

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM673157

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Collateral Agent		09/08/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	DIAMOND RESORTS HOLDINGS, LLC		
Street Address:	6355 MetroWest Boulevard, Suite 180		
City:	Orlando		
State/Country:	FLORIDA		
Postal Code:	32835		
Entity Type:	Limited Liability Company: NEVADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6225618	MF	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Joanna McCall		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	Cogency Global Inc.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1472249 (2021)		
NAME OF SUBMITTER:	Jenny Lim		
SIGNATURE:	/Jenny Lim/		
DATE SIGNED:	09/08/2021		
Total Attachments: 3			
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**PARTIAL TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK**

This Partial Termination and Release of Security Interest in Trademark (this "Partial Trademark Release") is made as of September 8, 2021, by **BANK OF AMERICA, N.A.**, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Collateral Agent") in favor of **DIAMOND RESORTS HOLDINGS, LLC** (the "Grantor").

WITNESSETH:

WHEREAS, the Grantor entered into a certain trademark security agreement, dated as of August 2, 2021 (the "Trademark Security Agreement"), with the Administrative Agent, entered into pursuant to a security agreement between the parties dated as of August 2, 2021 (the "2021 Security Agreement"), notice of which was recorded on August 2, 2021 at the United States Patent and Trademark Office (the "USPTO") at **Reel 7374, Frame 0172**.

WHEREAS, pursuant to the Trademark Security Agreement, the Administrative Agent has a continuing security interest (the "Security Interest") in all of the Grantor's right, title and interest in, to and under the Grantor's Trademark Collateral, including without limitation U.S. Trademark Reg. No. 6,225,618 listed in **Schedule A**.

WHEREAS, the Administrative Agent has agreed to terminate and release its Security Interest in U.S. Trademark Reg. No. 6,225,618, listed on Schedule A attached hereto.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Administrative Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby agrees as follows:

1. Defined Terms. Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.
2. Termination and Release of Security Interest in Trademark Collateral. The Administrative Agent hereby releases, terminates and discharges any and all of its interest in U.S. Trademark Reg. No. 6,225,618, listed on Schedule A attached hereto.
3. Recordation; Further Assurances. The Collateral Agent hereby authorizes the Grantor or the Grantor's authorized representative, at the Grantor's sole cost and expense, to record this Partial Trademark Release with the USPTO.

For the avoidance of doubt, nothing in this Partial Trademark Release shall release any Security Interest in any Trademark other than in U.S. Trademark Reg. No. 6,225,618 and the Security Interest granted in any of the other Trademark Collateral under the Trademark Security Agreement remains in full force and effect.

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IN WITNESS WHEREOF, the Collateral Agent has caused this Partial Trademark Release to be executed as of the date first written above.

BANK OF AMERICA, N.A.,
as Collateral Agent

By:  _____

Name: Gavin Shak
Title: Assistant Vice President

SCHEDULE A

Country	Mark	Owner Name	Status	File Date	Reg. No.	Reg. Date
UNITED STATES	MF 	Diamond Resorts Holdings, LLC	REGISTERED	1/28/2020	6,225,618	12/22/2020