

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM673155

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF AMERICA, N.A., as Collateral Agent		09/08/2021	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	DIAMOND RESORTS HOLDINGS, LLC		
<b>Street Address:</b>	6355 MetroWest Boulevard, Suite 180		
<b>City:</b>	Orlando		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	32835		
<b>Entity Type:</b>	Limited Liability Company: NEVADA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6225618	MF	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2023704750		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	Joanna McCall		
<b>Address Line 1:</b>	1025 Connecticut Ave NW, Suite 712		
<b>Address Line 2:</b>	Cogency Global Inc.		
<b>Address Line 4:</b>	Washington, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	1472249 (2016)		
<b>NAME OF SUBMITTER:</b>	Jenny Lim		
<b>SIGNATURE:</b>	/Jenny Lim/		
<b>DATE SIGNED:</b>	09/08/2021		
<b>Total Attachments: 3</b>			
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**PARTIAL TERMINATION AND RELEASE OF  
SECURITY INTEREST IN TRADEMARK**

This Partial Termination and Release of Security Interest in Trademark (this "Partial Trademark Release") is made as of September 8, 2021, by **BANK OF AMERICA, N.A.**, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Collateral Agent") in favor of **DIAMOND RESORTS HOLDINGS, LLC** (the "Grantor").

WITNESSETH:

WHEREAS, the Grantor entered into a certain trademark security agreement, dated as of August 2, 2021 (the "Trademark Security Agreement"), with the Administrative Agent, entered into pursuant to a security agreement between the parties dated as of December 28, 2016 (the "2016 Security Agreement"), notice of which was recorded on August 2, 2021 at the United States Patent and Trademark Office (the "USPTO") at **Reel 7374, Frame 0019**.

WHEREAS, pursuant to the Trademark Security Agreement, the Administrative Agent has a continuing security interest (the "Security Interest") in all of the Grantor's right, title and interest in, to and under the Grantor's Trademark Collateral, including without limitation U.S. Trademark Reg. No. 6,225,618 listed in **Schedule A**.

WHEREAS, the Administrative Agent has agreed to terminate and release its Security Interest in U.S. Trademark Reg. No. 6,225,618 listed on Schedule A attached hereto.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Administrative Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby agrees as follows:

1. Defined Terms. Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.
2. Termination and Release of Security Interest in Trademark Collateral. The Administrative Agent hereby releases, terminates and discharges any and all of its interest in U.S. Trademark Reg. No. 6,225,618, listed on Schedule A attached hereto.
3. Recordation; Further Assurances. The Collateral Agent hereby authorizes the Grantor or the Grantor's authorized representative, at the Grantor's sole cost and expense, to record this Partial Trademark Release with the USPTO.

For the avoidance of doubt, nothing in this Partial Trademark Release shall release any Security Interest in any Trademark other than in U.S. Trademark Reg. No. 6,225,618 and the Security Interest granted in any of the other Trademark Collateral under the Trademark Security Agreement remains in full force and effect.

**[Remainder of this page intentionally left blank; signature page follows]**


**IN WITNESS WHEREOF**, the Collateral Agent has caused this Partial Trademark Release to be executed as of the date first written above.

**BANK OF AMERICA, N.A.,**  
as Collateral Agent

By:  \_\_\_\_\_

Name: Gavin Shak  
Title: Assistant Vice President

**SCHEDULE A**

<b>Country</b>	<b>Mark</b>	<b>Owner Name</b>	<b>Status</b>	<b>File Date</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
UNITED STATES	MF 	Diamond Resorts Holdings, LLC	REGISTERED	1/28/2020	6,225,618	12/22/2020