

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM675550

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SUNTRUST BANK		09/17/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MAGPUL INDUSTRIES CORP.		
Street Address:	8226 Bee Caves Rd.		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78746		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 63			
Property Type	Number	Word Mark	
Registration Number:	3608686	MOE	
Registration Number:	4909538		
Registration Number:	5531020	AKA KOA	
Registration Number:	5408568	AKA KOA	
Registration Number:	5381413	MAGPUL UDAKA	
Registration Number:	5351112		
Registration Number:	5351111		
Registration Number:	5346632	MAGPUL CORE	
Registration Number:	5346631	MAGPUL CORE	
Registration Number:	5306921	CORE	
Registration Number:	5210197	TEJAS GUN BELT EL BURRO	
Registration Number:	5210196	TEJAS GUN BELT EL ORIGINAL	
Registration Number:	5091625	REVITALIZING AMERICAN MANUFACTURING MAGP	
Registration Number:	5172806		
Registration Number:	5156636	AUS	
Registration Number:	4923548	MAGPUL	
Registration Number:	4923545	MAGPUL	
Registration Number:	4919243	PMAG D-60	
Registration Number:	4914947	ZHUKOV-S	
TRADEMARK			

CH \$1590.00 3608686

Property Type	Number	Word Mark
Registration Number:	4878193	MOE SL
Registration Number:	4878119	M-LOK
Registration Number:	4819523	MOE-K2+
Registration Number:	4819233	MAGPUL
Registration Number:	4688805	
Registration Number:	4692558	MAGPUL
Registration Number:	4645327	
Registration Number:	4645326	MAGPUL
Registration Number:	4618723	MS1
Registration Number:	4581606	THEORY BASED PRODUCTS
Registration Number:	4255556	MAGLINK
Registration Number:	4192005	STR
Registration Number:	4228693	EMAG
Registration Number:	4259208	SGA
Registration Number:	4146718	AFG-2
Registration Number:	4102077	
Registration Number:	3993980	RSA
Registration Number:	4085463	MAGLEVEL
Registration Number:	4054919	
Registration Number:	4111856	XTM
Registration Number:	4146679	MSA
Registration Number:	4146678	PRS2
Registration Number:	4147934	MS3
Registration Number:	5156532	REVITALIZING AMERICAN MANUFACTURING MAGP
Registration Number:	5050262	
Registration Number:	5027604	MAGPUL
Registration Number:	4978561	M M-LOK
Registration Number:	5008577	MAGPUL
Registration Number:	4983780	M
Registration Number:	4942050	
Registration Number:	4933403	GL9
Registration Number:	4011376	MVG
Registration Number:	4118724	MOE-K
Registration Number:	3947762	UNFAIR ADVANTAGE
Registration Number:	4115080	MOE+
Registration Number:	3947912	UBR
Registration Number:	3947911	RVG
Registration Number:	4512633	MS4

Property Type	Number	Word Mark
Registration Number:	4511812	MOE-K2
Registration Number:	4228694	MAGPUL DYNAMICS
Registration Number:	3381306	MAGPUL
Registration Number:	2338725	
Registration Number:	3704670	ASAP
Serial Number:	88043411	MAGPUL

CORRESPONDENCE DATA

Fax Number: 3142592020
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 314-259-2000
Email: susan.murphy@bclplaw.com
Correspondent Name: Bryan Cave Leighton Paisner
Address Line 1: 211 North Broadway, Suite 3600
Address Line 4: St. Louis, MISSOURI 63102

ATTORNEY DOCKET NUMBER:	3003843.2
NAME OF SUBMITTER:	Marc Cox
SIGNATURE:	/Marc Cox/
DATE SIGNED:	09/20/2021

Total Attachments: 13

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**RELEASE UNDER
TRADEMARK SECURITY AGREEMENT**

THIS RELEASE UNDER TRADEMARK SECURITY AGREEMENT (“Release”) is made as of September 17, 2021, by and among MAGPUL INDUSTRIES CORP., a Delaware corporation (the “Grantor”) and SUNTRUST BANK, as administrative agent (in such capacity, “Agent”) for the lenders (“Lenders”) from time to time party to that Amended and Restated Revolving Credit and Term Loan Agreement dated as of February 13, 2013 (as amended, restated, amended and restated, supplemented or otherwise modified, the “Credit Agreement”). Capitalized terms used in this Release and not otherwise defined herein have the meanings assigned to them (including by reference to other agreements) in the Credit Agreement.

