

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM673446

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK		07/19/2021	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	POLICYGENIUS INC.		
Street Address:	108 WEST 13TH ST		
City:	WILMINGTON		
State/Country:	DELAWARE		
Postal Code:	19801		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	88696378	THE EASY WAY TO COMPARE AND BUY INSURANC	
Serial Number:	86157507	POLICYGENIUS	
Serial Number:	86281111	INSURANCE CHECKUP	
Serial Number:	85865639	KNOWITOWL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7543001500		
Email:	info@conceptlaw.com		
Correspondent Name:	Adam S. Goldman		
Address Line 1:	6400 N Andrews Ave., Suite 500		
Address Line 4:	Fort Lauderdale, FLORIDA 33309		
NAME OF SUBMITTER:	Adam S. Goldman		
SIGNATURE:	/Adam S. Goldman/		
DATE SIGNED:	09/09/2021		
Total Attachments: 3			
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OP \$115.00 88696378

**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement (this "*Release*") is made with regard to that certain Intellectual Property Security Agreement entered into as of June 23, 2020 (the "*Agreement*"), as amended from time to time, by and between **SILICON VALLEY BANK**, a California corporation (the "*Bank*") and **POLICYGENIUS INC.**, a Delaware corporation (the "*Grantor*"). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

WHEREAS, Bank agreed to make certain advances of money and to extend certain financial accommodations to the Grantor in the amounts and manner set forth in that certain Loan and Security Agreement, dated as of June 23, 2020, by and between Bank and Grantor (as amended to date, the "*Loan Agreement*").

WHEREAS, pursuant to the Loan Agreement, the parties entered into the Agreement which was recorded on June 23, 2020 at Reel 006977 Frame 0557 in the Trademark division of the U.S. Patent and Trademark Office, the Grantor granted the Bank a security interest in certain Intellectual Property Collateral, listed in the Trademark Schedule hereto (the "*Trademark Schedule*");

WHEREAS, the Grantor has paid and satisfied in full its Obligations under the Loan Agreement, and the parties desire to enter into this Release to confirm that the Bank has released its security interests in and to the Intellectual Property Collateral and to expunge any recordation of the Security Interest insofar as it pertains to the Intellectual Property Collateral.


NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Bank forever releases and discharges the entire Security Interest in and to all of the Intellectual Property Collateral, including the Trademarks, Trademark applications and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on the scheduled attached hereto, Patents, Patent applications and Copyrights, granted to the Bank by the Agreement.

The Bank acknowledges and agrees that the Grantor and its successors and assigns may rely upon this Release. The Bank represents and warrants that it has not transferred or assigned all or any part of the Security Interest in the Intellectual Property Collateral to any third party, and that it has all necessary authority to execute this Release and grant the releases and discharges and all other rights set forth herein.

[signature follows on next page]

IN WITNESS WHEREOF, the Bank has caused this Release to be executed by a duly authorized officer thereunto.

SILICON VALLEY BANK

By: 
Name: Alexander Addario
Title: Managing Director
Date: July 19, 2021

TRADEMARKS AND TRADEMARK APPLICATIONS SCHEDULE

Trademark Name	Registration Number	Registration Date	Grantor
THE EASY WAY TO COMPARE AND BUY INSURANCE	88696378	11/18/2019	POLICYGENIUS INC.
POLICYGENIUS	86157507	1/4/2014	POLICYGENIUS INC.
INSURANCE CHECKUP	86281111	5/14/2014	POLICYGENIUS INC.
KNOWITOWL	85865639	3/4/2013	POLICYGENIUS INC.