

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM674432

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 5893/0970		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		09/09/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	The Malnati Organization, LLC		
Street Address:	3685 Woodhead Drive		
City:	Northbrook		
State/Country:	ILLINOIS		
Postal Code:	60062		
Entity Type:	Limited Liability Company: ILLINOIS		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1217915	LOU MALNATI'S	
Registration Number:	1204080	MALNATI'S	
Registration Number:	1940148	LOU-TO-GO	
Registration Number:	3967783	MALNATI CHICAGO CLASSIC	
Registration Number:	3808381	LOU-TO-GO-DOUGH	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark		
Address Line 1:	2021 McKinney Ave., Suite 2000		
Address Line 2:	20		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	36084-30023		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	09/14/2021		

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Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of September 9, 2021 (“Release”), is made by JPMorgan Chase Bank, N.A., as Administrative Agent (“Administrative Agent”) in favor of The Malnati Organization, LLC, an Illinois limited liability company (the “Grantor”).

WHEREAS, pursuant to that certain Pledge and Security Agreement dated as of October 6, 2016 (as amended, restated, supplemented, or otherwise modified from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, and the Confirmatory Grant of Security Interest in United States Trademarks dated as of October 6, 2016 by and among the Grantor and Administrative Agent (“Trademark Security Agreement”), the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, among other collateral as set forth therein, a continuing security interest in all of the Grantor’s right, title and interest, including goodwill in the trademarks, in, to and under the United States trademarks registrations and applications listed on the attached Schedule A (the “Trademarks”); and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on October 6, 2016 at Reel 5893 Frame 0970.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

- (a) terminates the Trademark Security Agreement and terminates, cancels, discharges, and releases the continuing security interest in, and any and all right, title and interest of Grantor in and to, all Trademarks, including, but not limited to, the foregoing listed on Schedule A attached hereto;
- (b) reassigns, grants and conveys to Grantor any and all of Administrative Agent’s right, title and interest in and to the Trademarks; and
- (c) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Further Actions. The Administrative Agent agrees to take all further actions, and provide to the Grantor and their respective successors, assigns or other legal representatives, all such cooperation and assistance reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purpose of this Release.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Release to be duly executed as of the date first set forth above.

Administrative Agent:

JPMorgan Chase Bank, N.A., as Administrative Agent

By: *Michelle L. Walker*

Name: Michelle L. Walker

Title: Vice President

Schedule A

U.S. Trademarks

Trademark	App. No. App. Date	Reg. No. Reg. No.	Status
LOU MALNATT'S	73289483 12-DEC-1980	1217915 23-NOV-1982	Registered
MALNATT'S	73289488 12-DEC-1980	1204080 03-AUG-1982	Registered
LOU-TO-GO	74639093 27-FEB-1995	1940148 05-DEC-1995	Registered
MALNATI CHICAGO CLASSIC	85038941 14-MAY-2010	3967783 24-MAY-2011	Registered
LOU-TO-GO-DOUGH	77774848 06-JUL-2009	3808381 22-JUN-2010	Registered