WHEREAS, Agent and the Grantor previously entered into that certain Amended and Restated Trademark Security Agreement dated as of February 13, 2019 (the “IP Security Agreement”), notice of which was recorded by the United States Patent and Trademark Office on February 13, 2019 at Reel 6581, Frame 0620;

WHEREAS, pursuant to the IP Security Agreement, among other things, the Grantor granted to Agent, for the benefit of Agent and Lenders, a security interest in the "Trademark Collateral" as defined therein to secure its obligations to Agent and Lenders under the Credit Agreement, including the Trademarks set forth on **Appendix A** hereto;

NOW, THEREFORE, in consideration of the promises and of the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

AGREEMENT

1. Release of Trademark Collateral. Agent hereby releases its lien, security interest and all other rights on the Trademarks and all other intellectual property rights listed in **Appendix A** hereto, and in all of Grantor's rights, title and interest in, to and under the Trademark Collateral (as defined in the IP Security Agreement). To the extent that following the release set forth in this paragraph, Agent retains or would retain any right, title or interest in or to the Trademark Collateral, Agent hereby reassigns, grants and conveys to the Grantor, all of the Grantor's right, title and interest in, to and under the Trademark Collateral.

2. Miscellaneous.

(a) Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. This Agreement may be transmitted and/or signed by facsimile or other electronic transmission. The effectiveness of any such signature shall, subject to applicable law, have the same force and effect as manually signed originals and shall be binding on the parties. Agent may also require that any such documents and signatures be confirmed by a manually signed original thereof; provided, however, that the failure to request or deliver the same shall not limit the effectiveness of any facsimile document or signature.

RELEASE UNDER
TRADEMARK SECURITY AGREEMENT

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**TRADEMARK
REEL: 007426 FRAME: 0086**

(b) Governing Law. The validity, interpretation and enforcement of this Agreement shall be governed by the laws of the State of New York, without regard to conflict of laws principles.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have caused this Release Under Trademark Security Agreement to be duly executed and delivered as of the date first written above.

"Grantor"

MAGPUL INDUSTRIES CORP.

By: _____

Name: Mark Schneiderman

Title: Secretary

"Agent"

TRUIST BANK, successor by merger to
SunTrust Bank

By:  _____

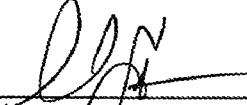
Name: Steve Curran

Title: Director

IN WITNESS WHEREOF, the parties hereto have caused this Release Under Trademark Security Agreement to be duly executed and delivered as of the date first written above.

"Grantor"

MAGPUL INDUSTRIES CORP.

By: 
Name: Mark Schneiderman
Title: Secretary

"Agent"

TRUIST BANK, successor by merger to
SunTrust Bank



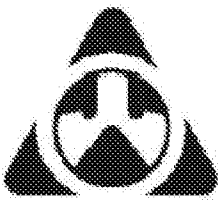
By: _____
Name: Steve Curran
Title: Director

APPENDIX A

U.S. Trademark Applications:



Mark	Serial Number	Application/Registration Number	Filing/Registration Date
	88205518	3,608,686	11/26/2018
	88205463	4909538	11/26/2018
	87252092	5,531,000	7/31/2018
AKA KOA	87251569	5,408,568	2/20/2018
	87019287	5381413	1/16/2018
	86822120	5351112	12/5/2017
	86822110	5351111	12/5/2017

