP Collateral (as defined below).

C. As a condition precedent to extending credit under the OpCo Credit Agreement, Secured Party requires that Grantor enter into this Agreement with Secured Party to further evidence Secured Party’s continuing security interest in, and lien on, the IP Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the Secured Obligations (as defined in the OpCo Security Agreement) Grantor hereby collaterally assigns, pledges, and grants to Secured Party a continuing security interest in, all of each Grantor’s right, title, and interest in, to, and under the following (all of the following items or types of property being herein collectively referred to as the “*IP Collateral*”), in each case wherever located and whether now owned or hereafter acquired, created, or existing:

- (1) all of its patents, patent applications, and patent licenses to which it is a party, including but not limited to the United States patents and patent applications referred to on *Schedule 1* hereto;
- (2) all of its trademarks, trademark applications, and any related licenses to which it is a party, including but not limited to the United States trademark applications and registrations referred to on *Schedule 2* hereto, and all goodwill associated therewith or symbolized thereby;
- (3) all of its registered copyrights, copyright applications, and copyright licenses to which it is a party, including those referred to on *Schedule 3* hereto;
- (4) all reissues, continuations or extensions of the foregoing; and
- (5) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement of any of the foregoing.

SECTION 1. OpCo Security Agreement. This Agreement has been executed and delivered by Grantor for the purpose of registering the security interest and lien of Secured Party on the IP Collateral with the United States Trademark and Patent Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest and lien granted to Secured Party under the

OpCo Security Agreement. The OpCo Security Agreement (and all rights and remedies of Administrative Agent thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 2. Acknowledgment. Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in and lien on the IP Collateral granted hereby are more fully set forth in the OpCo Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 3. Relation to OpCo Credit Agreement. This Agreement is a Loan Document executed pursuant to the OpCo Credit Agreement and shall be construed, administered and applied in accordance with the terms and provisions of the OpCo Credit Agreement.

SECTION 4. Counterparts; Electronic Signatures. This Agreement may be executed in any number of counterparts with the same effect as if all signatories had signed the same document. This Agreement may be signed and transmitted by facsimile, portable document format (PDF), or other electronic means, and shall have the same effect as manually-signed originals and shall be binding on Grantors and Security Party.

[Signatures appear on the following pages.]

IN WITNESS WHEREOF, Grantor and Secured Party have caused this Patent and Trademark Security Agreement to be duly executed as of the date set out in the preamble to this Agreement.

GRANTOR:

LARRY J. MORAY, DDS, MS, P.A., a North Carolina professional corporation

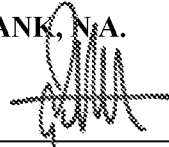
By: 

Name: Larry J. Moray

Title: President and Secretary

SECURED PARTY:

CITIBANK, N.A.



By: _____

Name: Gareth Petsch

Title: Director

SCHEDULE 1

PATENTS, PATENT APPLICATIONS AND PATENT LICENSES:

None.

SCHEDULE 2

TRADEMARKS AND TRADEMARK LICENSES

<u>Owner of Record</u>	<u>Trademark</u>	<u>Serial/ Registration No.</u>	<u>Filing/ Registration Date</u>	<u>Design, if applicable</u>
Larry J. Moray, DDS, MS, P.A.	MYORTHODONTIST	88441620	May 22, 2019	MyOrthodontist
Larry J. Moray, DDS, MS, P.A.	THE HAPPY TOOTH	5034920	Sep. 06, 2016	THE HAPPY TOOTH

**SCHEDULE 3
COPYRIGHTS**

None.

Schedule 3

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RECORDED: 09/02/2021

**TRADEMARK
REEL: 007412 FRAME: 0197**