

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM672368

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Visualimits, LLC		09/02/2021	Limited Liability Company: NEVADA
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce, as Admin Agent		
Street Address:	595 Bay Street		
Internal Address:	CPS-5th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5G 2C2		
Entity Type:	Bank: CANADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3674597	LL	
Registration Number:	3681590	VISUALIMITS	
Registration Number:	4723338	OFFERCRAFT	
Registration Number:	6002413	VISUALIMITS	
Registration Number:	5386319	MOTIVATIONHEALTH	
Registration Number:	5065278	CASINOVISION	
Registration Number:	4723348	WANT TO PAY FOR IT OR PLAY FOR IT?	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312)288-3582		
Email:	alyssa.howard@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	208 S. LaSalle St.		
Address Line 2:	Ste 218		
Address Line 4:	Chicago, ILLINOIS 60610		
NAME OF SUBMITTER:	Melanie A. Fagan		

OP \$190.00 3674597

SIGNATURE:	/Melanie A. Fagan/
DATE SIGNED:	09/03/2021
Total Attachments: 4 source=Order #82273202 - Line 4 (Trademark)#page1.tif source=Order #82273202 - Line 4 (Trademark)#page2.tif source=Order #82273202 - Line 4 (Trademark)#page3.tif source=Order #82273202 - Line 4 (Trademark)#page4.tif	

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to Security and Pledge Agreement dated as of September 2, 2021 (as the same may be amended, restated, amended and restated, supplemented, extended or otherwise modified from time to time, the “*Agreement*”) by and among the Obligors party thereto (each an “*Obligor*” and collectively, the “*Obligors*”) and CANADIAN IMPERIAL BANK OF COMMERCE, as Administrative Agent (the “*Administrative Agent*”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications shown below:

TRADEMARKS

Loan Party	Mark	Reg. No.	Reg. Date	Jurisdiction
Visualimits, LLC	Visualimits Design	3674597	8/25/2009	U.S.
	VISUALIMITS	3681590	9/8/2009	U.S.
	OFFERCRAFT	4723338	4/21/2015	U.S.
	VISUALIMITS & Design	6002413	3/3/2020	U.S.
	MOTIVATIONHEALTH	5386319	1/23/2018	U.S.
	CASINOVISION	5065278	10/18/2016	U.S.
	WANT TO PAY FOR IT OR PLAY FOR IT?	4723348	4/21/2015	

[Signature Pages Follow]

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

VISUALIMITS, LLC,
a Nevada limited liability company

By: 
Name: John Dominelli
Title: Chief Executive Officer

Acknowledged and Accepted:

CANADIAN IMPERIAL BANK OF COMMERCE,
as Administrative Agent

By: _____
Name: _____
Title: _____

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

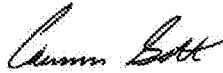
VISUALIMITS, LLC,
a Nevada limited liability company

By: _____
Name: John Dominelli
Title: President

Acknowledged and Accepted:

CANADIAN IMPERIAL BANK OF COMMERCE,
as Administrative Agent

By: James Day
Name: James Day
Title: Authorized Signatory



Cameron Scott
Authorized Signatory