RELEASE UNDER
TRADEMARK SECURITY AGREEMENT

Mark	Serial Number	Application/Registration Number	Filing/Registration Date
	86509574	5346632	11/28/2017
MAGPUL CORE	86509547	5346631	11/28/2017
	86509648	5306921	10/10/2017
TEJAS GUN BELT → INL. HUNNO ←	86822135	5210197	05/23/2017
TEJAS GUN BELT → INL. ORIGINAL ←	86822128	5210196	05/23/2017
	86338775	5091625	11/29/2016
	86904172	5172806	3/28/2017
AUS	86482341	5156636	3/07/2017




Mark	Serial Number	Application/Registration Number	Filing/Registration Date
MAGPUL	86337301	4923548	3/12/2016
MAGPUL	86336825	4923545	3/23/2016
PMAG D-60	86475770	4919243	3/15/2016
ZHUKOV-S	86475746	4914947	3/08/2016
	86330217	4909538	3/1/2016
MOE SL	86292712	4878193	12/29/2015
M-LOK	86248984	4878119	12/29/2015
MOE-K2+	86385989	4819523	9/23/2015
MAGPUL	86330189	4819133	9/22/2015
	86368325	4638805	2/17/2015




Mark	Serial Number	Application/Registration Number	Filing/Registration Date
MAGPUL	85328287	4692558	2/24/2015
	85328274	4645327	11/25/2014
MAGPUL	85328256	4645326	11/25/2014
MS1	85114729	4618723	10/7/2014
THEORY BASED PRODUCTS	86006915	4581606	8/5/2014
MagLink	85556553	4255556	12/4/2012
STR	85453465	4192005	8/14/2012
EMAG	85385069	4228693	10/23/2012
SGA	85555545	4259208	12/11/2012
AFG-2	85453427	4146718	5/22/2012

Mark	Serial Number	Application/Registration Number	Filing/Registration Date
	85385984	4102077	2/21/2012
RSA	85203230	3993980	7/12/2011
MagLevel	85385184	4085463	1/10/2012
	85122831	4054919	11/15/2011
XTM	85385173	4111856	3/13/2012
MSA	85443786	4146679	5/22/2012
PRS2	85443725	4146678	5/22/2012
MS3	85385029	4147934	5/22/2012

Mark	Serial Number	Application/Registration Number	Filing/Registration Date
	86338800	5156532	3/07/2017
	86338090	5050261	9/27/2016
MAGPUL	86336819	5027604	8/23/2016
	86254288	4978561	6/14/2016
M-LOK MAGPUL	86337844	5008577	7/26/2016
	86254297	4983780	6/21/2016
	86338110	4942050	4/19/2016
GL9	86432383	4933403	4/05/2016

Mark	Serial Number	Application/Registration Number	Filing/Registration Date
MVG	85126499	4011376	8/16/2011
MOE-K	85445748	4118724	3/27/2012
Unfair Advantage	85112639	3947762	4/19/2011
MOE+	85445771	4115080	3/28/2012
UBR	85126505	3947912	4/19/2011
RVG	85126496	3947911	4/19/2011
MS4	85950814	4512633	4/08/2014
MOE-K2	85785358	4511812	4/08/2014
Magpul Dynamics	85385132	4228694	10/23/2012

Mark	Serial Number	Application/Registration Number	Filing/Registration Date
MAGPUL	77208409	3381306	3/12/2008
	75742369	2358725	4/04/2008
ASAP	77877475	3704670	11/3/2009
	88223414	4645327	12/10/2012
 MAGPUL	88043411	N/A	7/18/2012
PMAG D-50	88143745	4,919,243	10/04/2012

Mark	Serial Number	Application/Registration Number	Filing/Registration Date
MAGPUL	77288409	3381306	2/12/2008
	75742369	2338725	4/04/2008
ASAP	77677475	3704678	11/13/2009
	88223414	4645327	12/16/2018
 MAGPUL	88043411	N/A	7/18/2018
PMAG D-50	88143745	4,919,243	10/04/2018