

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM676246

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|-----------------------------------|-------------------------------------|--|------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| NELSON GLOBAL PRODUCTS, INC. | | 09/23/2021 | Corporation: INDIANA |
| TRU-FLEX, LLC | | 09/23/2021 | Limited Liability Company: INDIANA |
| RECEIVING PARTY DATA | | | |
| Name: | BLUE TORCH FINANCE, LLC | | |
| Street Address: | 150 E. 58th Street, 18th Floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10155 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 14 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 1139392 | NELSON | |
| Registration Number: | 3934880 | HARMONY | |
| Registration Number: | 5350907 | CUSTOM-FLEX | |
| Registration Number: | 2458013 | POLY-LOCK | |
| Registration Number: | 1864521 | POWERFLEX | |
| Registration Number: | 5487646 | READY-HOSE | |
| Registration Number: | 5861807 | TF | |
| Registration Number: | 4937566 | TF | |
| Registration Number: | 1732451 | TF TRU-FLEX METAL HOSE LLC SINCE 1962 | |
| Registration Number: | 4480280 | TRU-FLEX | |
| Registration Number: | 5851244 | TRU-FLEX | |
| Registration Number: | 4942160 | TF TRU-FLEX FLEXIBLE EXHAUST PRODUCTS | |
| Registration Number: | 5336045 | TF TRU-FLEX FLEXIBLE METAL HOSE PRODUCTS | |
| Registration Number: | 1676555 | TRU-LITE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7045032622 | | |

OP \$365.00 1139392

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 704-503-2600
Email: cthomas@kslaw.com
Correspondent Name: Courtney Thomas
Address Line 1: 300 S. Tryon Street, Suite 1700
Address Line 2: King & Spalding LLP
Address Line 4: Charlotte, NORTH CAROLINA 28202

| | |
|--------------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 30359.515008 |
| NAME OF SUBMITTER: | Courtney Thomas |
| SIGNATURE: | /Courtney Thomas/ |
| DATE SIGNED: | 09/23/2021 |

Total Attachments: 5

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ASSIGNMENT FOR SECURITY - - TRADEMARKS

WHEREAS, Nelson Global Products, Inc., an Indiana corporation ("Nelson Global") and Tru-Flex, LLC, an Indiana limited liability company ("Tru-Flex") and together with Nelson Global, each an "Assignor", have each adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A and all good will related thereto, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, each Assignor has entered into a Pledge and Security Agreement, dated as of September 23, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Blue Torch Finance, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, each Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of such Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Each Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

NELSON GLOBAL PRODUCTS, INC.

By: 
Name: Sergio Cabada
Title: Chief Financial Officer

TRU-FLEX, LLC

By: 
Name: Sergio Cabada
Title: Chief Financial Officer


[Signature Page to Assignment for Security - Trademarks]

TRADEMARK
REEL: 007429 FRAME: 0352

ACCEPTED AND AGREED:

BLUE TORCH FINANCE, LLC,
as Collateral Agent

By: Blue Torch Capital LP, its managing member

By: DocuSigned by:

8305F77A86E142A
Name: Kevin Genda
Title: CEO

SCHEDULE A TO ASSIGNMENT FOR SECURITY

| <u>Name of Loan Party</u> | <u>Jurisdiction</u> | <u>Registration No.</u> | <u>Registration Date</u> | <u>Filing Date</u> | <u>Registered Owner</u> | <u>Mark</u> |
|------------------------------|---------------------|-------------------------|--------------------------|--------------------|------------------------------|--|
| Nelson Global Products, Inc. | United States | 1139392 | September 9, 1980 | May 19, 1977 | Nelson Industries, Inc. |  |
| Nelson Global Products, Inc. | United States | 3934880 | March 22, 2011 | December 8, 2008 | Nelson Global Products, Inc. | Harmony |
| Tru-Flex, LLC | United States | 5350907 | December 5, 2017 | November 15, 2014 | Tru-Flex, LLC | CUSTOM-FLEX |
| Tru-Flex, LLC | United States | 2458013 | June 5, 2001 | January 21, 1999 | Tru-Flex, LLC | POLY-LOCK |
| Tru-Flex, LLC | United States | 1864521 | November 29, 1994 | December 13, 1993 | Tru-Flex, LLC | POWERFLEX |
| Tru-Flex, LLC | United States | 5487646 | June 5, 2018 | March 14, 2017 | Tru-Flex, LLC | READY-HOSE |
| Tru-Flex, LLC | United States | 5861807 | September 17, 2019 | March 4, 2019 | Tru-Flex, LLC | TF & DESIGN  |
| Tru-Flex, LLC | United States | 4937566 | April 12, 2016 | September 4, 2014 | Tru-Flex, LLC | TF and Design  |
| Tru-Flex, LLC | United States | 1732451 | November 17, 1002 | April 29, 1991 | Tru-Flex, LLC | TF TRU-FLEX METAL HOSE LLC SINCE 1962  |
| Tru-Flex, LLC | United States | 4480280 | February 11, 2014 | May 8, 2013 | Tru-Flex, LLC | TRU-FLEX |
| Tru-Flex, LLC | United States | 5851244 | September 3, 2019 | March 4, 2019 | Tru-Flex, LLC | TRU-FLEX |
| Tru-Flex, LLC | United States | 4942160 | April 19, 2016 | September 4, 2014 | Tru-Flex, LLC | TRU-FLEX FLEXIBLE EXHAUST PRODUCTS and Design |



| <u>Name of Loan Party</u> | <u>Jurisdiction</u> | <u>Registration No.</u> | <u>Registration Date</u> | <u>Filing Date</u> | <u>Registered Owner</u> | <u>Mark</u> |
|---------------------------|---------------------|-------------------------|--------------------------|--------------------|-------------------------|--|
| | | | | | | |
| Tru-Flex, LLC | United States | 5336045 | November 14, 2017 | February 16, 2016 | Tru-Flex, LLC | TRU-FLEX FLEXIBLE METAL HOSE PRODUCTS & Design  TRU-FLEX <small>FLEXIBLE METAL HOSE PRODUCTS</small> |
| Tru-Flex, LLC | United States | 1676555 | February 25, 1992 | February 4, 1991 | Tru-Flex, LLC | TRU-LITE |