

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM673729

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Araz Group DE, LLC		09/10/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Varagon Capital Partners Agent, LLC, as Administrative Agent		
<b>Street Address:</b>	c/o Alter Domus (US) LLC, 225 W. Washington Street, 9th Floor		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	78763000	AMERICA'S TPA	
<b>Serial Number:</b>	78723296	AMERICA'S TPA SIMPLICITY FLEXIBILITY AFF	
<b>Serial Number:</b>	74702580	THE ARAZ GROUP	
<b>Serial Number:</b>	90867604	KEEP CALM AND SELF FUND	
<b>Serial Number:</b>	90867941	LIVEZ	
<b>Serial Number:</b>	88305694	BOOST YOUR BABYEZ	
<b>Serial Number:</b>	85795216	HEALTHZPAY	
<b>Serial Number:</b>	85048104	HEALTHEZ	
<b>Serial Number:</b>	77832164	HEALTHEZ	
<b>Serial Number:</b>	78675680	AMERICA'S PPO CONNECTING PROVIDERS, PATI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-577-8438		
<b>Email:</b>	raquel.haleem@katten.com		
<b>Correspondent Name:</b>	Raquel Haleem c/o Katten Muchin Rosenman		
<b>Address Line 1:</b>	525 West Monroe Street		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60661		

CH \$265.00 78763000

<b>NAME OF SUBMITTER:</b>	Raquel Haleem
<b>SIGNATURE:</b>	/Raquel Haleem/
<b>DATE SIGNED:</b>	09/10/2021
<b>Total Attachments: 5</b> source=3. HealthEZ - Trademark Security Agreement (executed)#page1.tif source=3. HealthEZ - Trademark Security Agreement (executed)#page2.tif source=3. HealthEZ - Trademark Security Agreement (executed)#page3.tif source=3. HealthEZ - Trademark Security Agreement (executed)#page4.tif source=3. HealthEZ - Trademark Security Agreement (executed)#page5.tif	

## TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of September 10, 2021 (as amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”), is made by ARAZ GROUP DE, LLC, a Delaware limited liability company (the “**Grantor**”), in favor of Varagon Capital Partners Agent, LLC, as Administrative Agent (in such capacity and together with its successors and permitted assigns, the “**Administrative Agent**”).

**WHEREAS**, the Grantor is party to a Security Agreement, dated as of September 10, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) between the Grantor and the other grantors party thereto and the Administrative Agent, pursuant to which the Grantor and the other grantors party thereto granted a security interest to the Administrative Agent in the Trademark Collateral (as defined below) and are required to execute and deliver this Agreement.

**NOW, THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Administrative Agent as follows:

### Section 1. *Defined Terms*

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

### Section 2. *Grant of Security Interest*

As security for the payment or performance in full of the Secured Obligations, including the Guaranteed Obligations, the Grantor hereby pledges to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, and hereby grants to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the “**Trademark Collateral**”); *provided*, that the Trademark Collateral shall not include any Excluded Assets:

(i) (a) all trademarks, service marks, trade names, corporate names, trade dress, logos, designs or fictitious business names, now existing or hereafter adopted or acquired and whether registered or unregistered, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (“**USPTO**”), including the registrations and registration applications listed in Schedule A hereto, or any similar offices in any jurisdiction, and all extensions or renewals thereof; and (b) all goodwill connected with the use thereof and symbolized thereby,

(ii) all additions and improvements to the foregoing, renewals, extensions, supplements and continuations thereof, rights to sue or otherwise recover for any past, present or future infringement, dilution or other violation of any of the foregoing, or for any injury to goodwill,

(iii) all other rights accruing thereunder or pertaining thereto throughout the world, and

(iv) to the extent not otherwise included, all Proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto.

2.1 *Certain Limited Exclusions.* Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2 hereof attach to any “intent-to-use” application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

Section 3. *Security Agreement*

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

Section 4. *Recordation*

The Grantor hereby authorizes and requests that the USPTO record this Agreement.

Section 5. *Termination*

This Agreement shall terminate and the lien on and security interest in the Trademark Collateral shall automatically be released upon the payment and performance of the Secured Obligations (other than contingent obligations for which no claim has been made and Letters of Credit which have been Cash Collateralized or otherwise backstopped). Upon the termination of this Agreement, the Administrative Agent shall execute all documents, make all filings, and take all other actions reasonably requested by the Grantor to evidence and record the release of the lien on and security interests in the Trademark Collateral granted herein.

Section 6. *Governing Law*

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT GIVING EFFECT TO ANY CHOICE OF LAW PRINCIPLES THAT WOULD APPLY THE LAWS OF ANOTHER JURISDICTION.

Section 7. *Counterparts*

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

*[Remainder of page intentionally left blank]*

**IN WITNESS WHEREOF**, the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**ARAZ GROUP DE, LLC**, a Delaware limited liability company, as the Grantor

DocuSigned by:  
  
Name: Charles Kelly  
Title: Chief Financial Officer

**VARAGON CAPITAL PARTNERS AGENT, LLC,**  
as Administrative Agent

By: Varagon Capital Partners, L.P., as its Sole Member

By: \_\_\_\_\_

Name: Brian Carroll

Title: Managing Director

**SCHEDULE A**  
to  
**TRADEMARK SECURITY AGREEMENT**

U.S. Trademark Registrations and Applications:

<u>Owner</u>	<u>Mark</u>	<u>Application Number</u>	<u>Application Date</u>	<u>Registration Number</u>	<u>Registration Date</u>
Araz Group DE, LLC	AMERICA'S TPA	78763000	11/29/05	3182115	12/5/16
Araz Group DE, LLC	AMERICA'S TPA SIMPLICITY FLEXIBILITY AFFORDABILITY SERVICE	78723296	9/29/05	3212535	2/27/07
Araz Group DE, LLC	THE ARAZ GROUP	74702580	6/23/95	2322660	2/29/00
Araz Group DE, LLC	KEEP CALM AND SELF FUND	90867604	8/5/21	N/A	N/A
Araz Group DE, LLC	LIVEZ	90867941	8/5/21	N/A	N/A
Araz Group DE, LLC	BOOST YOUR BABYEZ	88305694	2/18/19	N/A	N/A
Araz Group DE, LLC	HEALTHZPAY	85795216	12/5/12	4391236	8/27/13
Araz Group DE, LLC	HEALTHEZ	85048104	5/26/10	4078848	6/3/12
Araz Group DE, LLC	HEALTHEZ	77832164	9/22/09	4075649	12/27/11
Araz Group DE, LLC	AMERICA'S PPO CONNECTING PROVIDERS, PATIENTS, EMPLOYERS AND PAYERS	78675680	7/21/05	3138520	9/5/06