

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM675011

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
82 LABS, INC.		09/16/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	MONTAGE CAPITAL II, L.P.		
Street Address:	900 East Hamilton Avenue, Suite 100		
City:	Campbell		
State/Country:	CALIFORNIA		
Postal Code:	95008		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	6086996	LIQUID FOCUS	
Registration Number:	6044015	GET MORE DONE	
Registration Number:	6108869	FOR WHEN YOU DRINK	
Registration Number:	6091781	MORE LABS	
Registration Number:	5651466	M O R E MORNING RECOVERY	
Registration Number:	5651465	M O R E	
Registration Number:	5667487	BOTTOMS UP TO A BETTER TOMORROW	
Registration Number:	5667486	DO MORE THE NEXT DAY	
Registration Number:	5758738	GET MORE OUT OF YOUR MORNING.	
Registration Number:	5429949	MORNING RECOVERY	
Serial Number:	88883974	MORE LABS DREAM NOW	
Serial Number:	88883924	MORE LABS AQUA+	
CORRESPONDENCE DATA			
Fax Number:	6506440520		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6506483802		
Email:	PATTY@PATTYCHENG.COM		
Correspondent Name:	PATTY CHENG		
Address Line 1:	2625 MIDDLEFIELD RD., #215		
TRADEMARK			

OP \$315.00 6086996

Address Line 4: PALO ALTO, CALIFORNIA 94306

NAME OF SUBMITTER: Patty Cheng

SIGNATURE: /s/ Patty Cheng

DATE SIGNED: 09/16/2021

Total Attachments: 5

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of September 16, 2021 by and between 82 LABS, INC., a Delaware corporation (“Borrower”) and MONTAGE CAPITAL II, L.P., a Delaware limited partnership (“Lender”).

RECITALS

Lender has agreed to make certain advances of money and to extend certain financial accommodations to Borrower under that certain Loan and Security Agreement by and between Lender and Borrower dated of even date herewith (as amended from time to time, the “Loan Agreement”). Capitalized terms used herein are used as defined in the Loan Agreement. Pursuant to the terms of the Loan Agreement, Borrower has granted to Lender a security interest in its personal property.

NOW, THEREFORE, Borrower agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Borrower and Lender, Borrower grants to Lender a security interest in all of Borrower’s right, title and interest in, its intellectual property (including without limitation those copyrights, patents and trademarks listed on Schedules A, B and C hereto) and all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

Borrower represents and warrants that Schedules A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Borrower, as of the date hereof, has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable. Borrower hereby authorizes Lender to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any intellectual property which Borrower obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new intellectual property.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument. In the event that any signature is delivered by facsimile transmission or by e-mail delivery of a “.pdf” format data file, such signature shall create a valid and binding obligation of the party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or “.pdf” signature page were an original hereof.

[SIGNATURE PAGE FOLLOWS]

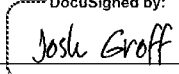
IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Borrower:

3435 Wilshire Blvd. 14th Floor
Los Angeles, CA 90010
Attn: Josh Groff, CEO, and Patrick Huang, CFO

BORROWER:

82 LABS, INC.

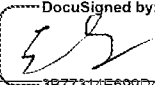
DocuSigned by:
By: 
Name: Josh Groff
Title: CEO

Address of Lender:

900 East Hamilton Avenue, Suite 100
Campbell, CA 95008
Attn: Eric Gonzales

LENDER:

MONTAGE CAPITAL II, L.P.

DocuSigned by:
By: 
Name: Eric Gonzales
Title: Managing Director

SCHEDULE A

Copyrights

If None, check this box:

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>

SCHEDULE B

Patents

If None, check this box:

Description	Patent Number / Application Number	Issue Date / Application Date
METHOD FOR GENERATING A DIHYDROMYRICETIN (DHM) FORMULATION	15/929100	January 31, 2019

SCHEDULE C

Trademarks

If None, check this box:

<u>Description</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>Application / Registration Date</u>
MORE LABS	88946542		*
MORE LABS DREAM NOW	88883974		April 23, 2020
MORE LABS DREAM WELL	88893153		*
MORE LABS AQUA+	88883924		April 23, 2020
LIQUID FOCUS	88492837	6086996	June 23, 2020
GET MORE DONE	88492830	6044015	April 28, 2020
FOR WHEN YOU DRINK	88408582	6108869	July 21, 2020
MORE LABS	88170847	6091781	June 30, 2020
LIQUID FOCUS	88642046		*
AQUA+ PROBIOTICS	88642030		*
AQUA+ IMMUNITY	88642025		*
OUTSMART YOURSELF	88245845		*
FOR WHEN YOU THINK	88407380		*
DO MORE EVERY DAY	88138499		*
MORE LABS DREAM WELL'S	88883956		*
DREAM WELL	88642059		*
AQUA+	88642012		*
M O R E MORNING RECOVERY	87836651	5651466	January 8, 2019
M O R E	87836647	5651465	January 8, 2019
BOTTOMS UP TO A BETTER TOMORROW	87791850	5667487	January 29, 2019
DO MORE THE NEXT DAY	87791842	5667486	January 29, 2019
GET MORE OUT OF YOUR MORNING.	87791768	5758738	May 21, 2019
MORNING RECOVERY	87471069	5429949	March 20, 2018
TOMORROW STARTS TONIGHT	87867910		*
TAKE BEFORE LAST CALL	87791821		*
FIRST AID AFTER LAST CALL	87791556		*
CELEBRATING TONIGHT? FEEL GREAT TOMORROW	87791798		*
DO MORE THE DAY AFTER	87791830		*
SEIZE THE MORNING. SLAY THE DAY.	87791792		*

* — indicates dead, abandoned or cancelled trademark